



## Enhancing T&E and SE Alignment Using Database Driven Documentation

October 28, 2010

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Research Funded through the Systems Engineering Research Center



# Agenda

- Problem and Objective of the Research
- Research Approach
- Overview of the Foundational Tool SET
- Methods for the Research
- Preliminary Results
- Future Work
- Acknowledgements
- Questions



### **Problem and Objective**

- Problem
  - Key Systems Engineering documents require significant effort to keep current, and to keep the content synchronized in an environment where change is constant. This often results in the documents becoming obsolete relative to fast moving development activities and inconsistencies.
- Objective
  - Research a mechanism and ability to align SE documents (SEP, TEMP, ISP) such that the program documents track and compliment one another, are easier to produce and update, support agile environments, and to move towards a data centric rather than document centric focus



### **Research Approach**

Flexible Modular Documentation for SE

- 1. Three key SE documents were identified to research (SEP, TEMP and ISP)
- 2. Develop a modular architecture for each document
- 3. Determine:
  - a) A dependency structure
  - b) Relationships
  - c) Interdependencies
- 4. Create linkages between the various topic areas of the multiple SE artifacts to understand dependencies.
- 5. Developed a document structure to allow better
  - a) Change management across the entire program
  - b) Consistency between the key SE artifacts
- 6. Demonstrate role based access to SE information from various SE artifacts
- 7. Built on existing capabilities of the Systems Engineering Toolkit (SET) developed by UAHuntsville's Rotorcraft Systems Engineering and Simulation Center



### **Overview of the Foundational Tool**

# Systems Engineering Toolkit (SET)



# **Systems Engineering Toolkit**

- Web based tool to assist in Systems Planning
- Uses a database to store information, providing a platform for database-driven documentation
- Internal mapping capabilities to provide automatic updating, multiple document creation and display capabilities relevant to a type of user throughout the lifecycle
- Global access to the most up-to-date information
- Secure and controlled access to documents
- No installation is required
  - Only Requirements: Internet Explorer with Javascript Enabled; Adobe Acrobat Reader to view generated documents
- Does NOT require Java, or ActiveX Plug-ins



Welcome to the System Engineering Toolkit(SET)



- Presently the toolkit assists in creating SEPs but adaptable and ready to assist in creating a multitude of documents
- The tool is

- Inquiry driven
- Configuration controlled
- Tailorable
- In response to our customers, research is ongoing to further develop the tool and capabilities with funding from NAVAIR, DoD, and NASA Marshall Space Flight Center

SYSTEMS ENGINEERING			
TOOLKIT	elcome to the System Eng Please log in er Name	gineering Toolkit (SET)	
Pa	ssword		
Ne	ew User?	Help	FAQs
Eli	gister for SET gibility: DoD, All Service anches, Government Contractors	Support Quickstart Guide	How do I register for SET? How do I gain access to an existing document? How do I reset my password? What is SET?



- Modular/adaptable system to many different documents and applications
- Customizable for individual organizations and SE processes
- Mapping occurs between milestones, guidance and document types
- Tailor SEP according to
  - Project/Program Processes
  - Project Phase
  - Family of Systems
  - System of Systems
  - ACAT level

Account: Sue	O'Brien (Logout) Active SEP: Training SEP	
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FoS	No 💌	
SoS	No 💌	
Phase	Concept Refinement 🛛 👻	
Milestone	A 💌	
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#### **Systems Engineering Toolkit - Features**

