

OMG Model-based Acquisition (MBAcq) User Group: A Government & Industry Collaboration Overview & Update

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MBACQ UG CO-CHAIR/OMG UAF CO-CHAIR

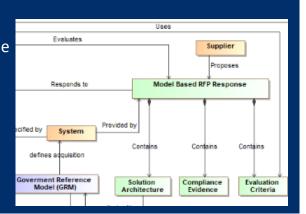
OCT 17, 2023



Model-Based Acquisition (MBAcq) User Group Introduction

About MBAcq

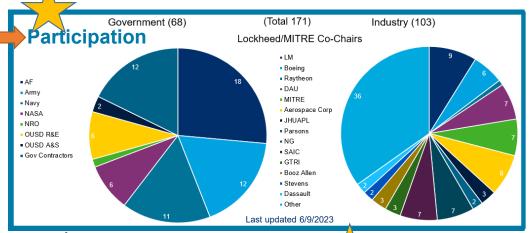
Model-based acquisition is the Technical approach to acquisition that uses models and other digital artifacts as the primary means of information exchange, rather than document-based information exchange.



Why MBAcq Matters

Customers are increasingly specifying MBSE in RFPs Customers are increasingly requiring models in proposals Lack of standardization raises proposal learning curves & compliance risk

- Model Based Acquisition will be disruptive
- Increased interest to organize around the MBAcq UG to define and standardize approach
- Broad government and industry participation
- Gov & Industry have an opportunity to shape future MB Acquisitions & Compliance together



Expected Timeline

2022: Formed Team & Framework
2023: Q4 Govt Ref Arch
2024: Q2 Acquisition Users Guide
Q2/3 DAU Acquisition Training
Q4 Acquisition Model Example

Ongoing: Curate and Create Reusable Content (Reference Architectures, Domain Overlays, ...)

For more information contact:

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MBAcq User Group is an OMG Managed Community

MG Managed Community Charter

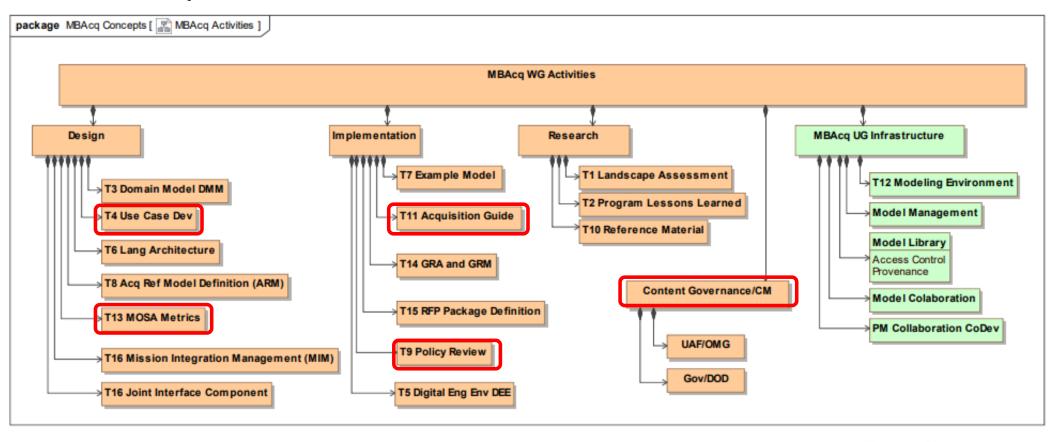
- 1. Mission and Score of the Community.
 - 1.1. Purpose. The purpose of the Model Based Acquisition (MBAcq) User Group (the "Community") is to enable collaboration in support of various purpose of the Model Based Acquisition (MBAcq) User Group (the "Community") is to enable collaboration in support of various purpose.
 - Provide a forum to addresses standardization in the use of Model-Based Engineering (MBSE) and subsequent models during the acquisition process thereby reducing the Tearning curve for every MB-RFP and OEM proposal response.
 - Act as a bridge to the OMG Standard Development Organization (SDO) process, it assess and provide validated inputs to the SDO to update relevant specifications based on evolving user fixeds, including Systems Engineering (SE) and Architecture standards, such as SysML, UAF and Systems Modeling A71 8 Services as it pertains to Acquistion.
 - Provide a forum for cross-industry end users, gov services, FFRDCs, academia and tool vendors to share and develop practices that promote the adoption and advancement of Architecture and Model Based Systems Engineering (MBSE) including the definition and use of new Reference Architectures as patterns.
 - Provide associated process guidance for both engineering and acquisition professionals to use the Reference
 Architectures for RFP creation, response, evaluation, and program execution thereby introducing MBSE
 principles earlier during the RFP phase.
 - Provide support for building other modeling languages and domain-specific extensions based on KerML,
 SysML, UAF when required.

- Approved by the OMG BOD 26
 September 2023 as an enduring OMG
 Entity
- Founding Members
 - Lockheed Martin (Laura Hart)
 - The MITRE Corporation (Rae Anderson)
 - The Aerospace Corporation (Toni Nolder)





MBAcq – UG ACTIVITIES

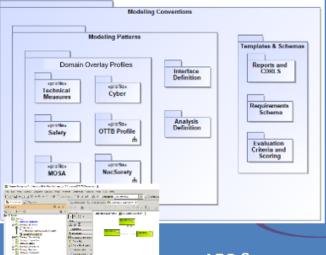




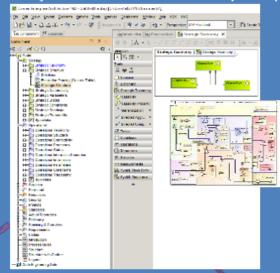
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Model-Based Acquisition

1. Architecture Evaluation Criteria (AEC)



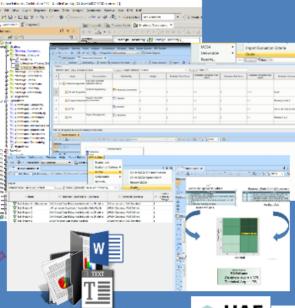
AEC & (OAD) 2. Objective Architecture Description (OAD)



