

NDIA GLOBAL SUPPLY CHAIN SUMMIT

“Investing in Supply Chain Risk Management (SCRM)”

This Summit is the second of a 3-part series on supply chain risk as it threatens product integrity.

WHY ATTEND

- ▶ Better position your organization to identify and address supply chain risk.
- ▶ Learn how to leverage your risk management strategies to win more business.

WHO SHOULD ATTEND

Professionals in supply chain or supplier management, purchasing, procurement, cost analysis, product management, logistics and operations.



SEPTEMBER 17, 2014

WWW.NDIA.ORG/MEETINGS/4780

WATERFORD AT SPRINGFIELD ▶ SPRINGFIELD, VA

EVENT #4780

COMMITTEE MEMBERS

- ▶ Mr. Christopher Peters, Chair
- ▶ Ms. Jennifer Bisceglie
- ▶ Mr. Steven Bucci
- ▶ Dr. Michael McGrath
- ▶ Ms. Catherine Ortiz
- ▶ Mr. Irvin Varkonyi

ATTIRE

Appropriate dress for this event is business for civilians and Class A uniform or uniform of the day for military personnel.

PROCEEDINGS

Proceedings will be available on the web through the Defense Technical Information Center approximately two weeks after the event. All registered Attendees will receive an email notification once the proceedings are available.

SURVEY

A survey will be e-mailed to all registered Attendees after the Summit. NDIA would greatly appreciate your time in completing the survey to help make our event even more successful in the future.

INTRODUCTION

Following up on our successful NDIA Supply Chain Summit, “Defense Supply Chain Economic Issues Amid Volatility,” we now focus on the imperatives that are driving businesses large and small to invest in supply chain risk management processes. You’ll hear from senior industry and defense leaders about the challenges they face to ensure their suppliers can help them meet customer requirements. Our presenters will discuss approaches to identifying supply chain risks and then developing strategies to manage those risks. This Summit will address the full spectrum of the supply chain, including planning, sourcing, making and delivering.

NDIA SUPPLY CHAIN SERIES

Supply chain associations focus on developing best practices that are highly beneficial to supply chain professionals. NDIA’s Supply Chain Series focuses particularly on the supply chain where it intersects with national security. NDIA members are concerned about reforming evolving government regulations and strengthening industrial defense supply chains. All of these activities impact a company’s supply chain processes and practices.

NDIA’s Supply Chain Series will clearly articulate the value of supply chain management in national security, which is enhanced by better managing supply chains across the entire defense industrial base.

The first event, “Strategies for Creating Value Amid Volatility,” provided senior leadership the high-level information needed to create an organizational supply chain strategy to benefit both their business and national security.

The second event, “Investing in Supply Chain Risk Management (SCRM),” will provide supply chain professionals, purchasing managers, and cost analysts insight into the types of risk found in supply chains for national defense products, how this risk impacts the value and economics of business and national security, and how this risk can be managed to deliver better performance.

The third event, “Defeating the Threats,” will provide supply chain professionals, program managers, and systems engineers an understanding of how decisions made in the early stages of a program can mitigate or avoid threats to product performance and delivery, as well as national security threats that could be embedded in their products through supply chain manipulation.

WEDNESDAY, SEPTEMBER 17, 2014

- 7:30 AM - 4:15 PM** **Registration Open**
- 7:30 AM - 8:30 AM** **Networking Breakfast**
- 8:30 AM - 8:45 AM** **Welcome & Overview**
- ▶ MG Barry Bates, USA (Ret), Vice President, Operations, NDIA
 - ▶ Ms. Jennifer Bisceglie, President & CEO, Interos Solutions, Inc.; CEO, Vigilance, Inc.
- 8:45 AM - 9:30 AM** **Keynote Speaker: DoD Supply Chain Risk Challenges**
- ▶ Mr. Don Davidson, Chief Outreach, Science & Standards (Trusted Mission Systems & Networks, TMSN), DoD-CIO
- 9:30 AM - 10:00 AM** **Supply Chain Taxonomies**
- ▶ Mr. Gregory Schlegel, CPIM, CSP, Jonah, Founder, The Supply Chain Risk Management Consortium; Executive in Residence and Adjunct Professor, Supply Chain Risk Management, Lehigh University Graduate Program
- 10:00 AM - 10:15 AM** **Networking Break**
- 10:15 AM - 11:15 AM** **Panel: SCRM (Supply Chain Risk Management) in Planning**
- Moderator: Dr. Kenneth Sullivan, P.E., Director, Office for Operational Excellence, Research Institute, University of Alabama in Huntsville
- ▶ Mr. Dana Hullinger, Director, Supply Chain Strategy, Intelligence & Analytics, Boeing Defense, Space & Security
 - ▶ Mr. Gregory Schlegel, CPIM, CSP, Jonah, Founder, The Supply Chain Risk Management Consortium; Executive in Residence and Adjunct Professor, Supply Chain Risk Management, Lehigh University Graduate Program
- 11:15 AM - 12:15 PM** **Panel: SCRM in Sourcing**
- Moderator: Ms. Catherine Ortiz, President, Defined Business Solutions, LLC
- ▶ Ms. Jennifer Bisceglie, President & CEO, Interos Solutions, Inc.; CEO, Vigilance, Inc.
 - ▶ Mr. Robert Carroll, Chief, Planning Division, Defense Logistics Agency
 - ▶ Mr. Roger Zakheim, Of Counsel, Covington & Burling, LLP; Visiting Fellow, American Enterprise Institute
- 12:15 PM - 1:00 PM** **Networking Lunch**