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<ul> <li>Incorporated review</li> </ul>	v process							
Available Documents								
Document	Permissions							
Test SEP	Read, Write							
TEST SEP2V2	Write							
LUH	Read, Write, Review, Admin							
Aviation Systems Test SEP	Admin							
Tool Demo	Read, Write, Admin, Version Control							
Joint Air to Ground Missile (JAGM)	Read, Peer Approve, Admin							
BlackHawk UH60M	Read, Write, Admin							
JAVELIN	Write, Admin							
AGSE Practice SEP	Write, Review, Admin	Make Comment	Cancel					
JPEO-CBD	Admin							
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Assessments & Support		•	Generate Draft Pri					
CRAM								
PEO CS&CSS SET Trial SEP	Priority Category: Critical: A change that, if not cor	rrected, would result in a non-conc	urrence; Significant: A si	ubstantive conce	ern that mus	st be considered; Adm	ninistrative: Editorial in	nature.
Training SEP	My Comments							
Training Demo	CMT# Section		Para / Figure / Table	Priority	Com	nment	Rationale	
• • •	1.2 Current Program Status	*		Critical	*			X
Joint Chem Bio Practice SEP								
Training Demo II	Add Row				S	Submit Comments	Approve Docu	ment
MFOQA Field Prototype Project	All Approvers' Comments							
Aerial Common Sensor	CMT# Approver Section	Para / Figure / Table		Priority		Comment	Rationale	
							,	
	Peer Approver Comments							
	CMT# Approver Section	Para / Figure / Table		Priority		<u>Comment</u>	Rationale	
	© 2007 UAHuntsville							



- Allows multiple users and user types to work on the same document at any time
- Enhanced communications
- Gain knowledge from other projects and organizations

validation traceability? Page being edited by Lance Warden	a. What is the approach for requirements traces verification and validation traceability?	ability? What is the approach for requirements
System requirement traceability is provi		4 🕙 î 📼 🗐 🕒 🗌
Requirement traceability for the UH-601	System requirement traceability is provided from the UH- Performance Specification. Requirement traceability for the two independent database systems. The primary system is software tool, DOORSTM. Within that database Sikorsky to each of the Verification Requirements in section 4. From appropriate Allocated Baseline Segment Specification and requirements are then traced to the appropriate lower level Software Design Descriptions (SDD). The Army maintains	e UH-60M Functional Baseline is accomplished via the one developed by Sikorsky utilizing the SE v is able to trace performance requirements in section 3 in there traceability is further carried down to the /or the SRS. Segment Specifications and the SRS Product Baseline Detail Specifications and/or
	Notes	Reviewer Comments
		Date Reviewer Comment



#### **Systems Engineering Toolkit - Features**

Previous responses for "What are the program's critical path identification and tracking events?"

- Image Uploading
- Change Log
- Help
- Spell Check
- Examples
- Appendix
- Acronyms List
- Response Replaced By Replace Date Copy The Baseline UH-60M is nearing the end of the SDD Phase of the program. IOT&E is schedule for July 2006, LFT&E is Dawn Sabados 2007-05-31 19:28:23 Copy to Clipboard ongoing through the end of 2006, and EMV testing takes place from September 2005 through February 2006. The first four J/Q aircraft have been delivered, the last four IQ aircraft are in production and the LRIP contract has just been signed. These last I/Q aircraft and the first two LRIP aircraft are production representative and will take part in the IOT&E which is scheduled from Help for "Summarize the overall Acquisition Strategy emphasizing that it is event driven." 1.2 Program T schedule for Ju Source: Systems Engineering Plan Preparation Guide, Version 2.01, page A-1. through Februa LRIP contract (Department of Defense, Office of the Deputy Under Secretary of Defense for Acquisition and will take part i Technology, Systems and Software Engineering, Enterprise Development) The Baseline U ongoing through 1.2 Current Program Status I/O aircraft have Summarize the overall Acquisition Strategy and how it is event driven. Discuss how the technical last I/Q aircraft requ b. Enter a top-level system description conveying overall key aspects of the program. Include a notional scheduled from the diagram of the system. Use the appropriate DoD Architecture Framework views (e.g. Operational View-1). inde (When referencing details in other documents, reference by section and page of the document.) **B**  $I \cup \equiv \square$ The system will be an precision guided missile and launcher for use by joint service manned and unmanned aircraft to destroy high value stationary, moving, and relocatable land and naval targets. The system will be capable of providing both current and future aviation platforms with reactive targeting capabilities satisfying the sum of needs across the joint platforms, and eliminating the requirement for separate upgrades to multiple existing missile systems. The system will consist of several integrated subsystems onto various rotary wing. fixed wing and Unmanned Aerial System (UAS) platforms, as well as associated trainers, test sets and support equipment. The F/A-18 E/F Super Hornet, AH-64D Apache, and AH-1Z Cobra are MS C threshold platforms with integration occurring no later than (NLT) the end of FY and fielding NLT the end of FY (refer to 2.1.5). Other threshold platforms are the ARH-70 Arapaho, MH-60R Seahawk and Extended Range Multi-Purpose (ER/MP) UAS
- Automatic Table of Contents
- Automatic Page, Figure and Table Numbering