Populated with Program & contract Data

4. Unified Architecture Framework (UAF) Process Guide for Acquisition

3. Model-based RFP Package



Supports
OMG UNBITED
ARCHITECTURE
DODAF

- 1. The <u>AEC</u> provides model structure for RFP content and evaluation tools:
- Modeling Patterns
 - DO Profiles (i.e. MOSA, Data Rights, certs)
 - Interface & Analysis Definitions
- Templates & Schemas
 - Evaluation Criteria & Scoring (Section K, L, M)
 - Reports & CDRLS

- 2. The <u>OAD</u> is a descriptive model containing the program requirements, constraints and context
- High-level Capabilities, mapped to Operational scenarios, traced to requirements (e.g. CDD, SRD, Conops)
- Technical performance measures (i.e. KPPs, KSAs, MOEs..)
- Any required architectural partitioning including structural and functional

(Based on UAF acquisition process guide and template)

- 3. The Model-based RFP model contains the populated OAD&AC providing RFP evaluation content, CDRL definitions for documentation generation and scoring tools for solution validation and evaluation
- 4. UAF Process Guide provides the Acquisition Guidance for using MBAcq to create, respond and evaluate a Model-based RFP.

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Descriptive vs Analytical Models

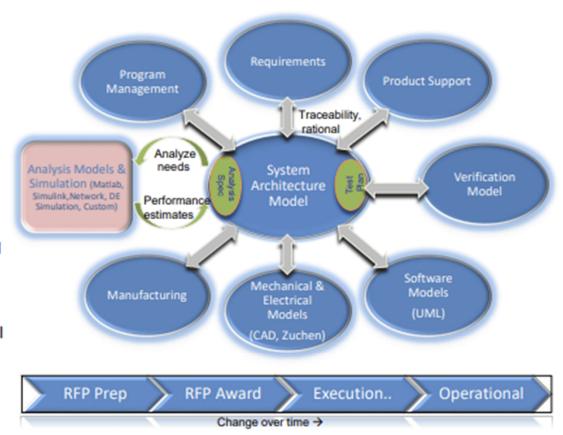


System Architecture Model (SAM)

- Descriptive in nature
- Emphasizes how pieces fit together into a <u>consistent</u> whole
- Provides context for analysis

Analysis Models and Simulation Models

- Emphasize specific aspects of performance, <u>consistent</u> with the Architecture Model.
- Mathematically-based computation or simulation
- Reduces risks thru analysis, validation and optimization of:
 - MOE, MOP, KPP, TPM timing, probability of hit/survival reliability/availability, MTBF cost, total cost of ownership
- A vehicle to solve some problem or verify a solution

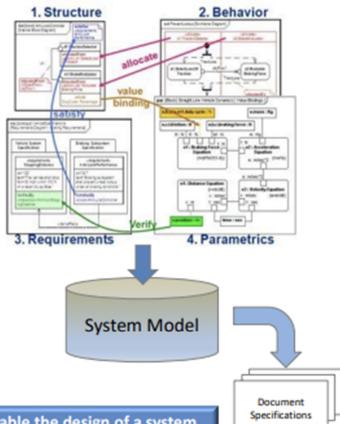


SAM provides a "hub" for data integration and transformation across the product lifecycle

What's in the System Architecture Model



- A System Architecture Model is an Integrated Structured Representation of the Requirements, Behaviors, Structure, Properties, and Interconnections
 - Requirements
 - What are the mission operations, stakeholders' goals, purposes, and success conditions for the system?
 - Behavior
 - · What the system needs to do to meet requirements
 - · Transformation of inputs to outputs
 - Responses to External stimulus
 - Structure
 - The parts of the system that are responsible for the behaviors
 - · The component hierarchy, elements and stores
 - Properties
 - The performance, physical characteristics and governing rules that constrain the structure and behaviors
 - Interconnections
 - The ability of the structured elements to exchange information and achieve their required behaviors

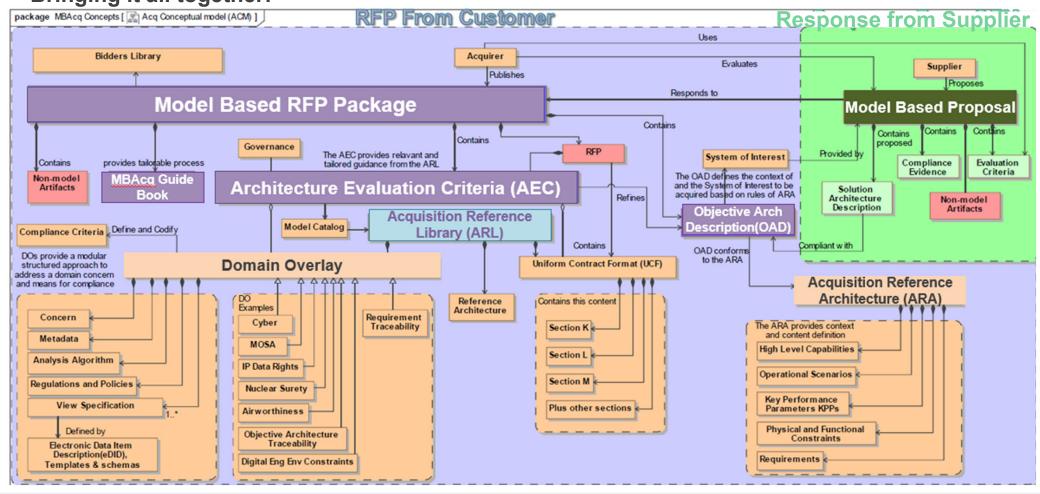


Primary use of the system model is to enable the design of a system that satisfies its requirements

