COL Steve Allen
DIRECTOR
Leveraging Commercial/Conventional Capabilities to Support SOF Worldwide
J4 Logistics Mission

• J4 ensures worldwide logistic support through coordinating, planning guidance, analysis in support of Unified Commands, Services, Components, Theater Special Operations Commands (TSOCs)
• Establishes, and executes SOF logistics policy to ensure material readiness
• Develops and promulgates logistics concepts, strategy and procedures
Generates and leverages conventional and non-standard logistics support globally to enable rapid and flexible SOF response and sustainment across the range of military operations.
J4 Logistics Directorate

J41 Materiel Mgmt
- Authorizations
- Cataloging
- Chain of Custody
- LMIS – Log Mgmt Info Sys

Program Management
- SOF AT&L PEO/PM Embed
- Acq Life Cycle Logistics
  - Develop, Test, Acquire New Systems
  - Field Capability to Users
  - Assess & Sustain Fielded Systems

J42 Acquisition Logistics

J43 Operational Logistics
- GMSC / GSG Aligned
- J3 Embeds
- TSO/JSOC Focus
- Component Focus
- 12XX and 127E
- Global Force Mgt
- SOJTF-OIR
- SOJTF-A/B
- Operational Spt Airlift

Operational Logistics
- Strategic Logistics Focus
- Joint Doctrine/Policy/Strategy
- J51 Plans Embed
- SOF Log Education
- OCS Oversight
- DRRS-S Equipment/Materiel Readiness
- ACSA/Agreements

J44 Core Logistics
- Property Management & Policy
- Munitions Supt /Replenishment
- Operational Engineer/ Contingency
- Joint Petroleum Planning/ Coord
- Strategic Transportation/Distribution
- Maintenance Readiness

J45 Strategic Logistics
- Strategic Logistics Focus
- Joint Doctrine/Policy/Strategy
- J51 Plans Embed
- SOF Log Education
- OCS Oversight
- DRRS-S Equipment/Materiel Readiness
- ACSA/Agreements

D-CELL
- Bare Base Build Teams
- Rapid Deployment, World-wide
- Tailorable / Scalable
- 30–45 Days Initial Establishment
SOF Logistics Network Challenges

- Services Like
- No single Joint Supply System - Interoperability Challenges
- DOD-IG and FIAR
- J41: Analytical Tools for National Wholesale Inventory
- J42: Joint KPP/RAM Collection and Reporting
- J43: 12xx / 127E / Trans-Regional Logistics Operations
- J44: Property Accountability, Maintenance Readiness
- J45: Integrated Joint Planning for Trans-Regional Logistics Support, Joint Doctrine/Policy/Strategy, SOF Logistics Education, Operational Contracting Support (OSA), Acquisition Cross-Servicing Agreements (ACSAs)
SOF Joint Sustainment Enterprise (SJSE)

Key Enablers

1. Policy
2. Process
3. People
4. Systems
5. Compliance

GAPS = potential opportunities!

Core Functions / Capabilities

- **Product Support Management:**
  - Authoritative Log Docs Policy
  - Measure & Report Sustainment Metrics

- **Supply Chain Management:**
  - Enterprise Processes / Materiel Mgt
  - SOF-Inventory Control Point

- **Property Management:**
  - Enterprise Accountability, Visibility & Reporting (Unclassified and Classified)
  - HQs Property Support (SOCOM & TSOCs)
  - Enterprise Individual Equipment Mgmt.

- **Reporting Management:**
  - Authorizations Management
  - Maintenance Management
  - Status Reporting

Value Proposition

- **SOF AT&L**
  - Increase Readiness
  - Increase Effectiveness
  - Increase Efficiency
  - Enterprise Visibility
  - Better Decisions
  - Enterprise Integration

Who We Serve

Components

Warfighters – operating footprints throughout the world

Key Partners

- DoD
- Joint Staff
- Services
- DLA
- Vendors / Suppliers

TSOCS
FY16 Sustainment

> 895K SO-P END ITEMS
SUSTAINED
more than
307,000 Weapons, Accessories, Lasers, & Visual Augmentation Systems
211,000 Operator Survival/Equipment Items
63,000 Radios, SATCOM Terminals, Blue Force Trackers & Other C4 Equipment
103,500 Information Technology, Automation Devices & Systems
3,000 Counter IED
5,500 TCCC and CASEVAC Kits
5,000 SRSE Systems
2,700 Vehicles
  197 Rotary Wing Aircraft
  309 Maritime Craft & Systems
  591 MISO Systems
  581 Fixed Wing Aircraft & Systems
172,359 JOS Inventory
20,433 EPS Inventory

SOF LOGISTICS TEAM
96 Logisticians in J4 Directorate

INNOVATION
• Leveraging DSS at SOFSA
• GOLDesp for Inventory Management
• DPAS Property Accountability