### **Mapping and Tailoring**

Guide V 1.02	Guide V 2.1 + Addendum
1.0 Introduction	→ 1.0 Introduction
1.1 Program Description and Applicable Documents	► 1.1 Program Description and Applicable Documents
1.2 Program Technical Status at Time of SEP Submittal	1.2 Current Program Status
1.3 Approach for Updating SEP	1.3 Approach for SEP Updates
2.0 Systems Engineering Application to Life Cycle Phases	// 2.0 Program Requirements
2.1 System Capabilities, Requirements, and Design Considerations	2.1 Capabilities and Key Performance Parameters
2.1.1 Capabilities to be Achieved	2.2 Statutory and Regulatory Requirements
2.1.2 Key Performance Parameters	2.3 Specified and Derived Requirements
2.1.2.1 Individual KPPs	2.4 Certification Requirements
2.1.3 Statutory and Regulatory Requirements	2.5 Design Considerations
2.1.4 Certification Requirements	2.6 Individual Design Considerations
2.1.5 Design Considerations	3.0 Technical Staffing and Organizational Planning
2.1.4.1 Design Constraint Subsections	→ 3.1 Lead/Chief Systems Engineer and Functional Leads
2.2 Systems Engineering Organizational Structure	3.2 IPT Organization/Structure
2.2.1 Organization of IPTs	🖉 3.3 IPT Staffing/Functional Skills
2.2.1.1 Individual IPTs	→ 3.4 IPT Coordination
2.2.2 Organizational Responsibilities	3.5 Integration with Contractors and External Organizations
2.2.2.1 Additional Subsections	4.0 Technical Baseline Management
2.23 Integration of SE into Program IPT's	4.1 Technical Baseline Management Responsibility
2.2.4 Technical Staffing Plan	4.2 Defining, Approving and Maintaining the Technical Baseline
2.3 Systems Engineering Process	4.3 Requirements Traceability and Verification and Validation
2.3.1 Process Selection	4.4 Specification Tree and WBS Link
2.3.2 Process Improvement	4.5 Technical Maturity
2.3.3 Tools and Resources	▼ 5.0 Technical Review Planning
2.3.3.1 Test and Evaluation	🗶 5.1 Event-Driven Technical Reviews
2.3.3.2 Modeling and Simulation	🖌 🗶 5.2 Technical Review Management
2.3.3.3 Measures of Effectiveness	5.3 Chairing of Technical Reviews
2.3.4 Approach for Trades	5.4 Stakeholder Participation in Technical Reviews
2.4 Technical Management and Control	5.5 Peer Participation at Technical Reviews
2.4.1 Technical Baseline Management and Control (Strategy and Approach)	6.0 Integration with Overall Management of the Program
2.4.2 Technical Review Plan (Strategy and Approach)	6.1 Linkage to Other Program Management Plans
2.4.2.1 Technical Reviews	6.2 Program Manager's Approach to Using Technical Reviews
2.5 Integration with Other Program Management Control Efforts	► 6.3 Risk Management Integration
2.5.1 Acquisition Strategy	► 6.4 Test and Evaluation
2.5.2 Risk Management	6.5 Sustainment Integration
2.5.3 Integrated Master Plan	► 6.6 Contracting Considerations
2.5.4 Earned Value Management	T
2.5.5 Contract Management	