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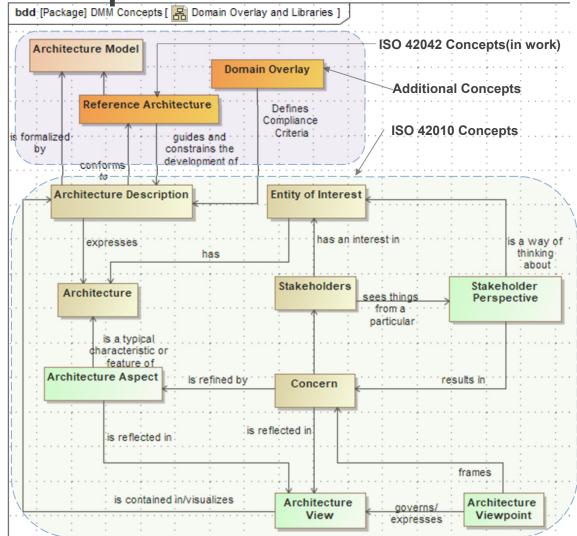
MBAcq Future State

Bringing it all together!



Standardized Concepts for Reusable Content

| Dottology | Dottolog





Domain Overlays (DOs)

Domain Overlay (DO) Description: A collection of constructs needed to support analysis for a **domain specific concern** using a standardized modular approach. Typical construct elements include:

Previously called Aspect Viewpoint Overlays (AVO)

- A set of regulations, constraints, rules.... driving the analysis (i.e. MOSA, safety, certification, airworthiness, Space ...)These could be provided as an instrumented lib
- A set of Data/Metadata required to address or support analysis, compliance or fit-forpurpose. Implementation example (Domain model/profile)
- · Logic/algorithm needed to perform analysis using the metadata and regulations
- A set of Viewpoints to support various analysis (Certification plan, coverage, design trades, schedule and resources...)

Characteristics

- Usually has associated regulations, governance that can be treated as pseudo requirements or constraints
- · Cross-cutting both viewpoints/rows & aspects/columns
- · Supports specific analysis associated with a Domain-Specific concern
- · Can be created independent of a specific solution architecture description
- Can be applied or removed from a specific architecture description without impacting the AD, hence an overlay

Based on NDIA Actionable Architecture Using Aspect Modeling, L Hart 2018

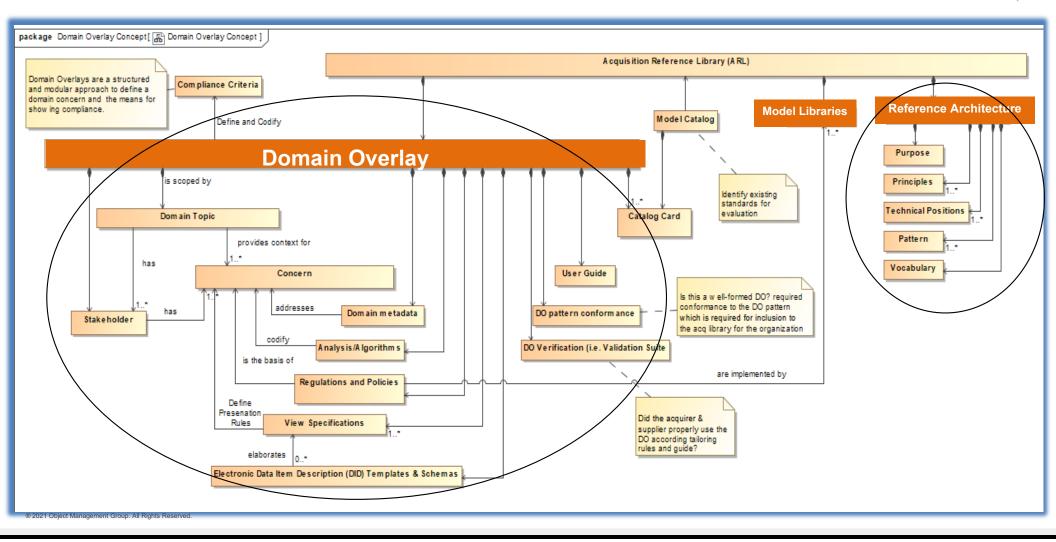
Modular structured pattern to support standardization



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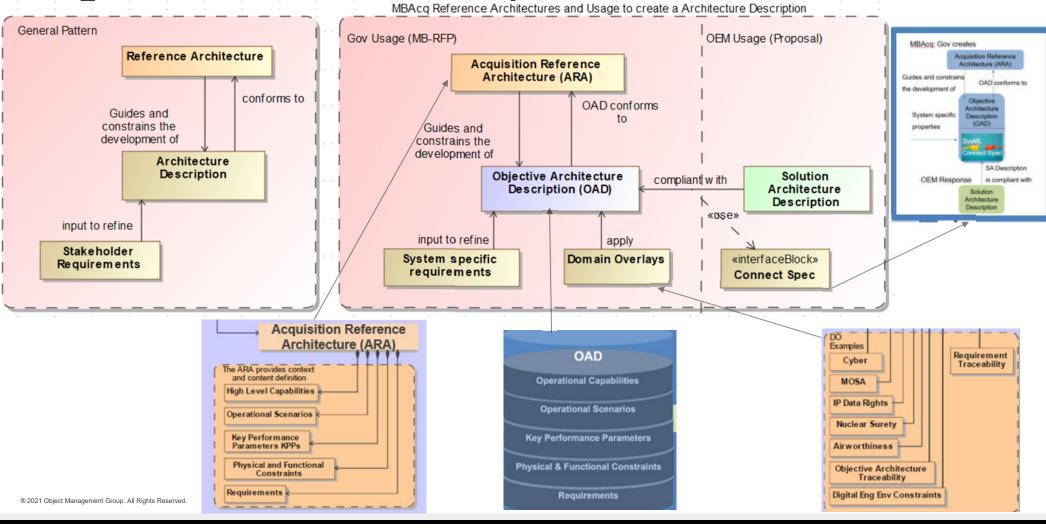
Standardized Concepts for Reusable Content