1:00 PM - 1:45 PM

Keynote Speaker: Supply Chain Risk Solutions

- ▶ Mr. Raymond Monroe, Executive Vice President, Steel Founders' Society of America

1:45 PM - 2:30 PM

Panel: SCRM in Making

Moderator: Mr. Christopher Peters, CEO, The Lucrum Group

- ▶ Mr. Dave Domingue, President, Advanced Core Concepts, LLC
- ▶ Dr. Kenneth Sullivan, P.E., Director, Office for Operational Excellence, Research Institute, University of Alabama in Huntsville

2:30 PM - 3:30 PM

Panel: SCRM in Delivering

Moderator: Mr. Irvin Varkonyi, CSCP, PLog, President, SCOPE

- ▶ Mr. Joe Filipiak, Industry Vice Chair, Government Traffic Policy Committee, ATA
- ▶ Mr. Chris Larson, Director, Customer Solutions, UPS
- ▶ Ms. Katie Praske, General Manager, Government Services, Damco

3:30 PM - 3:45 PM

Wrap Up

- ▶ Mr. Christopher Peters, CEO, The Lucrum Group

3:45 PM - 4:15 PM

Networking Reception

Jennifer Bisceglie

Ms. Jennifer Bisceglie is President & CEO of Interos Solutions, Inc., an award-winning management services firm located in VA, focused on global cyber and supply chain risk management. Ms. Bisceglie has recently traveled as part of a Congressional Delegation to Taiwan to discuss Taiwan/Japan/U.S. global economic opportunities and the importance of supply chain security between the 3 countries. A recent awardee of the AT&T Innovator of the Year for their launch of the Global Threat Information Center (GTIC)[™], her firm's expertise in Cyber Security, Supply Chain Risk Management (SCRM), and network security make her a sought after expert on the topic of the U.S. and global economic impact of cyber and supply chain risks. Interos has commented on all recent legislation being crafted for SCRM across the Federal Government. Interos' published documents and blogs are industry-used references for all things on global supply chain risk management.

Robert Carroll

Mr. Robert Carroll has worked at DLA since 1986, both at the DLA Headquarters and the former Defense Industrial Supply Center Philadelphia, PA, now DLA Troop Support. His previous positions include Headquarters Business Process Analysts, Transportation Specialist, Industrial Specialist, DISC Requirements Team Chief, DISC Distribution Systems Analyst, DISC Requirements Systems Analyst, DISC Item Management Specialist and Warehouseman for a private concern. Mr. Carroll holds a Bachelor of Business Administration degree in Human Resources from The University of New Mexico and a Masters of Public Administration from the Pennsylvania State University.

Don Davidson

Mr. Don Davidson is Chief, Outreach, Governance, Science & Standards (read as People-Process-Technology-Metrics) for Lifecycle Cybersecurity Risk Management (LCSRM) in Office of the Deputy DoD-CIO for Cybersecurity. He has 40+ years of federal service, to include 11 years active duty, with a BS in Engineering from USMA at West Point NY and an MS in National Security Strategy with concentration in Information Resources Management from the National War College at National Defense University. He Co-chairs several Supply Chain Risk Management (SCRM) efforts in international, public/private, interagency and Defense Department, to include: Global Information Communications Technology-SCRM (Ad-Hoc) WG under American National Standards Institute / International Committee for Information Technology Standards (ANSI / INCITS) helping form U.S. National positions on SCRM-related ISO standards; an Acquisition & Outsourcing / SCRM Working Group (WG1) in the DHS-led Software & Supply Chain Assurance (SSCA) Program; an interagency working group on CNCI-SCRM LifeCycle Processes & Standards (WG2) and the DoD Trusted Systems & Networks (TSN) Round Table, sharing best practices / lessons learned on implementing DoDI 5200.44. He participates in DoD-Action Officer WGs / Communities of Practice (COPs) on both microelectronics counterfeits and software assurance.