# Mapping and Tailoring Creating and Maintaining a Living SEP

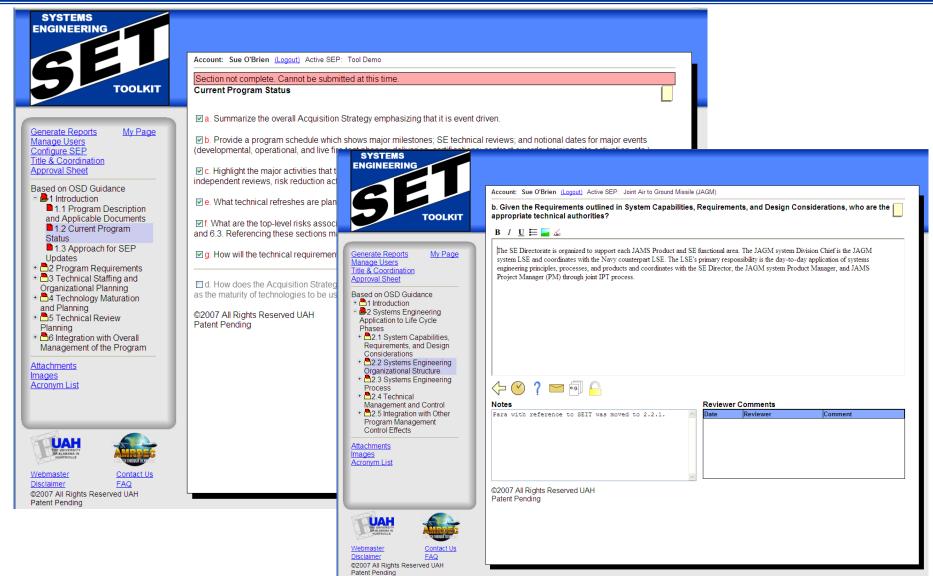
MS A	MS B	MS C
1.0 Introduction	► 1.0 Introduction	► 1.0 Introduction
1.1 Program Description and Applicable Documents	1.1 Program Description and Applicable Documents	► 1.1 Program Description and Applicable Documents
1.2 Current Program Status	► 1.2 Current Program Status	▶ 1.2 Current Program Status
1.3 Approach for SEP Updates	► 1.3 Approach for SEP Updates	▶ 1.3 Approach for SEP Updates
2.0 Program Requirements	► 2.0 Program Requirements	2.0 Program Requirements
2.1 Capabilities, Requirements and Concept(s) of Operation	► 2.1 Capabilities and Key Performance Parameters	2.1 Technical Oversight Approach
2.2 Other Requirements Linked to the Preferred Systems Concepts	2.2 Statutory and Regulatory Requirements	2.2 Comparison of Data to Planning Assumptions
2.3 Critical Technologies	► 2.3 Specified and Derived Requirements	▶ 2.3 Use of Data to Continuously Monitor the System
2.4 Technical Maturation Cost / Schedule Constraints	2.4 Certification Requirements	2.4 Production and Design Driven Operations and Support Cost
2.5 Technology Development and Evolving Acquisition Strategy	→ 2.5 Design Considerations	2.5 Configuration Changes
3.0 Technical Staffing and Organizational Planning	2.6 Individual Design Considerations	3.0 Technical Staffing and Organizational Planning
3.1 Lead/Chief Systems Engineer and Functional leads	➡ 3.0 Technical Staffing and Organizational Planning	➡ 3.1 Lead/Chief Systems Engineer and Functional Leads
3.2 IPT Organization/Structure	3.1 Lead/Chief Systems Engineer and Functional Leads	➡ 3.2 IPT Organization/Structure
3.3 IPT Staffing/Functional Skills	➡ 3.2 IPT Organization/Structure	3.3 IPT Staffing/Functional Skills
3.4 IPT Coordination	➡ 3.3 IPT Staffing/Functional Skills	➡ 3.4 IPT Coordination
3.5 Integration with Contractors and External Organizations	→ 3.4 IPT Coordination	➡ 3.5 Integration with Contractors and External Organizations
4.0 Technology Maturation and Planning	3.5 Integration with Contractors and External Organizations	► 4.0Technical Baseline Management
4.1 Technology Maturation Responsibility	➡ 4.0 Technical Baseline Management	4.1 Technical Baseline Management Responsibility
4.2 Requirements Traceability and Verification and Validation	➡ 4.1 Technical Baseline Management Responsibility	
4.3 Technology Maturation and Risk	4.2 Defining, Approving and Maintaining the Technical Baseline	▶ 4.3 Requirements Tractability and Verification and Validation
4.4 Mapping the Technical Baseline to the Preferred System Concepts	➡ 4.3 Requirements Traceability and Verification and Validation	
4.5 Updating and Documenting the Preferred System Concepts	4.4 Specification Tree and WBS Link	
5.0 Technical Review Planning	→ 4.5 Technical Maturity	5.0 Technical Review and Audit Planning
5.1 Event-Driven Technical Reviews	► 5.0 Technical Review Planning	5.1 Event-Driven Technical Reviews and Audits
5.2 Technical Review Management	→ 5.1 Event-Driven Technical Reviews	5.2 Responsibility for Technical Reviews and Audits
5.3 Chairing of Technical Reviews	► 5.2 Technical Review Management	5.3 Chairing of Technical Reviews and Audits
5.4 Stakeholder Participation in Technical Reviews	► 5.3 Chairing of Technical Reviews	5.4 Stakeholder Participation at Technical Reviews and Audits
5.5 Peer Participation at Technical Reviews	5.4 Stakeholder Participation in Technical Reviews	5.5 Peer Participation at Technical Reviews and Audits
6.0 Integration with Overall Management of the Program	► 5.5 Peer Participation at Technical Reviews	6.0 Integration with Overall Management of the Program
6.1 Linkage with Other Program Plans	→ 6.0 Integration with Overall Management of the Program	▶ 6.1 Program Management Planning and Control
6.2 Use of Critical Paths and Technical Reviews	▶ 6.1 Linkage to Other Program Management Plans	6.2 Program Manager's Role in Technical Review
6.3 Risk Management Integrations	6.2 Program Manager's Approach to Using Technical Reviews	► 6.3 Risk Management Integration
6.4 Test and Evaluation	► 6.3 Risk Management Integration	► 6.4 Test and Evaluation
6.5 Life-Cycle Sustainment Integration	► 6.4 Test and Evaluation	► 6.5 Life-Cycle Sustainment Integration
6.6 Contraction Considerations	► 6.5 Sustainment Integration	♦ 6.6 Contracting Considerations
6.7 Item Unique Identification Implementation Plan	► 6.6 Contracting Considerations	-