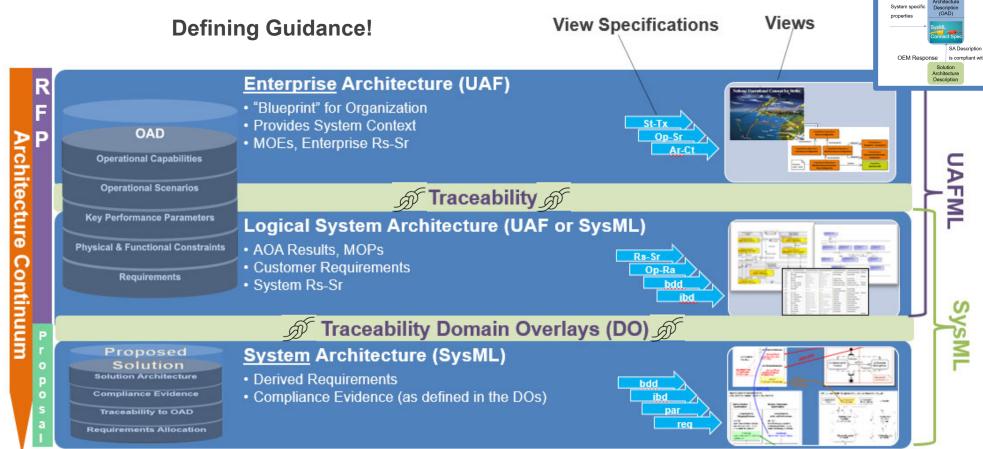


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Usage of Standardized Concepts



The Architecture Continuum



MBAcq: Gov creates

R&E SE&A Collaboration

SE Modernization Recommendations: LOE 2 - Policy & Guidance Review and Update

"Guide for Integrating Systems Engineering into DoD Acquisition Contracts" (2006)

Does not include model based, digital, MOSA and other modern practices...

Guide for Integrating Systems Engineering into DoD Acquisition Contracts

Version 1.0



December 11, 2006

Department of Defense

https://apps.dtic.mil/sti/pdfs/ADA575981.pdf

Section 1 – Existing & Sample Content

Appendix A

Sample Technical Content for Section C

Appendix B

Dev of SE Input for Sections L, M & Proposal Eval Appendix C

Other Transactions for Prototype Projects

Appendix D

Intellectual Property & Data Rights

Appendix E

Abbreviations & Acronyms

Appendix F

Government Reference Architecture Best Practices

R&E SE&A contact: Dr Kelly Alexander

Workforce & Policy Team

OMG MBAcq Use Case Development & Role-Based Acquisition guide

Section 2 - Emerging Content Topics & References

Appendix G

Model Based Acquisition Resources & Best Practices -collaboration with OMG MBAcq UG

Appendix H

Systems Engineering Modernization Best Practices SERC research & roadmaps

Agile Systems Engineering Process Transformation Lessons Learned Database

Appendix I

MOSA Contracting Best Practice

Appendix J

Specialty Engineering

Appendix K

SW Modernization (API etc)

Appendix L

Digital Engineering

Appendix M

Mission Engineering



MBAcq Activity Alignment

T11: Acquisition Guide Outline

- 1.Executive Summary
- 2.Introduction
 - 1. Purpose
 - 2. Scope
 - 3. Target Audience
 - 1. Acquirers
 - 2. Contractors/Suppliers
- 3. Acquisition Strategy
 - 1. Acquisition Process: Acquisition Pathways
 - 2. Acquisition Objectives (e.g., MOSA, Cost Savings, Technology Improvements, Digital Engineering, etc.)
 - 3. Joint Requirements Oversight Council (JROC)
 Directives
- 4. Transitioning from Existing Acquisition to Model-Based Acquisition
 - 1. Solicitation / RFP
 - 1. FAR 15.203 Request for Proposals
 - 2. Each RFP section affected by model-based acquisition.
 - 2. Response / Offer

T4: Use Case Development

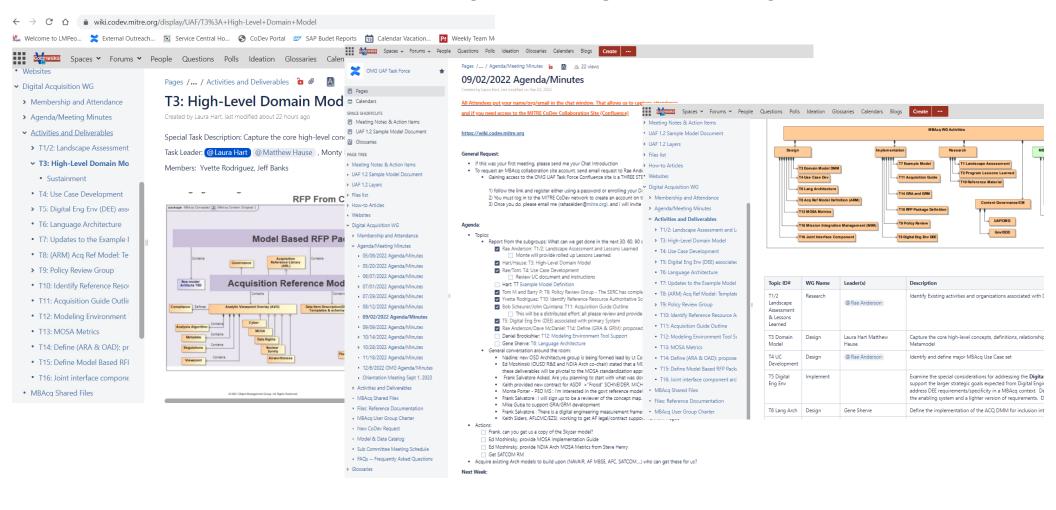
Task summary: Identify and document set of primary UCs that describe how the MBAcq guidance will be used. Our starting point UCs are:

- Create Precise RFP
- Respond to RFP
- Evaluate Proposal Response
 - -Contractor Self Evaluation
 - -Government Evaluation
- Mature Technical Baseline
- What are the viewpoints for the use cases?



