



SMOOTH PROJECTS
BY DESIGN



WELDING TOGETHER USG'S AND CTRS' MISSION ENGINEERING APPROACHES



Integrating Systems Engineering,
Digital Engineering, Mission
Engineering and Technical
CONOPS

Approved for Public Release

THE THREE MAIN ENGINEERING APPROACHES TODAY

Systems
Engineering

Digital
Engineering

Mission
Engineering

EACH APPROACH HAS UNIQUE STRENGTHS

Systems Engineering (SE)

- End-to-end focus
- Well established in US
- Coordinates actions of other engineering groups

Digital Engineering (DE)

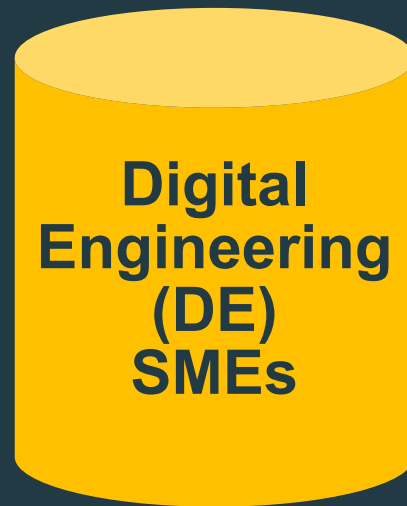
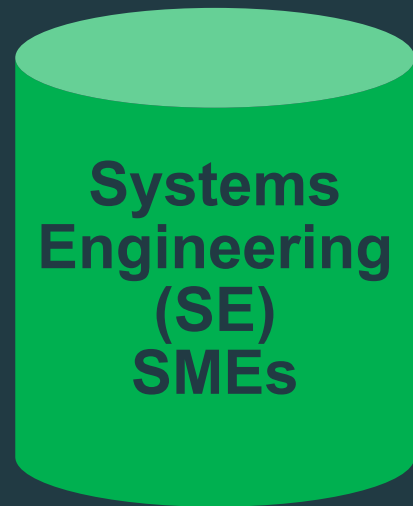
- Digital model focus
- SYSML based
- Becoming estab in US
- Easy mods & upgrades via digital twins

Mission Engineering (ME)

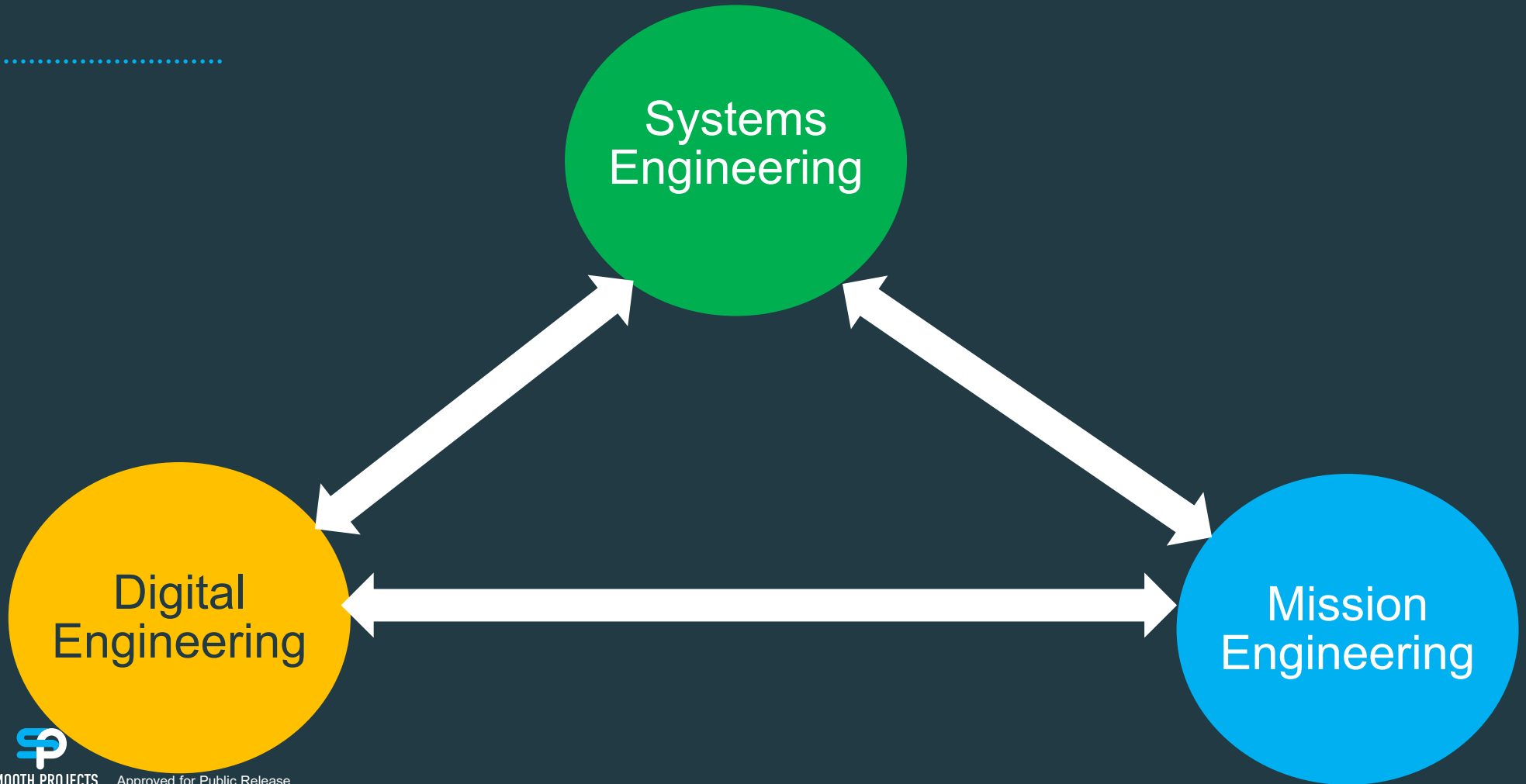
- Users'-Needs Focused
- Formally launched by US DOD ME Guide Nov 2020
- Role previously met (partially) by MNS, ORDs, CONOPs, OCDs, Ops Research, HSI
- Ensures systems meet stakeholder's' mission-derived needs



