

# 28<sup>th</sup> Annual Logistics Conference

## Balancing Affordability and Risk in a Resource Constrained World

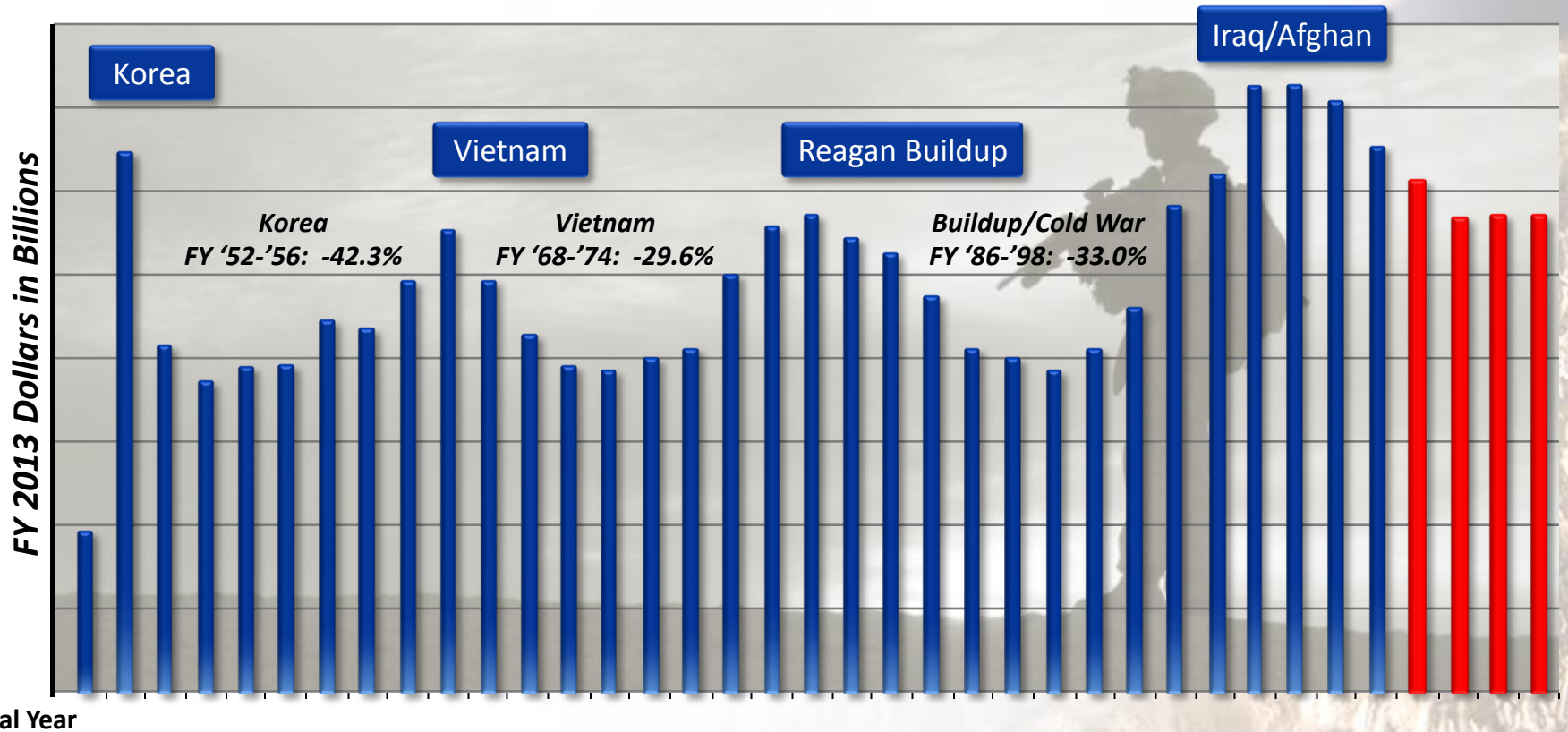
March 27, 2012

- **National Challenge**
- **Our Enduring Partnership**
- **Way Forward**

# National Challenge

## Total Budget Trends\*

FY'10-'17: **-21%/- \$156B**



*Projections (red bars) assume FYDP plus \$44.2 billion annual placeholders for beyond FY 2013*

\*Including supplemental and OCO funding

# National Challenge

- **Persistent, insidious threat**
- **Emerging peer competitors**
- **Growing national debt**

# Our Enduring Partnership





# Our Enduring Partnership



# Our Enduring Partnership






# Our Way Forward

- **Best-in-Class Support**
- **Effective Industrial Integration**
- **Focused Innovation**



# This Is Our Time

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- Engage – to ensure Best-in-Class support
  - Engage – to enhance public policy
  - Engage – to chart a course of innovation