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Collaboration and Transparency in an Open Env



MB Acquisition Summary

- MBSE can be inserted earlier in the acquisition lifecycle to facilitate <u>agile</u> response to change during the acquisition lifecycle and beyond.
- Government enterprises can respond to opportunities and risks grounded in well-formed models based on data driven decisions
- Formalize the development, integration, and use of models to inform enterprise and program decision making.
- Existing processes will need to be examined to determine where and how MBE/MBSE can be inserted, adopted and improved.
- Prototype processes to determine which work best, find issues, and socialize results.
- Stable mature patterns can be incorporated into existing standards/frameworks such as UAF, SysML
- New patterns can be considered as an independent standards

MBAcq is not just a Proposal Packaging Choice. It's about applying Effective SE practices!

Focus on Solutions Instead of Reinventing Modeling and Process!

Moving towards "Born Digital"



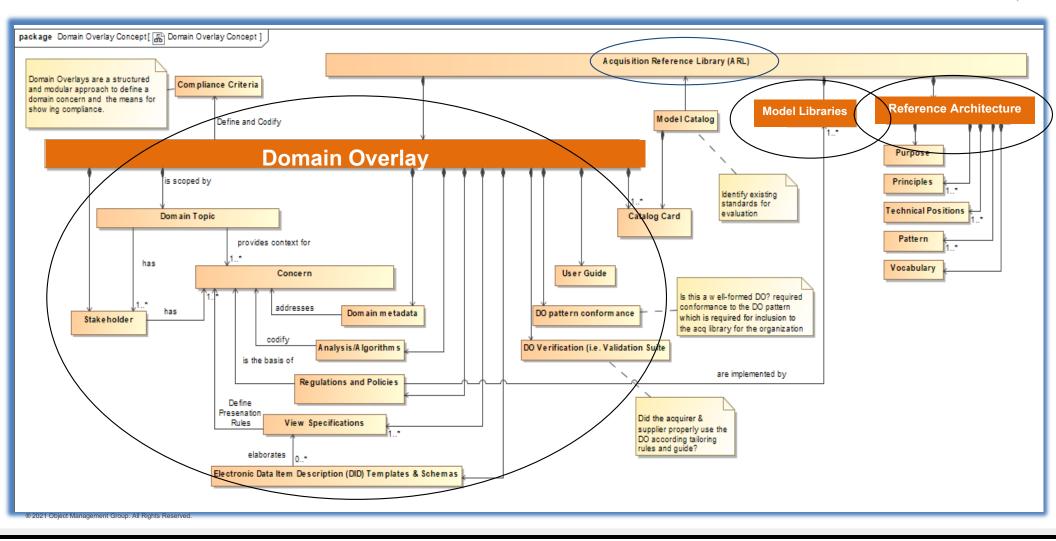


Reusable Assets and Model Curation

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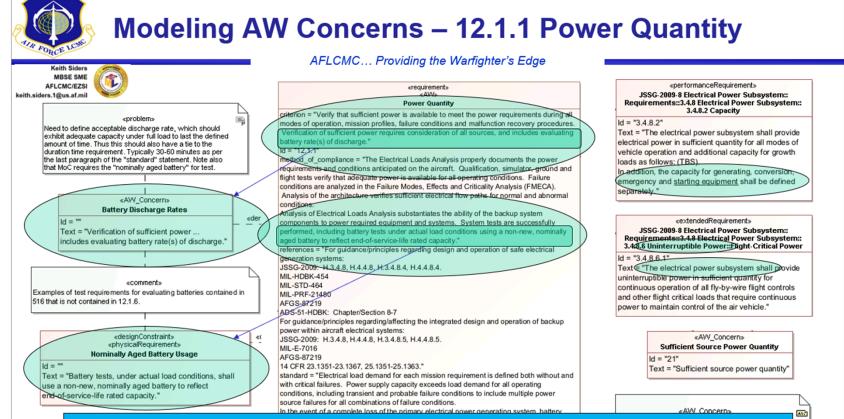
Standardized Concepts for Reusable Content





Modeling Concerns as Requirements: Another Example

EXAMPLE OF MODEL LIBRARY CONTENT CREATION



Recurring Issue: Poor separation of concerns = poor architectural abstraction



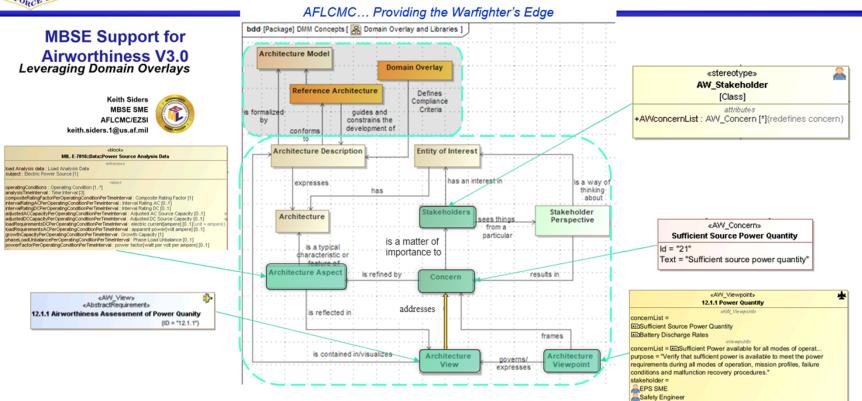
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Airworthiness Domain Overlay