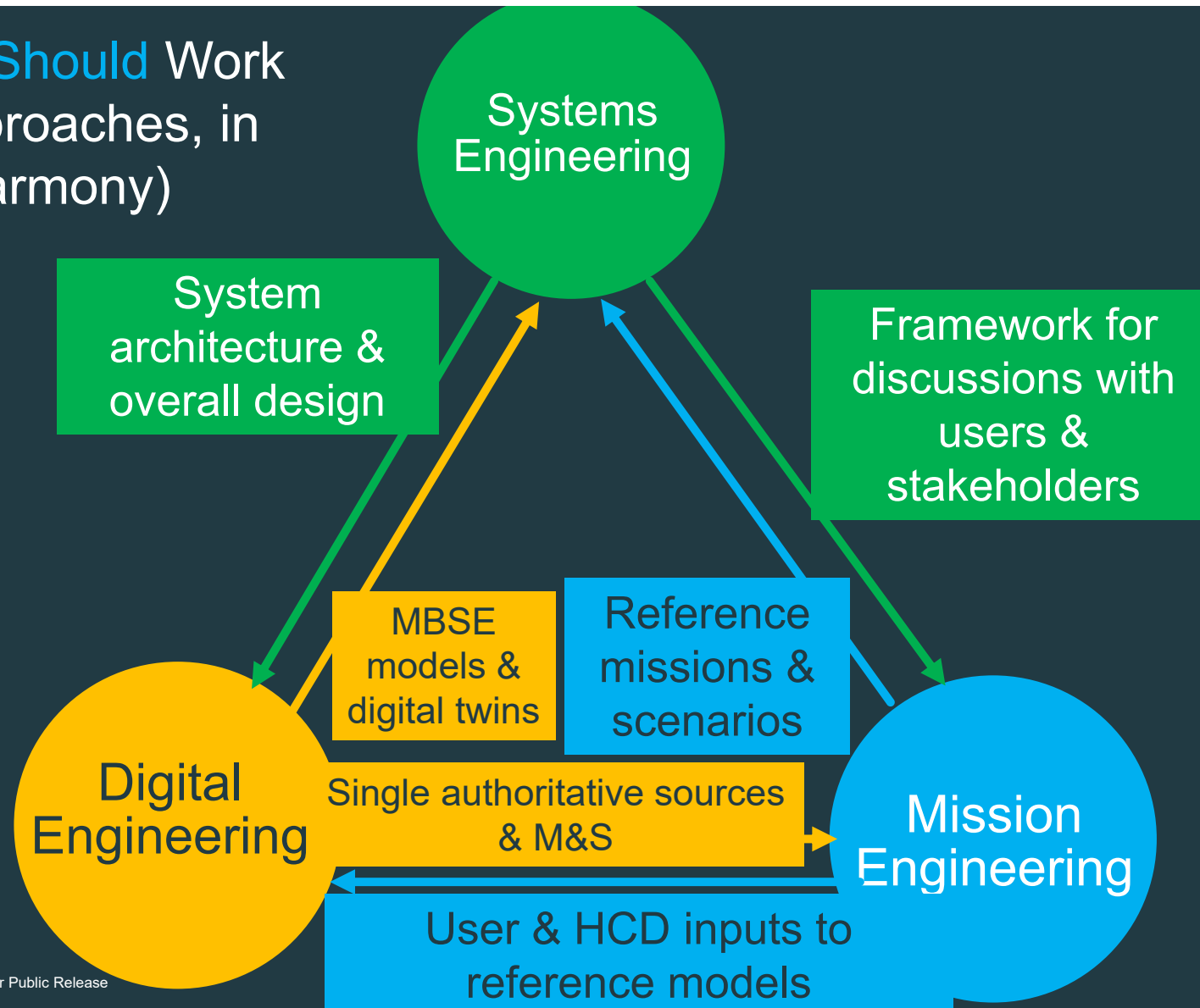
DIFFERENT TRAINING, TOOLS, LANGUAGES & BOSSES = **SILOS**



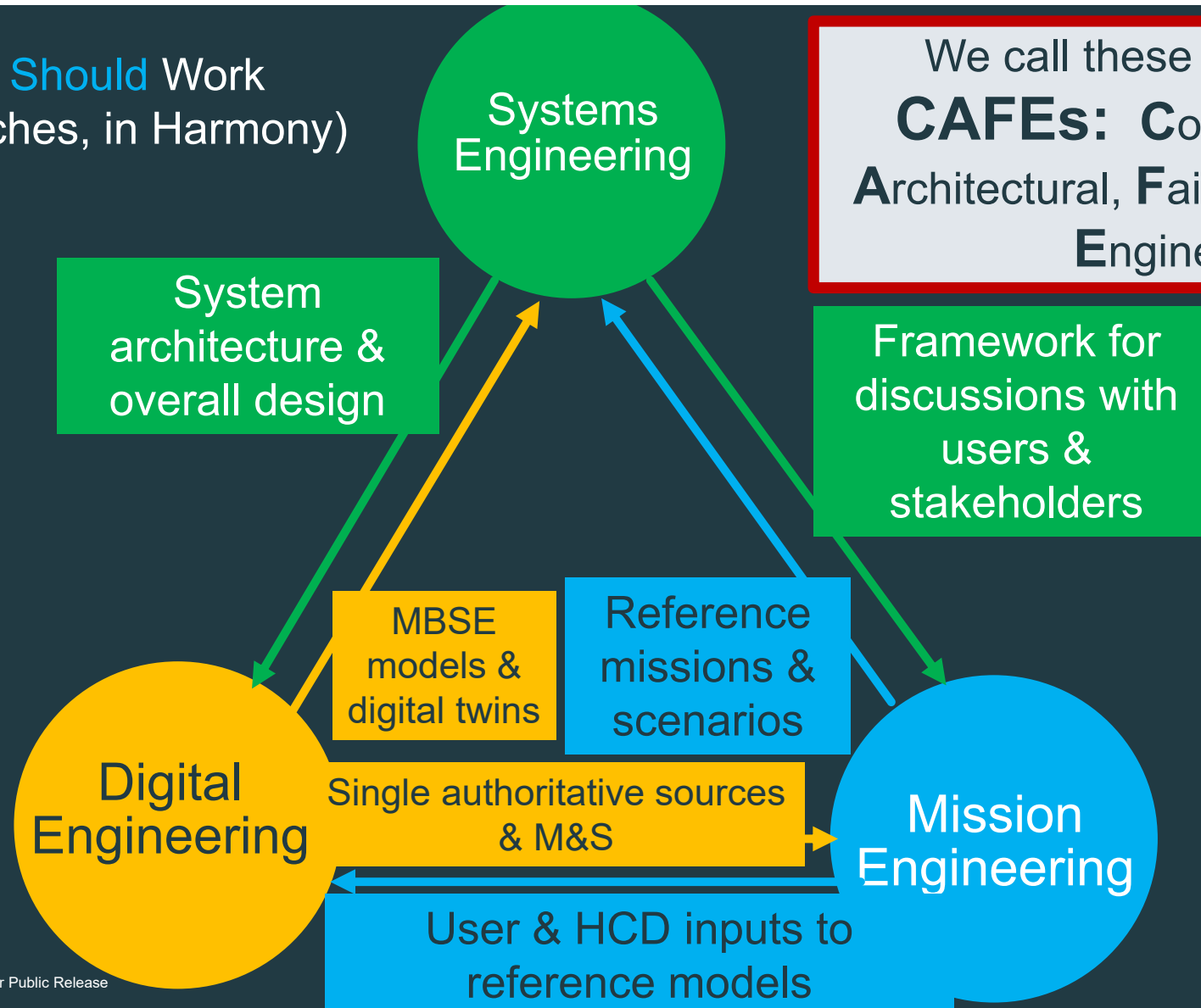
TO EXPLOIT STRENGTHS, THEY MUST BE
IMPLEMENTED TOGETHER AND **WORK** TOGETHER



How it **Should** Work (3 Approaches, in Harmony)



How it **Should** Work
(3 Approaches, in Harmony)



We call these diagrams
CAFES: Collaborative, Architectural, Failure-resistant Engines

How it **Often** Works in
Practice
(Non-uniform Adoption,
and Conflict)

The Lead SE drives the
schedule, integration
and everything else!
We'll do DE when it
makes sense and not
before!

Systems
Engineering

Users are not as important
as the requirements writers
(e.g. RFP)!

If users didn't
request it,
don't build it!

Build the models 1st!

