

28th Annual Logistics Conference

Balancing Affordability and Risk in a Resource Constrained World

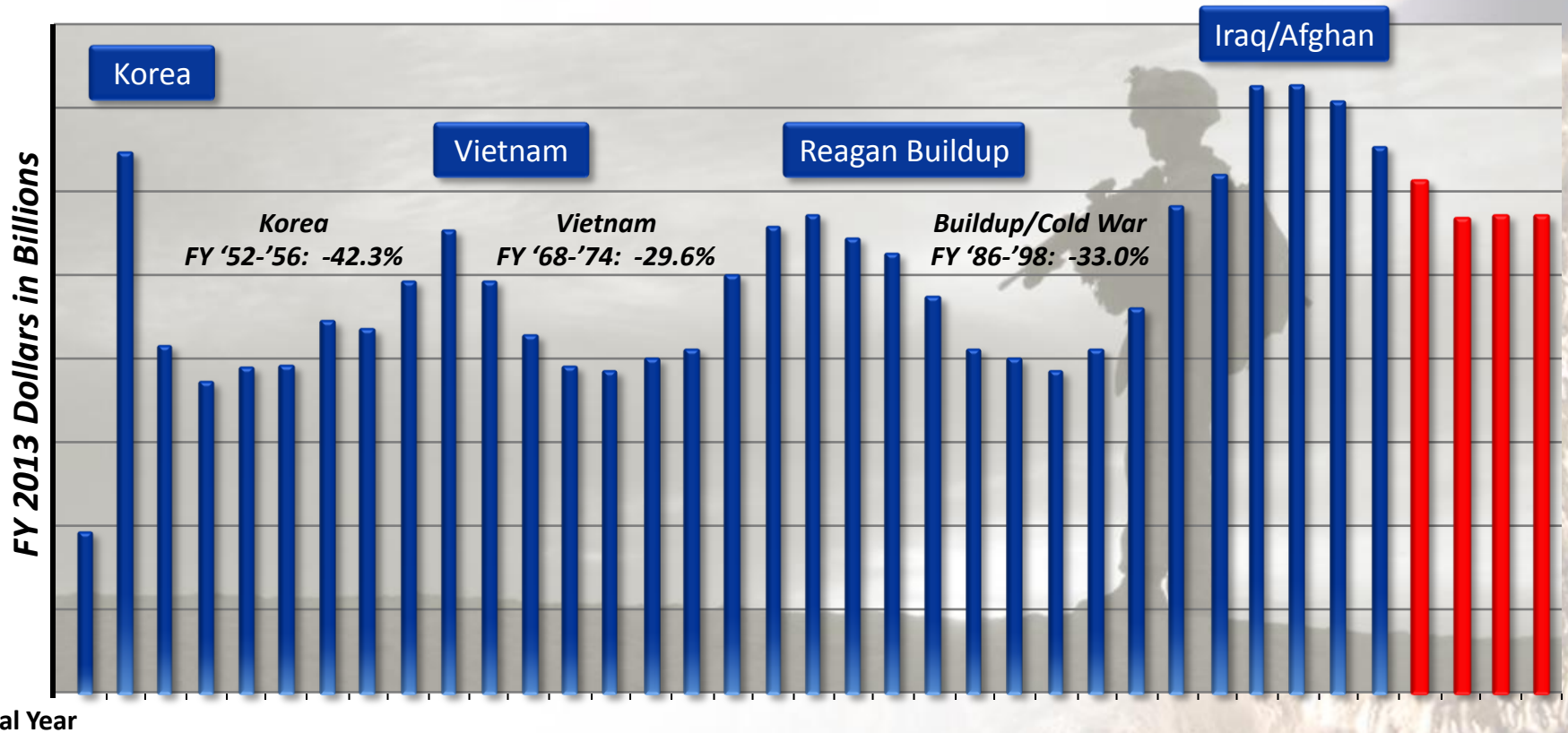
March 27, 2012

- **National Challenge**
- **Our Enduring Partnership**
- **Way Forward**

National Challenge

Total Budget Trends*

FY'10-'17: **-21%/- \$156B**



Projections (red bars) assume FYDP plus \$44.2 billion annual placeholders for beyond FY 2013

*Including supplemental and OCO funding

National Challenge

- **Persistent, insidious threat**
- **Emerging peer competitors**
- **Growing national debt**

Our Enduring Partnership



Our Enduring Partnership



Our Enduring Partnership



Our Way Forward

- **Best-in-Class Support**
- **Effective Industrial Integration**
- **Focused Innovation**

This Is Our Time

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- Engage – to ensure Best-in-Class support
 - Engage – to enhance public policy
 - Engage – to chart a course of innovation