EXAMPLE OF STANDARDS ALIGNMENT



ISO 42010 Alignment





Lead Engineer

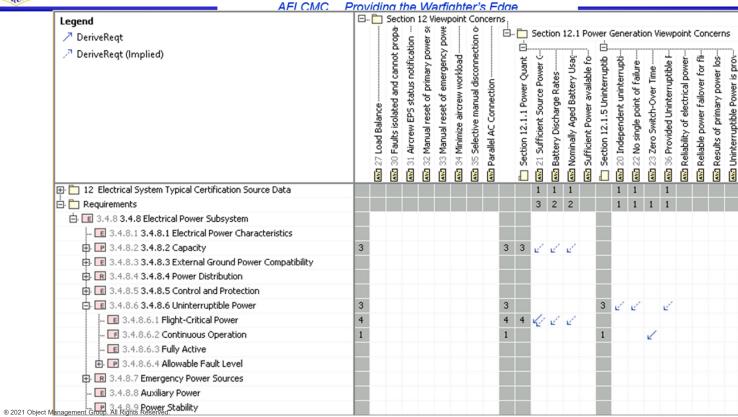
Airworthiness Domain Overlay

PROVIDING CLARIFICATION



Tracing Concerns to Criteria via DeriveReqt







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Model/Asset Reuse: The Problem

So, we need to share, search for, find (hopefully), reuse, publish, update, notify, etc.:

- Models
- Model Libraries
- Reference Architectures
- Components
- Interfaces
- Types
- Patterns
- Keywords
- Solution Elements
- Etc.

What is the solution to this?



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Model Curation

"If we build it, they will come." Field of Dreams

However, <u>"they"</u> need to know that <u>"it"</u> exists.

For a library to be of any use, people need to know where it is, be able to enter it, search through a catalog system, check out the elements that they need, and suggest new items to be added. Regarding model reuse, most organizations have a hidden library that few people know about, with no doors, card catalogue or search capability, where you can't check out or add any objects. We need a solution for model curation.



Model Curation – The Status Quo

Wu et al (2021) describes a maturity assessment of Systems Engineering reusable assets to facilitate MBSE adoption, basically a Capability Maturity Model (CMM) for model and asset reuse.

Hause (2014), defines how the OMG Reusable Asset Specification (RAS) was used to build an asset library to harvest, curate, and share SysML model assets to promote and enable model asset reuse.

The OMG RAS was published in 2005 and provides a means of categorizing assets for reuse.

- The PTC Asset Library is the only implementation the authors are aware of that is still in use. It does not provide a complete curation solution.
- Other Solutions?

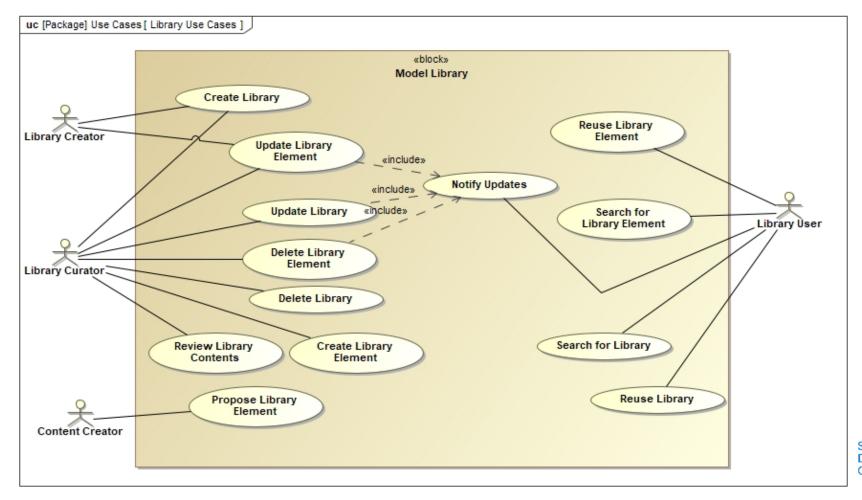


A Few Requirements - NOT A COMPLETE LIST!!

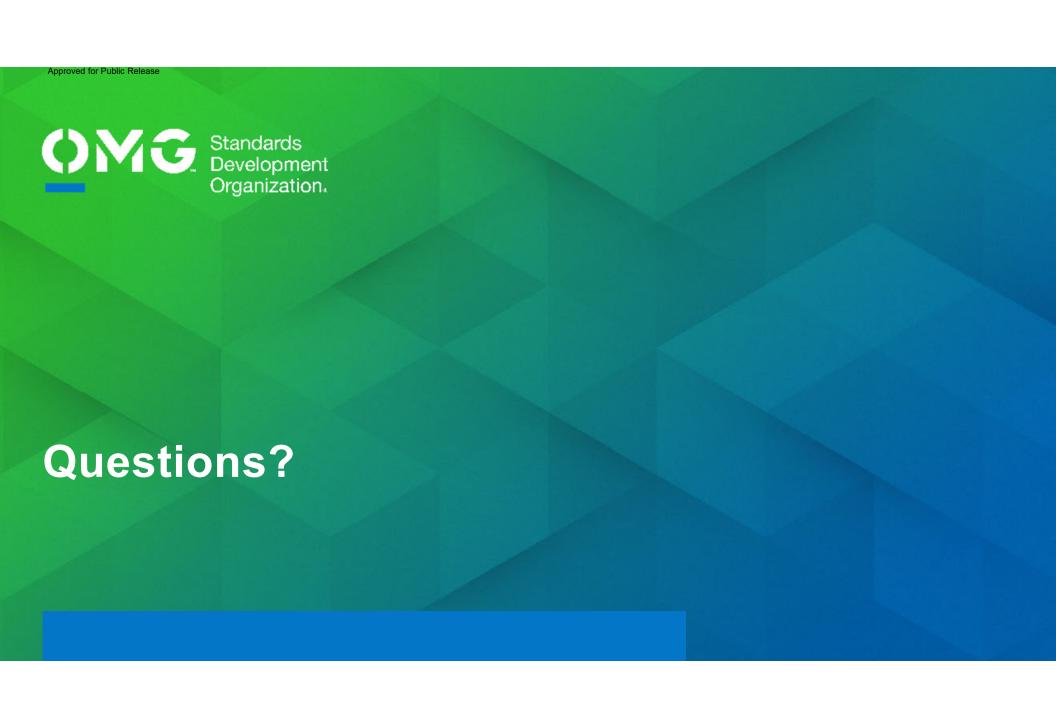
- Standard API Extended SysML v2 API?
- Multiple libraries with access control
- Permissions at multiple levels Library, Element, etc.
- Role-based permissions Curator, user, creator, owner, etc.
- Configuration management of libraries, elements, patterns, ref architectures, etc.
- Search capabilities using keywords, types, purpose, domain, etc.
- Support for Vendor independent/dependent data formats
- Support for UML, SysML, UAF, etc.
- Support for non-UML tools (future?)
- Local, Department, Enterprise, Global, etc. hosted libraries
- Black box & White box sharing
- Interest registration
- Update notifications
- Global element ID's the same component in multiple models has the same ID
- Etc.