As a program progresses through the lifecycle, contents automatically update to reflect the Milestone, and pertinent text is flowed forward.

# **Tree Editor for the Mapping Process**

SET - Tree Editor - Windows Internet Explorer				_0
Attps://set.uah.edu/treeEditor.html			💌 🔒 🐓 🗙 🖤 Wikipedia	٩
)S File Edit View Favorites Tools Help 🛛 🗙 🍕	Convert 👻 🔂 Select			
🚖 Favorites 🛛 🚖 🏈 Suggested Sites 👻 📶 Free Hotmail 🔊 Web Slice Ga	illery 🕶			
SET - Tree Editor			🟠 🔹 🗟 🗉 🖶 -	🔹 Page 👻 Safety 👻 Tools 👻 🔞 👻
ree Editor				
SEPV2_A CRD tt I - CRD	Node Information			
<ul> <li>b Program Requirements</li> <li>C Program Requirements</li> <li>C Technical Staffing and Organizational Planning</li> <li>P Briefly introduce this chapter with a general description of how the program will organize and staff SE activities to meet the requirements of the supported milestone and phase.</li> <li>C Lead/Chief Systems Engineer and Functional Leads</li> <li>C PT Organization/Structure</li> <li>C PT Coordination</li> <li>C Intersection with Ocetae teep and Extended</li> </ul>	Instructions	Note: The node label is optional. It	is only used to overide the element's label.	
Integration with Contractors and External Organizations	Tailoring Rules	Parameter	Rule	
<ul> <li>Technology Maturation and Planning</li> <li>Technology Maturation and Planning</li> <li>Technical Review Planning</li> <li>Integration with Overall Management of the Program</li> </ul>	Position	Add Parent ▷ ☞ROOT ● ☞Introduction ● ☞Program Requirements ● ☞Program Requirements		
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SEPV2_A				
Done			😜 Internet	va 🔹 🔍 100% 🔹