Dave Domingue

Mr. Dave Domingue is a former U.S. Marine trained in Radar and Reconnaissance systems. He has more than 35 years' experience in DoD logistics, sustainment and engineering development including experience with test systems at General Electric Aerospace, radar systems at Northrop Grumman's Electronics Defense Systems, and software application development at Intergraph Corporation. He is a graduate of the Advanced Program Management Course at the Defense Systems Management College and has a graduate degree in Management of Technology from the Georgia Institute of Technology. Mr. Domingue is the Founder and President of Advanced Core Consulting, Inc., a small disadvantage, and veteran-owned business providing engineering and supply chain solutions to the U.S. Air Force, Missile Defense Agency, NASA, and others. Mr. Domingue is also the Founder and President of Advanced Core Technologies, a high-tech software development firm producing the next generation visualization analysis software for supply chain risk management known as VSAAM (Visual Supplier Analysis & Assessment Modules).

Joe Filipiak

Mr. Joe Filipiak is in his 19th year at FedEx Service as the Worldwide Account Manager managing the LTL Freight program for both Federal and State Governments. Mr. Filipiak previously developed and implemented the Government program for Roadway Global Air and was a National Account Manager for Preston Trucking Company where he managed the Government programs. He graduated from Slippery Rock University in 1980 with a B.A. degree in Business and Marketing. He has been married for 32 years to his wife, Cheryl, and has one daughter, Ashley.

Dana Hullinger

Mr. Dana Hullinger is the Director, Supply Chain Strategy, Intelligence & Analytics for Boeing Defense, Space & Security; shaping supply chain strategies and architectures to ensure continued leadership and access to the technological, manufacturing and business innovations and advancements taking place in the global supply chain. His team is also responsible for supply chain risk management and are developing and implementing the corporate social responsibility, sustainability and public policy elements of the supply chain. Mr. Hullinger served as Director of Strategy Integration for BDS Business Development, where he was responsible for the development of BDS business and enterprise strategies, market analysis and assessments. He joined Boeing in 1987, and has experiences spanning Manufacturing, Engineering, Supplier Management and Business Development. Mr. Hullinger is a member of the Aerospace Industries Association Supply Management Council Executive Committee and represents The Boeing Company on the Board of Directors of TechSolve in Cincinnati, OH.

Chris Larson

Mr. Chris Larson is a Director in UPS' Customer Solution organization where he is responsible for leading UPS solution teams in the Government and Professional Services sectors to design and implement logistics solutions. In the Government sector, Mr. Larson works with diverse clients that include the Department of Defense (DoD), Contractors, USAID, Federal Agencies, State governments and Universities. In the Professional Services sector, Mr. Larson works with clients in banking, mortgage and insurance industries, as well as with private equity companies. He has more than 25 years of experience working in various aspects of supply chain operations and strategy including forecasting, demand and operations planning, JIT logistics, manufacturing, warehousing operations and supply chain optimization. He has worked with clients to develop and implement global logistics solutions in both developed and emerging markets to facilitate operational improvements and expansions into new markets. Mr. Larson has a B.S. in Industrial and Systems Engineering from Ohio University and an Masters of Business Administration from Ohio State University.

Raymond Monroe

Mr. Raymond W. Monroe joined the Steel Founders' Society of America (SFSA) as Executive Vice President. He holds a B.S. in Chemical Engineering from Auburn University and an M.S. in Engineering Science from the University of Alabama (Birmingham). Mr. Monroe is with the Cast Metals Coalition working with the U.S. Department of Energy, the American Metalcasting Consortium working with the U.S. Defense Logistics Agency, U.S. Department of Defense, a Panelist for the Joint Defense Manufacturing Technology Panel- Metals Sub-Panel and serves on the Industrial Advisory Board for Trade in ferrous materials (ITAC 12) for the Department of Commerce.

Catherine Ortiz

Ms. Catherine Ortiz is a business development expert with 30 years' experience leading growth initiatives for manufacturing companies and government programs. She is the President of Defined Business Solutions, LLC (DBS), a small business specializing in connecting innovative technology to government programs. Since 1995, DBS has successfully provided services for major defense companies, for a variety of U.S. Government agencies, and for high-technology industrial ventures. Prior to forming DBS, Ms. Ortiz held staff and operational positions at McDonnell Douglas Corporation (now Boeing) and General Dynamics Corporate Headquarters, focusing on electronics systems development and production. DBS has been a subcontractor to the Department of Defense Trusted Foundry Program since 2007. Ms. Ortiz has managed the Program's outreach initiative since 2011 with a mission to raise awareness of the importance of using Trusted Microelectronics for critical defense and national security systems.