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A Few Model Library Use Cases – NOT A COMPLETE LIST!!



Standards Development Organization







MBACQ: RFP PREPARATION AND PLANNING



During RFP Preparation and Planning phase, the acquirer (GOV) can use MBAcq process to:

- Get a clear understanding of the system being acquired through the creation of the <u>Objective Arch</u> <u>Description</u> (OAD) addressing:
 - Operational context, capabilities, requirements, constraints...
- Determine what information will be needed for evaluation & validation of a supplier response such as:
 - MOSA, Certification properties, Data Rights, KPPs
- Determine and codify the supplier instructions expected for a model based response in the <u>Arch Evaluation</u> <u>Criteria (AEC)</u>
 - Use of gov furnished profiles (Domain Overlays), and supplier guidance
- Determine any implications to contract language (i.e. Tagging a component with certain data rights)
- Communicate the RFP content unambiguously to the supplier with a precise RFP Model (handoff or collaboratively)

Identify what is needed, know where to find it, how to use it and how to evaluate it!



MBACQ: RFP RESPONSE BY SUPPLIERS

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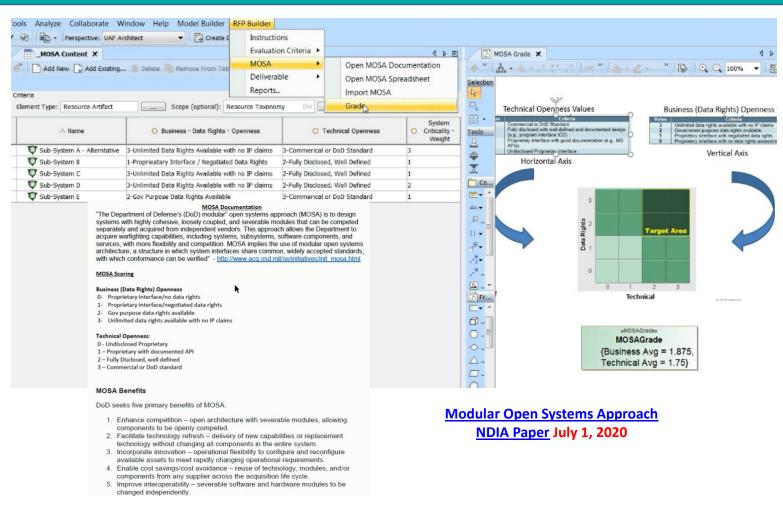
During the RFP Supplier Response phase, the **supplier** will use the **MBAcq** process to:

- Get a clear understanding of the system being acquired within the operational environment context
- Respond to the RFP with supplier value added approach supporting analysis
- Get a clear understanding of expected modeling response using the provided <u>Arch</u> <u>Evaluation Criteria (AEC)</u>
- Utilize built-in self evaluation methods to support compliance

Focus is on Response and less on process mechanics



MODULAR OPEN SYSTEMS APPROACH (MOSA) EVALUATION





MBACQ: EVALUATION (SUPPLIER/GOV)

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During RFP Evaluation phase, the **Supplier** & **GOV** can use **MBAcq** process to:

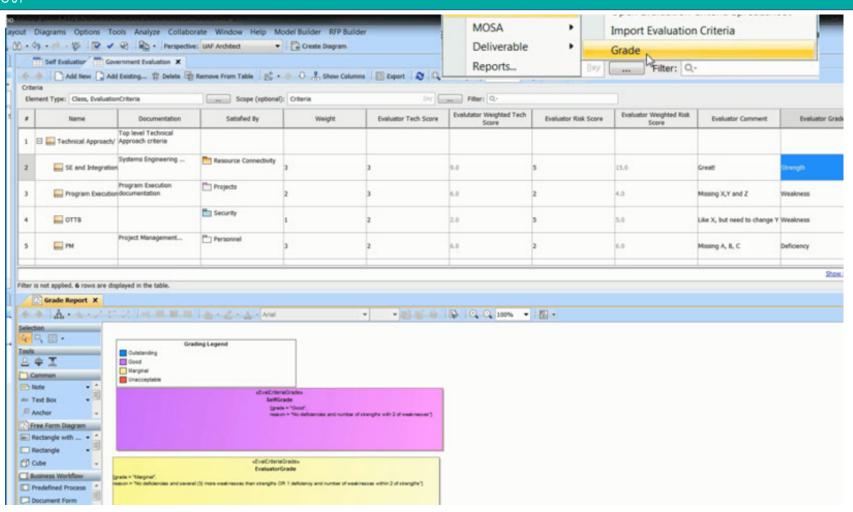
- Assist the evaluation process for compliance and scoring using built in evaluation criteria
- Assist in the assessment of key concerns such as MOSA, Security, survivability though the use of Domain Overlays(DOs) provided in the <u>Arch Evaluation Criteria (AEC)</u>
- Capture scoring and rational with standard metrics for future evidence

