18th NDIA Expeditionary Operations Conference
31 October 2013

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Overall Brief is: UNCLASSIFIED
Nod to Industry

- THANK YOU!
- Significance of the Defense Industry to our National Security
- YOU and your dedication are why we’re successful
We are entering a Post-War Era

OIF/OEF Centric

Post-OIF/OEF Engagement

Dedicated Assets

Organic Assets

Amphibious Warfare

Naval Expeditionary Combat

SCAN EAGLE UAS

LEGACY TACTICAL COMMUNICATIONS

LEGACY COMBATANT CRAFT

INLAND OPERATIONS

Naval Special Warfare

SMALL TACTICAL UAS AND COMMON TACTICAL COMMS

COMMON COMBATANT CRAFT

MARITIME OPERATIONS FROM MLP/AFSB

Mine Warfare

- Distributed and Netted
- Unmanned Operations
- Cooperative Behavior
- Computer Aided Detect/Classify
- Common Operational Picture
- Sea Warrior Transformation

- Lethal
- Fast and Agile / Precise
- Modular / Organic
- Optimized Manpower Reqs

- Capability Driven Recapitalization
- Support NSW movement towards SFA
- Ensure NSW compatibility w/ Fleet assets for future sea-based deployment options
- Exploit Navy-SOF system commonality
- Improve tactical ISR capabilities
- Improve Command & Control

- Capability Driven Recapitalization
- Supports Larger/Heavier USMC Footprint
- Full Service Life Ship Modernization
- Supports Joint Strike Fighter Ops
- Supports MV-22 Osprey Ops
- Improved Command & Control
- Improved Self-Defense
- Increased Survivability

- Investments in high-demand/low-density
- Common, upgraded C4I infrastructure
- Small boat standardization
- Continued EOD technology development
- Evolving Force Structure
- Robust non-lethal capabilities

Removing the Sailor from the minefield to increase clearance rates

- Slow / Heavy
- Large footprint
- Stovepiped
- Primarily CONUS-based
- Manpower Training Intensive

- Explosive Ordnance Disposal
- Coastal Riverine Forces
- Expeditionary Logistics

- Naval Construction (SEABEES)
-NMW/MKM/RCAC/ECM
- MMP-MCM/MCM MK 11
- CCGE-800
- CCGE-588
- LCU
- LCP
- SCALP
- Exploiting Opportunities in Maritime and Riverine Domains

- NECC Forces link maritime/land domain in littoral battlespace

- LEGACY TACTICAL COMMUNICATIONS
- LEGACY COMBATANT CRAFT
- INLAND OPERATIONS

CENTCOM FOCUS

PACOM FOCUS

UNCLASSIFIED
How can you help us?

- Industrial base is part of our team. We *must* work together.
- How do we become more efficient and effective? Cut lead time, drive-in schedules, etc.
- Coordinated, combined acquisition needed to reduce cost
- Need for increased platform commonality, affordability, interoperability, flexibility
- *Future Expeditionary Capability at Affordable Cost*
In Closing

- Fiscal constraints will continue to impact expeditionary forces.
- No way to have significant cost avoidance without touching priority programs; we are looking for strong programs.
- **Under-execution and under-performance will lead to further cuts and destabilization.**
Questions?
Back-Up
- Global Uncertainty -

The ‘New Normal’ in the Interconnected World

*Crises that threaten shared interests  *Sovereignty and territorial disputes
*Natural disasters  *Violent extremism  *Cyber threats that disrupt global economy
*Challenges to freedom of navigation  *Ethnic-religious-cultural fault lines
*Countering Proliferation of Weapons of Mass Destruction

We may think that we are through with the nasty, dirty conflicts of the world…but they are not likely through with us!
Increasingly interconnected world with competition for resources and littoral migration while...

Adversaries are trying to:

- Deny coalition freedom of action (A2/AD)
- Avoid defeat while simultaneously raising the cost of our operations
- Disrupt the global economic system
- Avoid our detection and strike capabilities by blending in with civilian populations and maritime traffic
- Attempt to deny our benefits of air superiority
- Exploit civilian networks for their own C4I
- Employ combined arms across domains for both long-range strikes and close-in ambushes