### Department of Defense (DoD) SET Version 1.0



Rotorcraft System Engineering and Simulation Center

### Department of Defense (DoD) SET Version 1.5

SET - Home - Windows Internet	Explorer	
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× Google	😪 🔧 Search 🔹 🖤 🎯 ។ 🖉 💁 ។ 🇁 🖓 😨 Share ។ 🔯 ។ 🗔 ។ 🔲 Sidewiki ។	
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Documents Demo Project	1 Introduction 1.1 Program Description and Applicable Documents a. OV-1 Showing the operational environment	
SEP		Linkages
	b. Business Case	
<b>D</b> 15P	Due to the current costs associated with the existing lack of situational support, and the current support for this solution by our partner organizations there is sufficient need and funding to proceed with this project.	Linkages
Project Info	c. System Description and Configuration	
Attachments	The system will be composed of modular components which will integrate to meet mission requirements. These components will be configured using a configuration system which both provides ease of configuration as well as ensures optimal configuration.	Linkages
	d. System Description and Configuration - Key features	
	The systems key features will include it's ease of use and ability to support optimal configurations.	Linkages
	e. Threat Environment	
	The threat environment will be complex and will be determined primarily by the theater of operations.	Linkages
	f. Evaluation Framework	
		Linkages
	1.2 Current Program Status	
	a. Acquisition Strategy Overview	



### **Research Leading to SET Version 1.5**



### The RSESC team analyzed existing documents and guidance to identify common topic areas and subsequently implemented mapping into the tool.



#### Procedures

- 1. Analyze existing SEPs, TEMPs, and ISP standards, guidance, instructions and examples
- 2. Dissect existing guidance and approved plans to determine topic areas, correlations and dependencies
- 3. Develop the table of contents for the SEP, TEMP and ISP within the SET tool and map high level topic areas into the appropriate section
- 4. Create a role based system for creating project documentation
- 5. Create linkages between the three documents in SET using identified correlations and dependencies



# Definitions

The following terms have been defined for use in breaking down and mapping content within and between documents:

<u>**Correlated Information</u>** - Duplicate topic information found in more than one document with only one governing entity</u>

- <u>Governing Document</u> Topic areas are dependent on specific documents such as the SEP, TEMP, ISP, etc., not necessarily a particular role or SME. The governing document controls the content and changes to that content for a subject area. (Generic roles: reader, writer, reviewer, approver, version controller)
- <u>Governing Role</u> Independent topic areas and not governed by a specific document. This information would be changed by preapproved individual roles. Changes to the information is not governed by the document. (Specific Roles: PM, LSE, SMEs, Logisticians, etc.)

#### <u>Dependent Information</u>

- <u>Level 1</u>: High level details about a topic area. An overview on how processes will be handled. Should be consistent with Level 2 information.
- <u>Level 2</u>: Lower level more specific information that falls in line with the Level 1 information but has much more detail specifics.



#### Level 1/Level 2 Example SEP and TEMP Dependency

The IPTs for the program are listed as product teams across the bottom of Figure 15.