Grading Rubrics and Scoring are captured in the Model



EVALUATION CRITERIA ARE REPRESENTED AS MODEL ELEMENTS AND GRADED

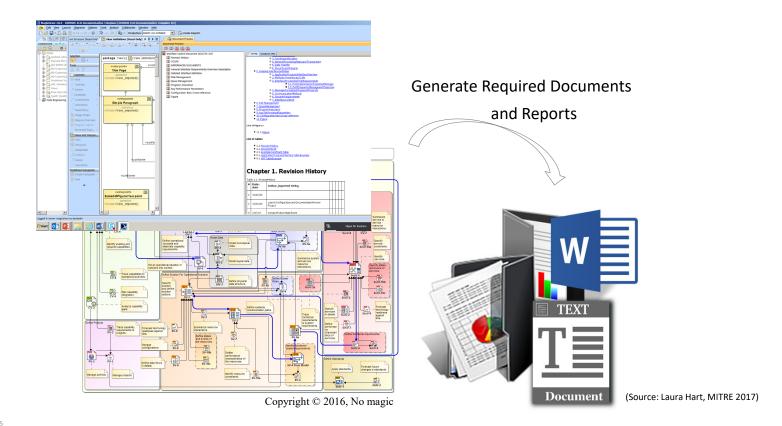
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DOCUMENT GENERATION FROM MODEL

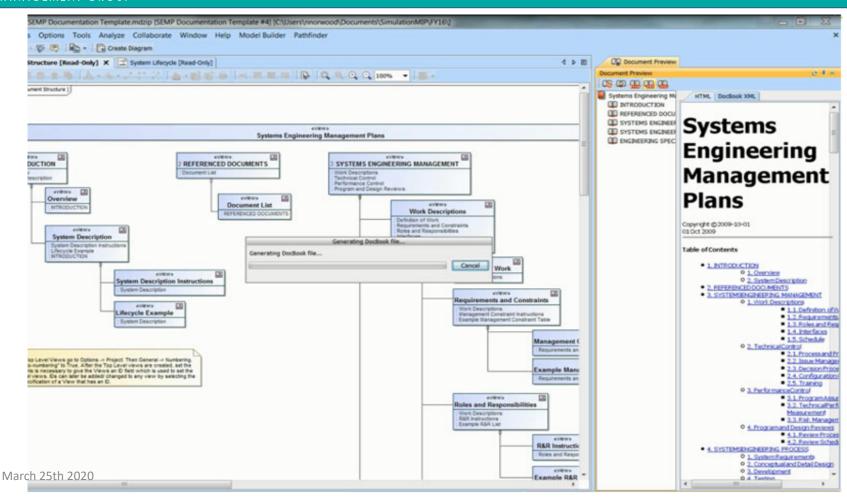
Define Reusable document templates (CDD, AoA Plan...)





DOCUMENT GENERATION

OBJECT MANAGEMENT GROUP®





OBJECT MANAGEMENT GROUP®

1. INTRODUCTION			
1.1. Overview			
1.2. System Description			
2. REFERENCED DOCUMENTS			
3. SYSTEMS ENGINEERING MANAGEMENT			
3.1. Work Descriptions Y			
3.1.1. Definition of Work			
3.1.2. Requirements and Constraints			
3.1.3. Roles and Responsibilities			
3.1.4 Interfaces			
3.1.5. Schedule	List of Fig	ures	
3.2. Technical Control		cycle Example	
3.2.1. Process and Procedures	1,1, 64	THE DATE	
3.2.2. Issue Management			
3.2.3. Decision Process		List of Tables	
3.2.4. Configuration Control			
3.2.5. Training		Example Management Constraint Table Schedule Example	
3.3. Performance Control		3.3 KPP Table Example	- 1
3.3.1. Program Assurance		4.1. System Requirments Table Example	
3.3.2. Technical Performance Measurement		*	
3.3.3. Risk Management			
3.4. Program and Design Reviews	5		
3.4.1. Review Process			
3.4.2. Review Schedule	5		
4. SYSTEMS ENGINEERING PROCESS	6		
4.1. System Requirements	6	1. INTRODUCTION	k
4.2. Conceptual and Detail Design			
4.3. Development		1.1. Overview	
4.4. Testing	6	1.1. Overview	
4.5. Evaluation and Decision		Describe the purpose and scope of the SE	MP.
4.6. System Verifaction and Validation			
4.7. Maintenance/ Sustainment	6	1.2. System Description	
4.8. Disposal/ Dismantlement	6	At a high level, describe the system to be	readed to include the entire pursum
5. ENGINEERING SPECIALTY INTEGRATION			
5.1, Continuous Improvement		lifecycle from concept to diamantiementite	frement.
5.2. Safety		Seed Percentil Street print	
5.3. Security			
5.4. Environment and Health		(m)	
5.5. Standardization		(feer)	
5.6. Sustainability			
5.7. System/Cost Effectiveness			
5.8. Assesment	7		



MBACQ: CONTRACT EXECUTION



During the RFP Contract Execution phase, the **GOV** will use the **MBAcq** process and evolving model(s) to:

- Collaboration with suppliers
- Monitor progress, maturity
- Assess change impact and manage risks



MBACQ: OPERATIONAL SYSTEM



During the Operational phase, the **GOV** and **supplier** will use the matured evolving set of models to:

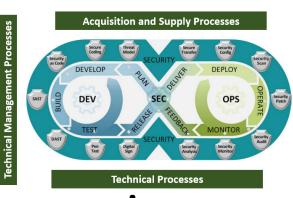
- Support knowledge management and training
- Assess change impact and manage risks
- Provide the foundation for a digital twin

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Organization Enabling Processes

Program MOSA Transformation

Information Needs and Metrics

Measuring MOSA Implementation and MOSA Product Value/Success

"What" is needed Workflow DIGITAL **ENGINEERING** (M&S) Modernization SoS Architecture Collaboration MISSION ENGINEERING Steve Henry TAMU1971@MSN.com Development & Culture (703) 861-7344

Policy to Practice

Policy to Practice

"How" to implement
OMG Model Based Acquisition (MBAcq)