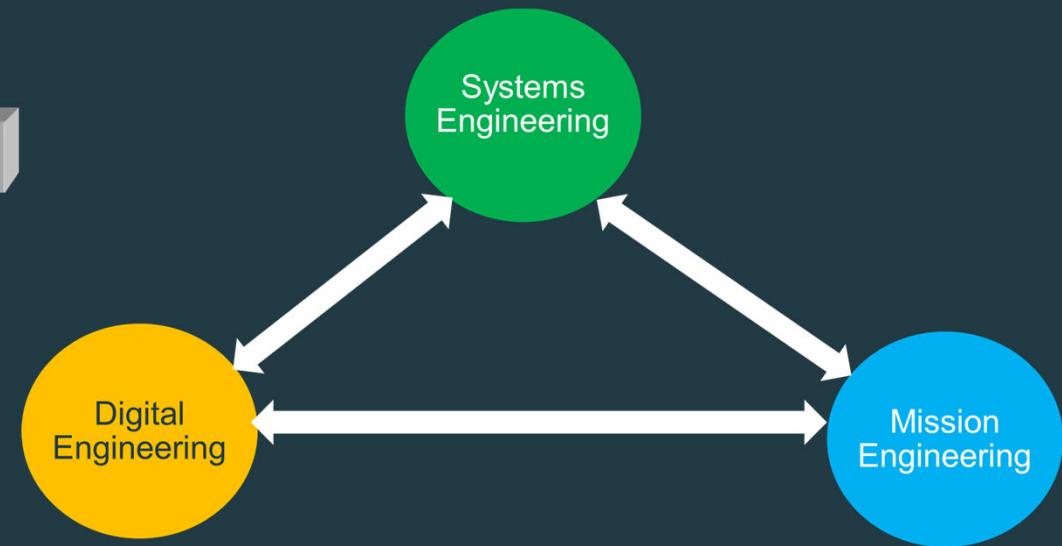
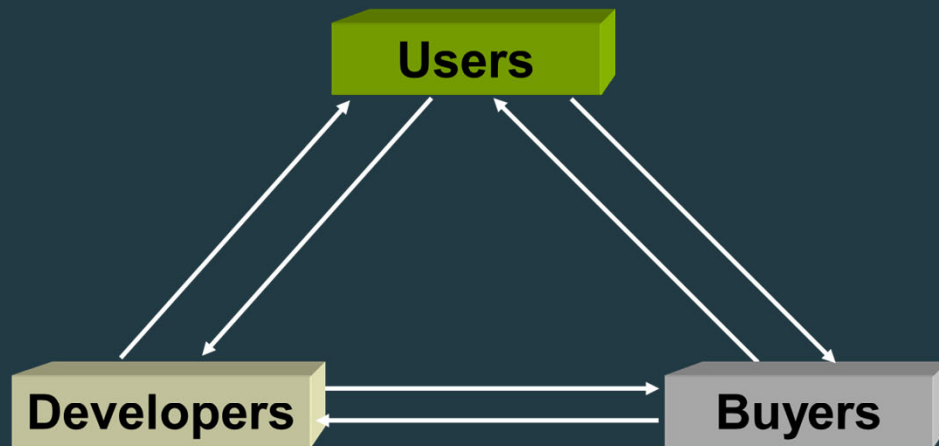
Digital approach is all-
important

Digital
Engineering

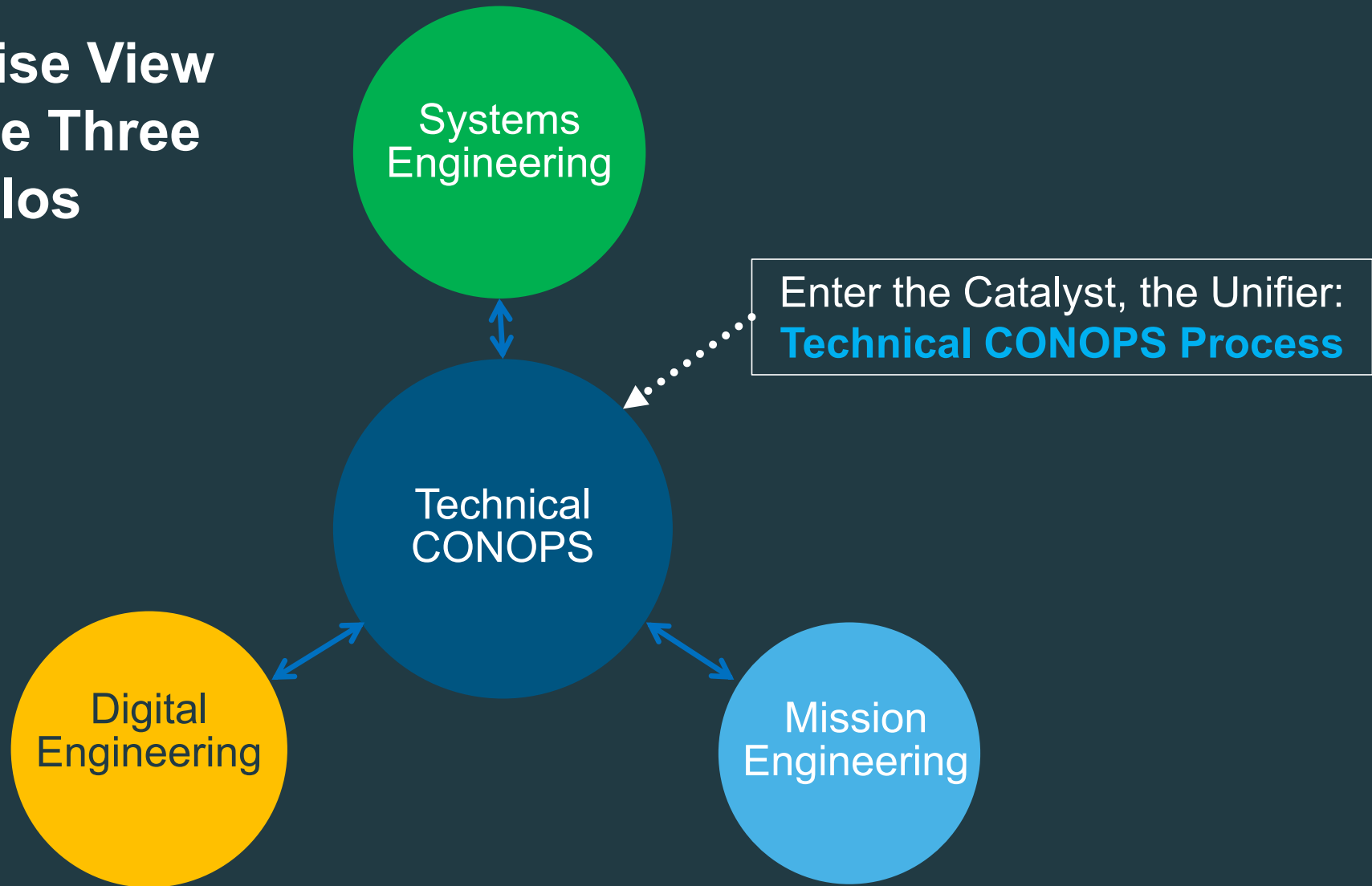
Mission
Engineering

Users' needs must drive
everything!