Christopher Peters

Mr. Christopher Peters generated substantial returns for his clients, ranging from Fortune 500 companies to start-ups. His work has been documented in several books and in publications ranging from *The Wall Street Journal* to *BusinessWeek* and *Nikkei News*. Today, Mr. Peters works with both commercial and government clients—such as the Department of Defense—to develop next-generation manufacturing supply chain solutions with an emphasis on driving adoption of those solutions. He created the concept and laid much of the groundwork for “Connecting American Manufacturing,” a project sponsored by the Office of the Secretary of Defense and the President's Office of Science and Technology Policy. An example of Mr. Peters' recent work includes a U.S. Air Force project to evaluate how enterprise social network platforms might improve manufacturing supply chain communications and collaboration. He is also a contributor to the National Institute of Standards and Technology, helping streamline manufacturing supply chain assembly and coordination.

Katie Praske

Ms. Katie Praske has worked with The Maersk Group for more than 13 years. In her current role as General Manager of Government Services for Damco, she leads international teams of colleagues and subcontractors in the development, implementation and operation of multi-modal supply chains for government agencies and their prime contractors. Ms. Praske's current focus is on supporting the defense industry in austere locations. Prior to relocating to Washington, DC, the majority of her time with The Group was spent at Maersk Line's Global Headquarters in Copenhagen, Denmark. Ms. Praske has also recently worked as a researcher for George Mason University identifying markets abroad for U.S. companies as a part of the Virginia Economic Development Partnership's Going Global Defense Initiative. She holds an M.A. in International Commerce and Policy from George Mason University and a B.S. in International Business and a BS in Logistics and Transportation from the University of Maryland, Robert H. Smith School of Business.

Gregory Schlegel

Mr. Gregory Schlegel, CPIM, CSP, Jonah, is presently VP/Principal for Shertrack, LLC, a computer software company providing predictive analytic tools to solve complex supply chain problems. He has been a supply chain executive for over 30 years with several Fortune 100 companies, including A&D manufacturers. Mr. Schlegel is presently a member of the Business Analytics Roundtable for Villanova University, is a member of the Board of Advisors for Rutgers University's Supply Chain Undergraduate Program and is Executive in Residence for Lehigh University's Center for Value Chain Research. Mr. Schlegel has been teaching graduate level supply chain risk management at Lehigh University and has been facilitating Supply Chain Risk Management public workshops and the new APICS supported Risk CERTIFICATE workshops around the globe for over three years. He is Founder of "The Supply Chain Risk Consortium"—a group of (13) companies providing education, assessment tools and consulting services in support of supply chain risk management projects and enterprise-wide journeys. Presently, Mr. Schlegel is teaching financial ERM, Enterprise-wide Risk Management at Villanova, within their Executive MBA program. He is certified CPIM, CSP in systems and a Theory of Constraints certified Jonah. He holds a B.S. in Operations Research and Computer Science from Penn State University and did his graduate work at Lake Forest College.

Kenneth Sullivan

Dr. Kenneth Sullivan is the Director of the Office for Operational Excellence in the Research Institute at University of Alabama in Huntsville (UA Huntsville). He has worked for NASA's Marshall Space Flight Center (MSFC), Micro Craft, Inc. and United Technologies Corporation. He holds a B.S. in Industrial Engineering and an M.S. in Engineering Management from the University of Tennessee in Knoxville and a Ph.D. from UA Huntsville in Industrial and Systems Engineering with an emphasis in Engineering Management. In his current assignment, Dr. Sullivan directs an organization that operates as a consulting firm in academic research organization that works with both commercial and government customers. His team works with the U.S. Army Aviation and Missile Command (AMCOM) to improve their critical item supply chains by increasing readiness and reducing working capital. Dr. Sullivan serves as the Vice Chairman for the National Defense Industrial Association's (NDIA) Manufacturing Division.

Irvin Varkonyi

Mr. Irvin Varkonyi, CSCP, PLog, is President of Supply Chain Operations Preparedness Education (SCOPE), a firm offering training and consulting in organizational preparedness for private and public sector organizations. SCOPE seeks to add value to organizations through training human capital and improving their ability to focus on the urgency of organizational balance by optimizing operational performance and minimizing organizational vulnerability. Mr. Varkonyi is a certified instructor with the DC Metro Chapter of APICS, teaching their Certified Supply Chain Professional (CSCP) program. Mr. Varkonyi's career has encompassed the global transportation and logistics system working with global carriers and Third Party Logistics. That experience and the consequences of catastrophes that disrupted the United States and global economies became the basis to advise clients and his students on navigating a volatile world. Mr. Varkonyi holds an MBA from the Thunderbird School of Global Management and a B.A. in International Relations and Economics from Clark University.