NEW / ONGOING INITIATIVES
• Global SOF Operational Logistics Support
• Operational Contracting Support/Expansion of Joint Logistics in the ODTAAC
• 12xx Program Expansion
• SOF Forward Positioned Equipment Sets
• Low Volume / Low Density Lift
• Casualty Survivability in Remote and Austere Environments

ANNUAL SCOPE
• 20 MFPs; 40 (C)F&DRs
• Equipment Transactions:
  – 80,000+ Assets Fielded
  – 4,742 Cataloging Transactions (H9D)
• 8 Contracts Executed; $15M in Annual O&M Obligations
Shaping SOF Logistics

- Supporting efforts to shape/enhance global logistics support
  - 12XX program support
  - Activity Sets, Prepositioning
  - Mobile Technology Repair Complex (MTRC)
  - SOFSA Forward concepts
  - SO-P Sustainment Decision Tree Tool
  - SOF Log IT construct development
  - SO-P equipment Visibility: Pushing SO-P wholesale data (H9D) into GCSS-J
  - SJSE Initiatives
    - MILSTRIP requisitioning
    - SOF Inventory Control Point
    - Authorizations Visibility
    - HQ USSOCOM Property & Retail Inventory Visibility
Industry Roles

• **Today**
  – Small J4 program/services portfolio today
  – CRADA (Cooperative Research and Development Agreement) efforts, Acquisition Logistics

• **Tomorrow**
  – Executing SJSE initiatives; Potential opportunities may include:
    o SOF Inventory Control Point support
      ▪ Item Management services
      ▪ Primary Inventory Control Activity (PICA) reports & analyses for Supply Chain Mgt Oversight & Execution (SME Support)
      ▪ Accountable Property System of Record (APSR) certification
    o Maintenance Data Collection, Analysis and Recommendations
    o CRADA opportunities for SOF Logistics IT elements, Portal Design
Summary

• Collaborating with strategic and industry partners to sustain SOF in the future operating environment

• Logistics defines the operation’s limits for success, and establishes the culmination point for the mission

Most Special Operations require non-SOF assistance.
- SOF Logistics Capabilities built to sustain small scale short duration missions
- SOF relies heavily on the Joint Logistics Enterprise
- Speed of Operations outpacing systems, authorities & processes
- SOF is being asked to carry the load for acquisition and management of 12xx programs
Questions?

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“Quiet Professionals”
Mission and Vision

PEO SOFSA VISION
Enable Global SOF Operations through Dedicated Lifecycle Sustainment

PEO SOFSA MISSION
Provide the SOF Community Dedicated, Rapid, Sophisticated, Broad and Cost-effective: Streamlined Design and Rapid Prototyping; Production, Modification, and Integration; and Lifecycle Sustainment
USSOCOM’s Dedicated Support for SOF Logistics

Streamline Design & Rapid Prototyping

Customer Sites
PEO SOFSA Leased/Enterprise

Life Cycle Sustainment Activities

Supporting ALL of USSOCOM

Production & Integration
PEO SOFSA Snapshot as of 31 Mar 17

**Locations:**

- Blue Grass Station (BGS) – Lexington, KY
- Blue Grass Army Depot (BGAD) – Richmond, KY
- Fayetteville, NC
- Fort Walton Beach, FL
- Crestview, FL

**Logistics:**

- Lines of Equipment: 52,643
- Units of Equipment: 4,544,598
- Value of Equipment: $2.9B
- FY16 Receipts: 42,856
- FY16 Issues: 56,124
- FY16 Disposition Shipments: 11,314

**Facility Improvement Plan:**

- Building square footage: 2.04M
- Outside storage square footage: 541K

**Personnel:**

- Military – 1 (O-6)
- DOD civilian employees – 46
- Contractor support – 10
- Total LM SOF/CLSS Contractor personnel – 3,755
- CONUS locations – 3,367
- OCONUS locations – 388 / Multiple Countries

**Contracting Actions and Obligations on H92254-D-0001 (FY10 to Date):**

- 10,231 Actions
- Obligations - $3.508B
- Remaining ceiling - $1.492B

**Current Period of Performance Through 30 Sep 2018**
Global Logistics Reach

Deployed Field Reps: ~350 Average

Supporting Global SOF Initiatives – “Where SOF Is, SOFSA Goes”
PEO SOFSA - Enterprise

- **Logistics Operations** – Provide supply and transportation services to the SOF community while accounting for a $2.9B inventory and processing 40K receipts and 60K issues annually.

- **Facility Management** – Manage and maintain over 2.3M square feet of PEO SOFSA leased facilities. Purpose of the facilities include storage, administrative, and industrial space; these facilities are located in two states.

- **Environmental, Safety, and Health** – Operate ground and aviation safety programs that comply with all applicable Federal, state, and local environmental, safety, and health laws, regulations, policies, and procedures.

- **Security Management** – Ensure a comprehensive security program is maintained that includes information, personnel, and physical security, OPSEC, COMSEC, and Force Protection IAW DoD standards and guidance.