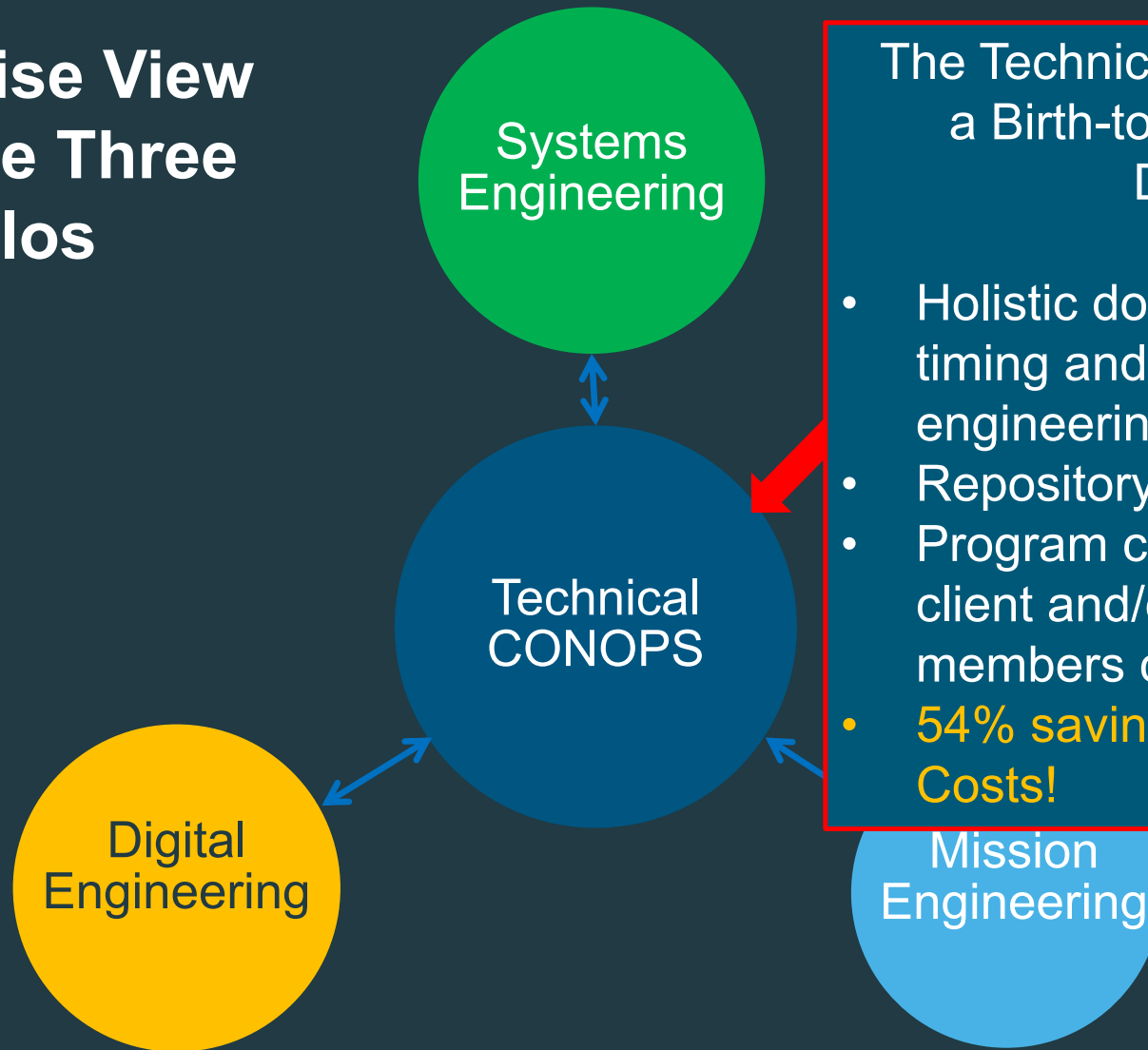
WE NEEDED COMMON LANGUAGE FOR 5 GROUPS AND TO WELD TOGETHER USG & CTR APPROACHES TO ME



End-Wise View Into the Three Silos



End-Wise View Into the Three Silos

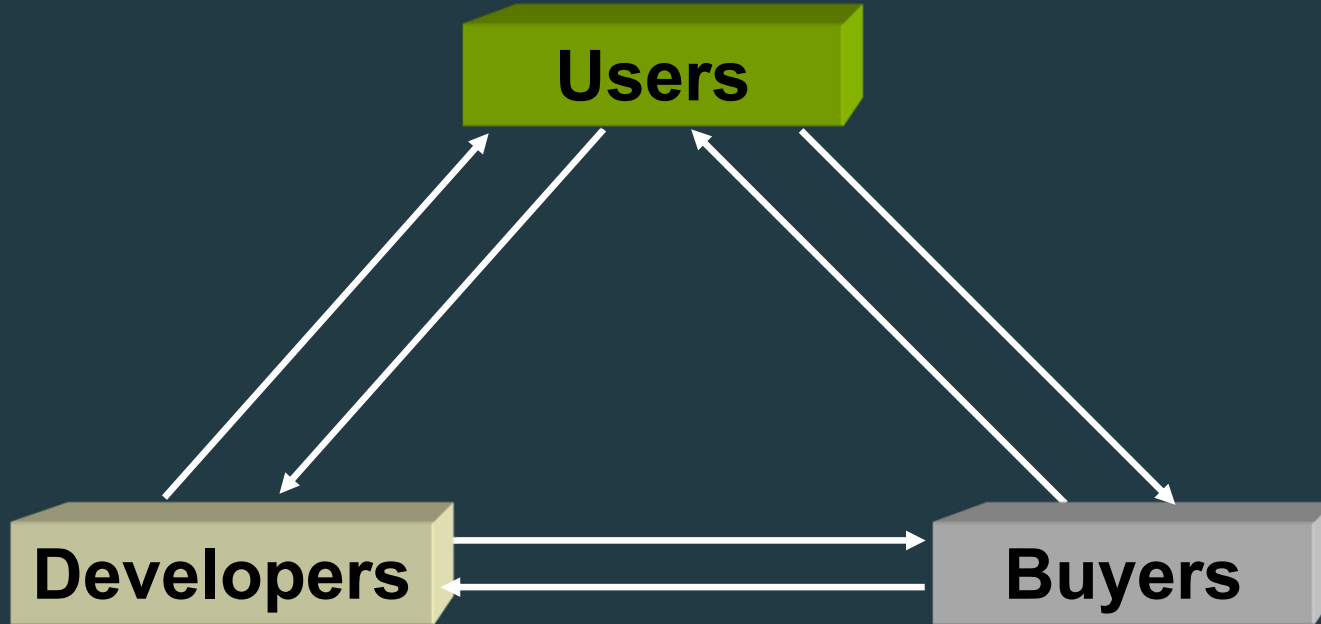


The Technical CONOPS Catalyst a Birth-to-Death Process & Document

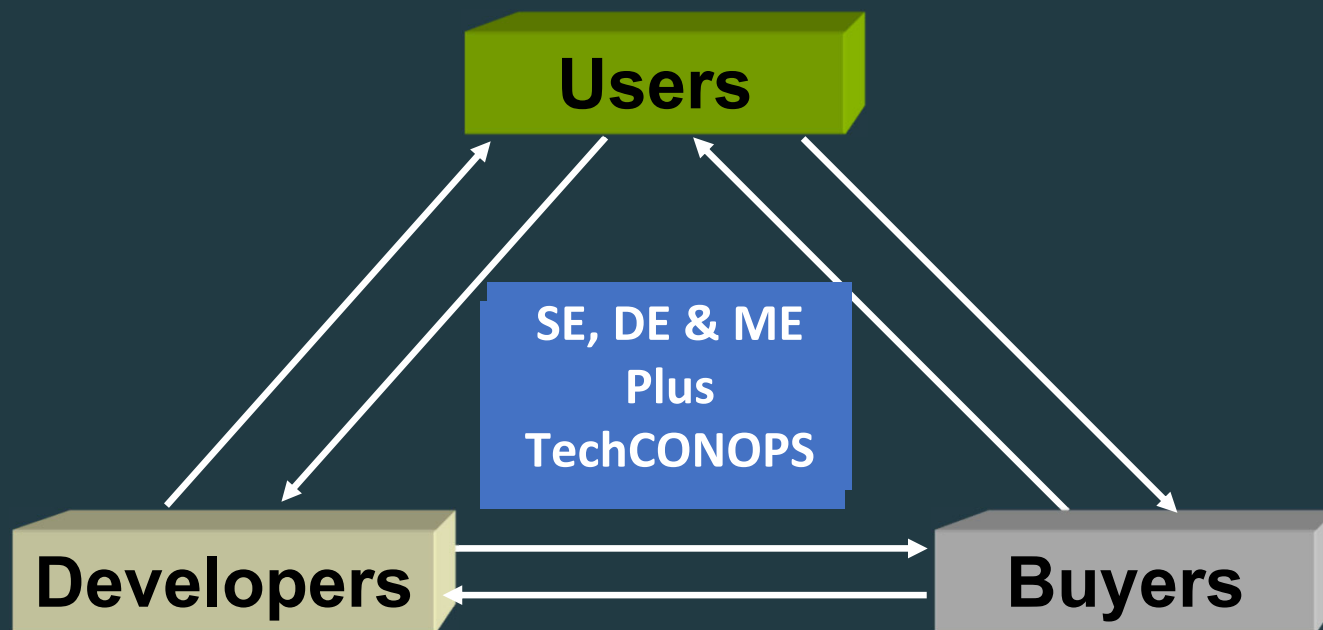
- Holistic document, synchronizing timing and sharing of three engineering approaches'
- Repository of design decisions
- Program continuity, because client and/or dev't team members change
- **54% savings in Systems Dev't Costs!**



HELPING THREE US GROUPS COLLABORATE (CAFÉ GRAPHIC)



AND THIS IS HOW WE ARE GETTING THAT *COLLABORATIVE* SYSTEMS DEVELOPMENT



DOD's ME approach spelled out in Mission Engineering Guide and other documents

Mission Engineering Guide



November 2020

Office of the Deputy Director for Engineering

Office of the Under Secretary of Defense
for Research and Engineering

Washington, D.C.