Roger Zakheim

Mr. Roger Zakheim is Of Counsel at Covington and Burling, LLP. Mr. Zakheim practices in the firm's public policy and government affairs and defense, homeland and national security groups. Before joining the firm, Mr. Zakheim was General Counsel and Deputy Staff Director of the U.S. House Armed Services Committee. During the 2012 Presidential campaign, he served as Co-chair of the Romney Campaign Defense Policy Working Group. From August 2008 to January 2009, Mr. Zakheim served as Deputy Assistant Secretary of Defense for Coalition Affairs in the Office of the Secretary of Defense. He is a graduate of Columbia University (B.A.), completed an M. Phil in International Relations at Cambridge University, and received a JD from New York University School of Law. He is a member of the Reagan National Defense Forum Executive Committee and a visiting fellow at the American Enterprise Institute.

Attendee Roster

As of 9/12/14

Mr. Brian Andrusin
Damco

Mr. Rob Austin
Baker Tilly

Col Sid Banks, USAF (Ret)
Boeing Company

Mr. Chuck Banks
Booz Allen Hamilton

MG Barry Bates, USA (Ret)
National Defense Industrial Association

Ms. Jennifer Bisceglie
Interos Solutions, Inc.

Mr. John Brown
Lineage Technologies, LLC

Col Emily Buckman, USAF (Ret)
Shipcom Wireless, Inc.

Mr. Bob Carroll
Defense Logistics Agency

CDR Dale Cottongim, USN (Ret)
SNTC

Mr. Bob Craig
The Claro Group

Mr. Douglas Cummings
The Aerospace Corporation

Mr. Don Davidson
DoD-CIO

Mr. Jeffrey Dawson
The Boeing Company

Mr. Dave Domingue
Advanced Core Concepts, LLC

Mr. Paul Donato
Ernst & Young, LLP

Mr. Peter Engel
SICPA

Mr. Mike Fagan
Plexus Corporation

Mr. Joseph Filipiak
ATA

CDR Bob Finlayson, III, USN (Ret)
JHU/APL

Mr. Scott Frautschi
CACI, Inc. - Federal

Mr. Scott Garten, III
IHS, Inc.

Mr. Corey Gillard
Lockheed Martin Corporation

Mr. Tom Goldberg
Lineage Technologies, LLC

Ms. Erin Gordon
LMI Government Consulting

Mr. Dana Hullinger
The Boeing Company

Mr. LZ Johnson
URS Corporation

Mr. Steve Langston
Alion Science and Technology

Mr. Chris Larson
UPS

Mr. Tyson Leal
TransVoyant, LLC

Mr. Ryan Mahoney
Witt Associates

Dr. John Miller
The MITRE Corporation

Mr. Raymond Monroe
Steel Founders' Society of America

Mr. Mike Nash
Institute for Defense Analyses

Mr. Toivo Niemi
Swedish Defence Materiel Administration

Ms. Terita Norton
The Aerospace Corporation

Ms. Catherine Ortiz
Defined Business Solutions, LLC

Col Steve Peters, USMC (Ret)
LMI Government Consulting

Mr. Chris Peters
The Lucrum Group

Col Paul Pond, USMC (Ret)
HP

Mr. Dave Poweleit
SCRA

Ms. Katie Praske
Damco

Mr. Paul Raby
General Dynamics Information Technology

Mr. Aaron Raddock
Baker Tilly

Mr. Carlos Ramos
The Boeing Company

Mr. Greg Schlegel
Lehigh University & The Supply Chain Risk Consortium

Ms. Cecile Strait
CACI, Inc. - Federal

Dr. Kenneth Sullivan
University of Alabama in Huntsville

Mr. Irv Varkonyi
SCOPE (Supply Chain Operations Preparedness)

Mr. Christopher Veith
Boeing Company

Mr. Taylor Wilkerson
LMI Government Consulting

Mr. Jack Yuhas
ANSER

Mr. Roger Zakheim
Covington & Burling, LLP

2111 WILSON BOULEVARD, SUITE 400
ARLINGTON, VA 22201-3061
(703) 522-1820
(703) 522-1885 FAX
WWW.NDIA.ORG

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We look forward to seeing you at a future event!