- **Information Technology Management** – Maintain and support all NIPRnet operations to execute the PEO SOFSA mission via the SOFSANet. This includes the management of all hardware and software related IT assets.
PEO SOFSA – Bluegrass Station Facilities

Facilities Optimization (Post Optimization Footprint)

- 32 Buildings – 1.79M to 1.84M sq. ft.
  - Bldg 102 Phase I – 200,000 ft² - Warehouse (Complete)
  - Bldg 341 Phase I – 240,000 ft² - Non Climate Controlled Storage (Complete)
  - Bldg 344 Phase I – 20,000 ft² - Non Climate Controlled Storage (Complete)
  - Bldg 197 Phase I – 56,000 ft² - Aviation Warehouse (Complete)
  - Bldg 135/105 Phase I – Bldg leased in place of new construction bldg. 352
  - Bldg 3A Phase II - 22,000 ft² - Gov't Office Renovation (ETC APR 17)
  - Hangar 198 Phase III – 45,000 ft² - In Design Phase (ETC OCT 17)
- 5 outdoor storage lots – 541K sq. ft.
- 37.5K Pallet Positions
- $60M of State secured funding for BGS infrastructure and PEO SOFSA Facilities
- Approx. 100 acres behind secure fence line (yellow outline)
PEO SOFSA
Full Spectrum SOF Global Logistics

SOF AT&L Ground Programs
- FOSOV
  Ground Platforms
- Maritime Platforms
- C4I / SRSE / ECM Systems
- SPEAR / TCCC Weapon Systems

Components & TSOCs
- Expeditionary Stock Storage
- Joint Operational Stock
- CONUS / OCONUS Logistics Support Maintenance / Riggers PBO / Supply Support
- SOFSA FWD / Mobile Technology & Repair Complex

Aviation Rotary Wing
- MH-60M Medium Assault Modifications
- MH-47G Heavy Assault Modifications
- AH/MH-6M Light Assault Production / Mods
- SOF Non Standard / FID
- Depot Level Flight line & Pass-Back Maintenance

Aviation Fixed Wing
- AC / MC -130J Production / Mods & Maintenance
- CV-22 Osprey Integration & Maintenance
- MQ-1/MQ-9 Maintenance
- C27J Sustainment
- Platform Trainers
Mobile Technology Repair Complex

Expeditionary Innovation

MTRC enables SOF success with responsive point of need engineering, fabrication, and technical support in austere or at limited support locations.

38,000 Projects Since 2010
PEO SOFSA Business & Finance

• PEO SOFSA is fully funded by SOF AT&L to support SOF.

• Implemented a 1.52% Non-SOF Fee in 2017 to ensure Non-SOF Customers paid proportionate cost for utilizing SOF enterprise operations.

• Contracting continues to streamline the Contract Award Process to meet Timelines and Demand for SOF Support.

• Early Communication, Clear Requirements, and Comprehensive Documentation from Customers Key to Streamlined Awards and Execution.

• Focused on Maintaining efficient and compliant with regulations and law Requires CORs and Trusted Agents so we are more.

• Transition Planning: Establishing processes now to improve re-compete transition for all PEO SOFSA customers. Seamless transition #1 Priority.
PEO SOFSA H9D Missions and Footprint

• H9D Footprint:
  – Over 3,400 Unique Line Items
  – Nearly 1.3M Units Of Property
  – Valued In Excess Of $630M
  – Over 300K Units Issued Annually

• PEO SOFSA Collaborating with PEOs and J4 to Improve Accountability of H9D Assets for the SOF community

• Expanding the Utilization of MILSTRIP Requisitioning

• Linking PEO SOFSA with other H9D Supply Operations – Creating One Repository For SOF Supply/Logistics Information
PEO SOFSA Enterprise Focus

• PEO SOFSA’s Enduring Support of “Global SOF”
  – Reduced Overhead = Reduced Cost
  – Additional Capability – One Stop Shop for SOF
  – Improved Support of J4 for Operations

• Continuous Improvement of PEO SOFSA Enterprise Operations
  – Auditability / Accountability
  – Inventory Control Point (ICP)
  – Supply Distribution Point (SDP)

• Maintain PEO SOFSA as a Customer Focused Org
  – Streamlined Logistics / Sustainment Support for SOF
  – Streamlined Execution Processes
  – Implement Efficient Data Reporting
Key Take-Away’s

• **Responsive**
  – Dedicated to SOF community to provide depot & logistics services
    o SOF customers do not compete with DoD, Services, or Industry priorities
    o 10 days from receipt of requirement package to task order award (depending on complexity)

• **Flexible**
  – Adaptive Solutions for SOF Unique Requirements
  – PEO SOFSA provides Full Spectrum SOF logistics

• **Tailorable**
  – All Contract Types Available based on Need and Risk
  – Cost-effective through low overhead, low direct costs, stable rates
Questions