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TYPICAL **CONTRACTOR'S** APPROACH TO MISSION-DRIVEN SYSTEMS DESIGN

Tactical: **Component-Related**
(building the right pieces including sensors, UASs, manned A/C, space assets, etc.) and building them right

Strategic: **Campaign/Mission Employment-Related**
(integrating then networking and employing for maximum advantage)



Methodical *Development* Process

- User Driven Stakeholder Matrix
- *H/W or S/W* shared with other programs, IRAD, clients, upcoming acquisitions?
- Problem Framing
- Scenarios
- Single Page Operations Concept (SPOC)
- Regular Interviews with Users
- Integr with tech roadmaps, IRAD, contracts
- Revalidations of Reqts with Stakeholders

Methodical *Integration* Process

- Operations Research/Analysis
- *Missions* shared with other programs, IRAD, clients, upcoming acquisitions?
- Digital Mission Models & Threads
- Mod and Sim (M&S) - AFSIM, etc.
- Wargames and Mission Analysis
- Scenarios & Ops Considerations
- Subsystem CAFES
- Qtr Reviews w/ Intel, Techs, Users

CPL's Technical CONOPS

A TechCONOPS is a formal document that employs the users' terminology and a specific, prescribed format to describe the rationale, uses, CAFE, capabilities and benefits of a system.

(Originated in 2004, adapted by CPL from US DOD OCD DID, IEEE Standard 1362-1998, US Coast Guard Major Systems Acquisition Manual and others. Contents updated at least annually)

TECHNICAL CONOPS (AKA TECH CONOPS)

- Easy to use
- Service agnostic
- Nation agnostic
- Works in any agency or department, military or civilian
- On any size project or program
- We provide templates free, to anyone

Email: Mack@SolidThinking.org

Formal, Joint/Coalition Developmental TechCONOPS Master Outline (44 sections)

1. Executive Summary
2. Referenced Documents
3. Current System/Situation
 - 3.1 Background, Objectives, Scope, Key Terms
 - 3.2 Operations Policies and Constraints
 - 3.3 CAFE and Description of Current System/Situation
 - 3.4 Modes of Operation
 - 3.5 User Classes
 - 3.6 Support Environment
4. Justification For and Nature of Changes
 - 4.1 Justification of Changes
 - 4.2 Problem Framing
 - 4.3 Description of Desired Changes
 - 4.4 Priorities Among Changes
 - 4.5 Changes Considered But Not Included



5. Concepts for the Proposed System

5.1 Background, Objectives, Scope and SPOC

5.2 Operations Policies

5.3 CAFE, Description and Context of Proposed System/Situation

5.4 Solution Constraints and Assumptions

5.5 Modes of Operation (Including Stand-Alone & Joint/Coalition)

5.6 User Classes

5.7 Support Environment

5.8 Schedule (Baseline and Spirals)

5.9 User-Driven Stakeholder Matrix

5.10 Operation and Implementation Considerations

6. Operations Scenarios (Including Stand-Alone & Joint/Coalition Operations)

7. Summary of Impacts

7.1 Operations Impact During Development

7.2 Organizational Impact

7.3 Once Fielded (DOTMLPF and Ethics of Employment)

7.4 Scientific and Technical Impacts

7.5 Disposal Risks and Plans

8. Analysis of the Proposed System

8.1 Summary of Improvements

8.2 Disadvantages and Limitations

8.3 Alternatives and Trade-offs Considered

8.4 Risks and Mitigation Plan

8.4.1 Threats to the System

8.4.2 Security Considerations

8.4.3 Test and Evaluation Considerations

8.4.4 Top Ten Guiding Principles for

Development

9. Notes and Acknowledgements

10. Appendices

Technical CONOPS Has Been Taught Worldwide

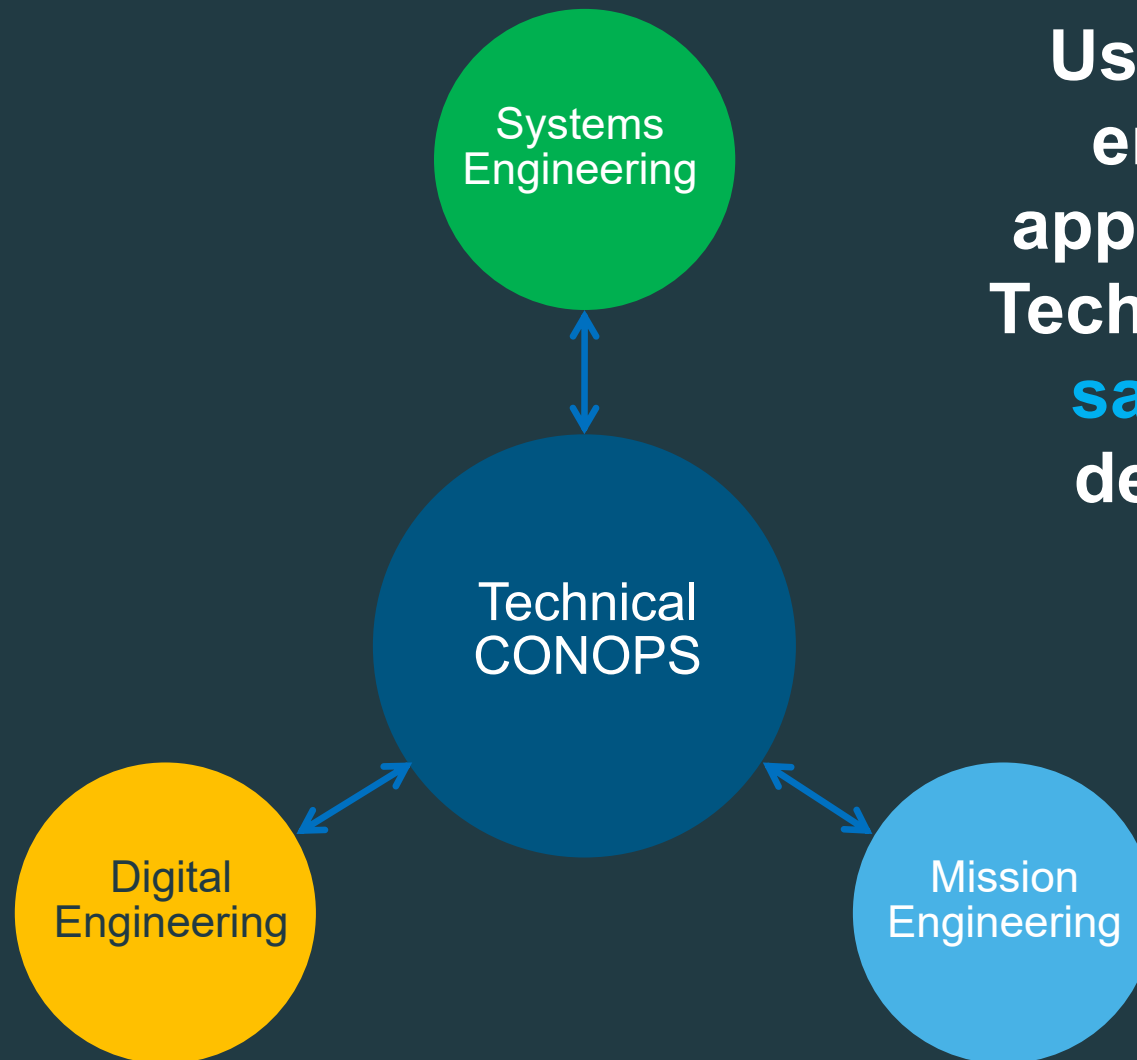


Booz | Allen | Hamilton



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Using all three engineering approaches plus TechCONOPS can **save >54%** in development costs!



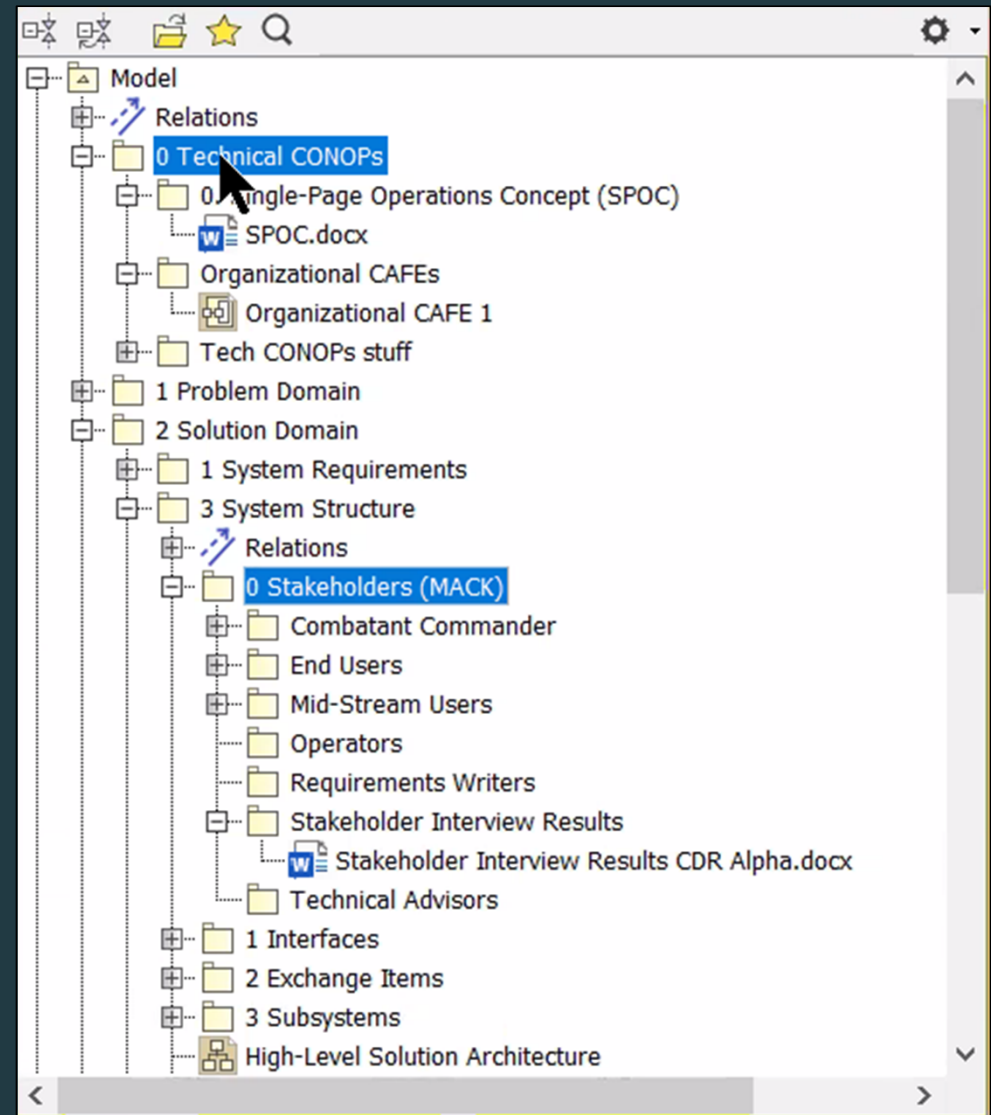
Quantifying the Financial Benefits of Concurrently Implementing Systems Engineering (SE), Digital Engineering (DE), Mission Engineering (ME) and the Technical CONOPS Catalyst

- Free research paper from January 2023
- Shows 54% savings when SE, DE, ME and TechCONOPS are used together
- 14 complex systems-dev't programs analyzed (aircraft, helicopters, submarines, ships, high-rise buildings, S/W products)
- Seeking research partners for collaborative research on quantification of IEFs benefits
- Available, free, here:
<https://bit.ly/54PercentCostReduction>



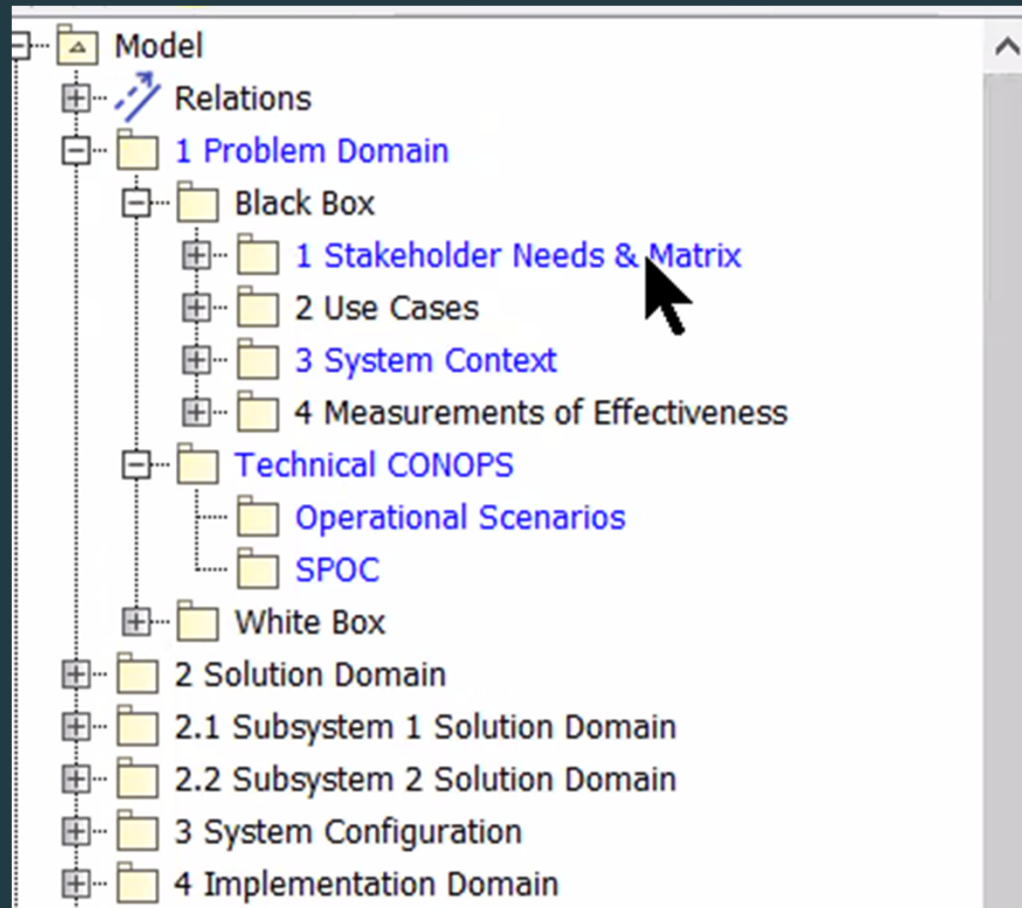
Model Based Systems Engineering

- Notional model showing common locations of TechCONOPS products
- Not shown here:
 - CAFES (Organizational and Subsystem)
 - Detailed Operations Concept Description



ALL TECHCONOPS PRODUCTS FIT IN THE MBSE MODEL

Elsewhere in the
MBSE Model



USER-DRIVEN INTEGRATED ENGINEERING FRAMEWORK - UDIEF - NATURAL EVOLUTION

3rd GEN
(F-4)



Systems Engineering?

LIMITED

Digital Engineering?

NO

Mission Engineering?

BASIC OR

4th GEN
(F-16)



YES

LIMITED

M&S + OA

5th GEN
(F-35)



YES

YES

M&S + OR

6th GEN
(B-21)



EXTENSIVE

EXTENSIVE

EXTENSIVE

Integrated Mission Engineering Framework

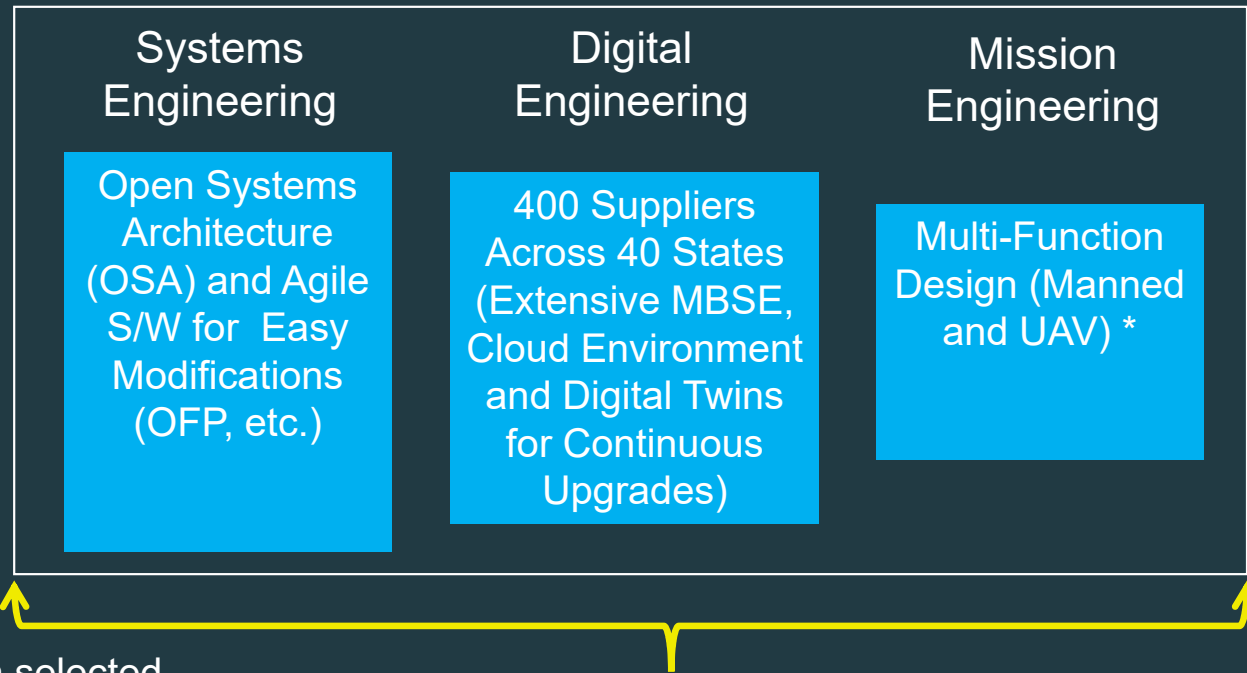


USAF B-21 RAIDER: FIRST PUBLIC USE OF UDIEF?

6th GENERATION



Via An Integrated Engineering Framework (IMEF)



* In 1980s, Northrop Grumman's B-2 design selected over Lockheed Martin's "because larger payload meant fewer sorties needed" (Dr. John Cashen)

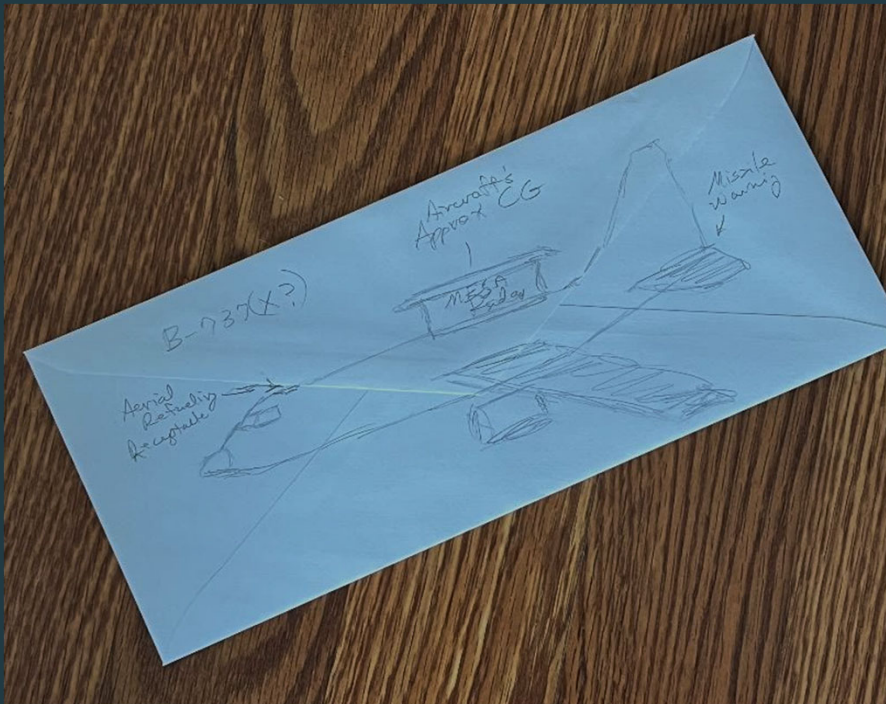
Collaboration Made Possible by Technical CONOPS "Catalyst"?

US DEFENSE DEVELOPMENT IS MISSING USER-INPUTS

How did the design & dev't team get from THIS

MMO

To This?



MM0

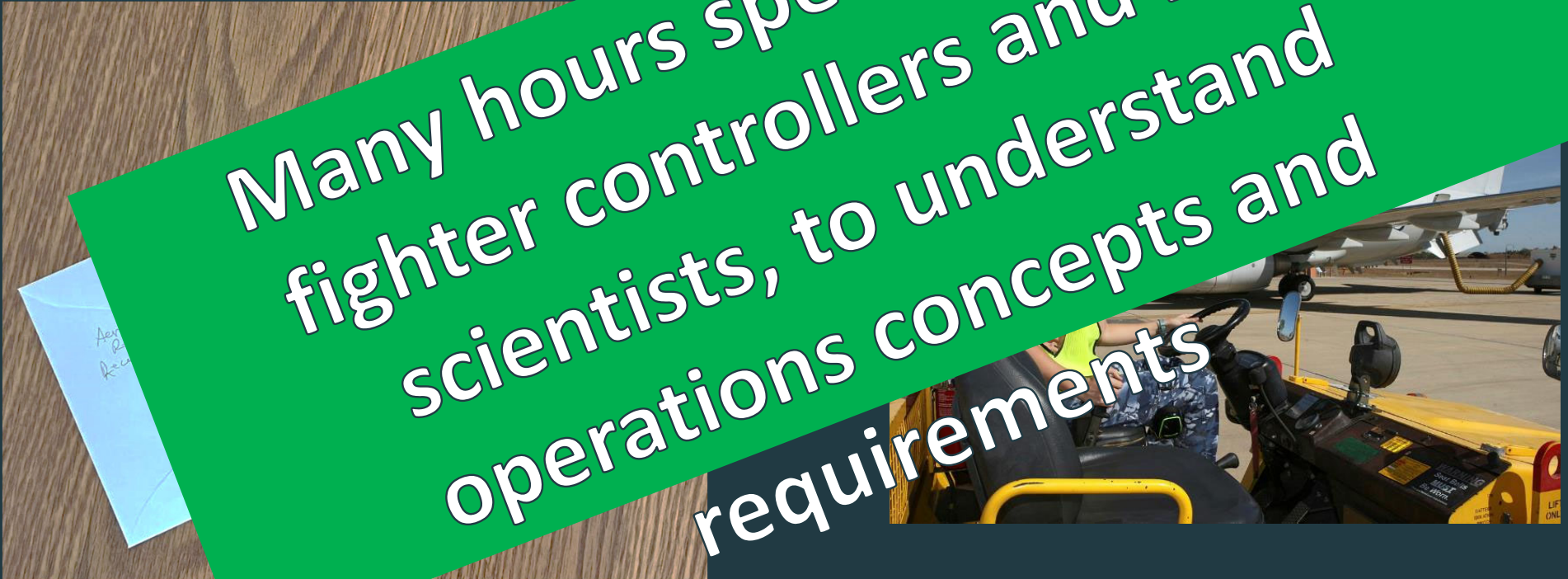
Slide needs work

Mack McKinney, 2023-04-25T16:09:53.964

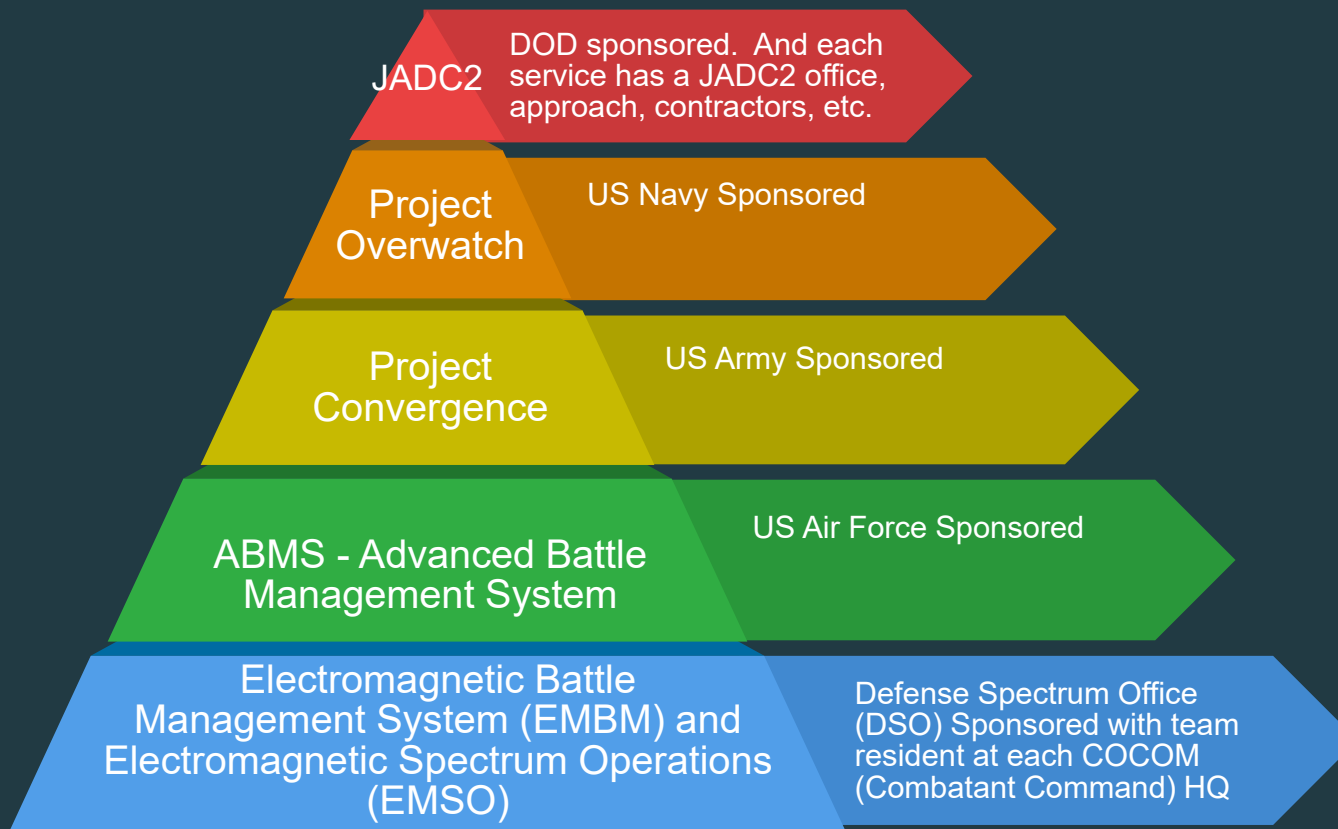
US DEFENSE DEVELOPMENT IS MISSING USER INPUTS

How did the design & dev't team get from THIS

Many hours spent with RAAF fighter controllers and DSTO scientists, to understand operations concepts and requirements



JADC2 AND ITS COMPONENTS INTRODUCE LARGE RISK SURFACE



Vastly increased risks of networks failing, data chokepoints, system-to-system incompatibilities in wartime modes, and a HUGE cyber attack surface

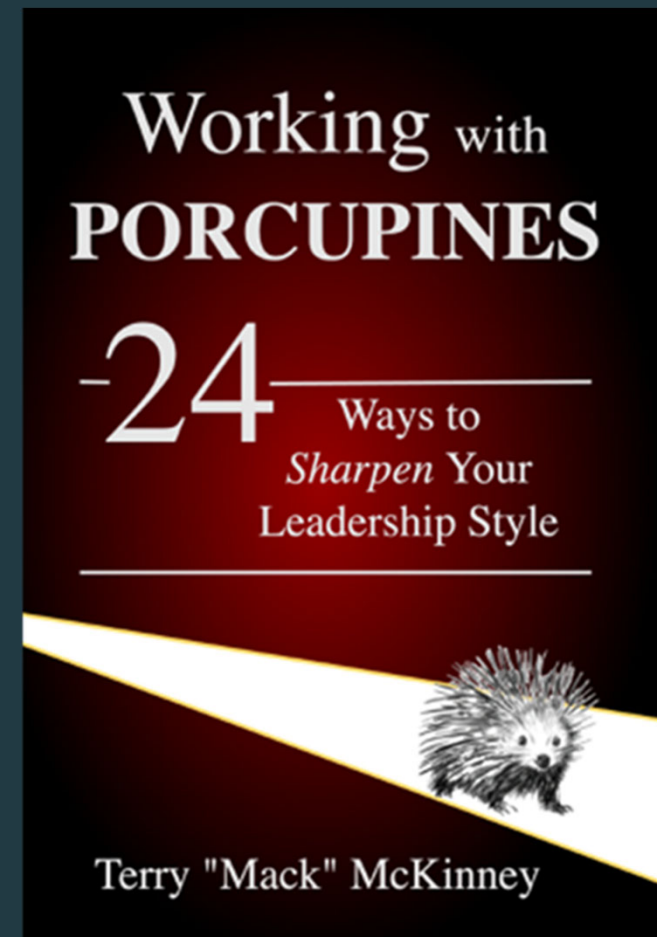
THE USA NEEDS

- Tighter collaboration between USG and industry for ME and ops requirements (via Tech CONOPS)
- Better collaboration among Users, Developers and Buyers (via Tech CONOPS)
- Revamping of recruitment and retention efforts of young engineers and other defense professionals (via people who will get involved)



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FIRST OF SERIES OF THREE BOOKS

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- First in series of three “How To” books on leading people and managing projects
- Hopefully making mission engineering (all professional jobs) in defense **more attractive**
- Focused on helping **newly graduated professionals** assimilate into companies and agencies



FIRST OF SERIES OF THE BOOKS

- First in series
 - leading pe
 - Hope
- ...ing newly graduated
... assimilate into companies

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- Help new engineers/other get launched in defense jobs
- Hire US military veterans, mentor them and grow Mission Engineers and Operations Engineers