The IPT Leads have responsibility and authority (within the bounds of the contract) for cost, schedule, and technical accomplishment for what tasks needs to be done and when they need to meet program objectives. In that role, they direct the day-to-day tasking of resources toward IPT objectives.

The IPTs have responsibility to ensure that processes and procedures are being followed and providing a properly trained staff. In essence, the functional leads, including engineering, have responsibility and authority for how a task is accomplished and by whom.

There exists an open and informal communication channel across the various teams involved in the development of the program. Emphasis is placed on cross-communication beginning at the Subject Matter Expert (SME) level with the IPT lead being informed of issues or risks. When a change in the scope of tasks arises, the contractual communication channels are adhered to. Figure 16 depicts the communication guidelines between development teams.

Figure 17 depicts the formal communication . . .

Specific details about the individual IPTs can be found in the following documents:

Level 1 Detail (General)

IPT Specifics	Team Charters	
Test and Evaluation IPT	ТЕМР	Level 2 Detail
Logistics IPT		(Specific)
Software and Simulation IPT		



#### Level 1/Level 2 Example SEP and TEMP Dependency

- SEP Level 1
  - 1.2 Current Program Status Highlight the major activities that the program conducted to date such as outcomes of technical reviews, *test phases*, independent reviews, risk reduction activities, trade studies, etc.
- TEMP Level 2
  - 1.3.2.1. Previous Testing. Discuss the results of any previous tests that apply to, or have an effect on, the test strategy.



#### **Breakdown of the Documents**

Topic Areas	Level	Governing Entity	TEMP Section	SEP Section	Milestone	ISP	ISP Example
						(DODI/DAG)	
Mission Need	1	Role Based/SME	1.2	2	A, B, and C	2.1	2.1
Supported Capability	2	Role Based/SME				2.2	2.2
OV-1 Showing the operational environment	1	Role Based/SME	1.2	1.1	A, B, and C	1.1	1.1
Organizations which the system will be integrated (if applicable	1	Role Based/SME	1.2	3.5	A, B, and C	1.1	1.1.1
Role Definitions	2	Role Based/SME				1.3	1.3
Business Case	1	Role Based/SME	1.2	1.1	A, B, and C		
System Description and Configuration	1	Role Based/SME	1.3	1.1	A, B, and C	1.1	1.1
Key features	2	Role Based/SME	1.3	1.1	A, B, and C	1.1	1.1
Required Capabilities	2	Role Based/SME				2.4	2.4
Threat Environment	1	Role Based/SME	1.3.1	1.1	A, B, and C	1.1	1.1
Analysis of Alternatives	1	Role Based/SME	1.3.2	4.4	А	Appendix A	Touches on this in 1.1.1
						refers to it	and 1.3.2.1 but no big
							discussion
Acquisition Strategy Overview	1	Role Based/SME	1.3.2	1.2	A, B, and C		Touches on
							evolutionary acquisition
							in 2.1 an 2.13 but no big
Previous Testing	1	Document Based/TEMP	1.3.2.1	1.2	A, B, and C		
					(Considered 6.4 but		
					since can only one		
					chose 1.2)		
KPPs, KSAs	1	Role Based/SME	1.3.3	2.1	A, B, and C		Referenced but not
Data/Information Flow	1	Document Based/SEP	2.2	4.5A			
				4.2B			
				4.2C			
TEMP Deficiency Reporting	2	Document Based/TEMP	2.3	6.4	6.4C		
Data Quality Requirements	2	Document Based/ISP				2.4	2.4
System Data Exchange	2	Role Based/SME				Appendix B	Appendix B
Data Timeliness	2	Document Based/ISP				2.5	2.5
Information Access	2	Document Based/ISP				2.7	2.7

The Systems Engineering Toolkit will be used to provide linkages of multiple documents within one database. It will allow topic searches across multiple documents to ensure consistency and efficient SE planning,



### **Modularity Results**

• When examining the topic areas, seventy-six topic areas were in common between at least two of the three documents

Document	Topic Areas with Commonality	Percent Commonality
SEP	52	68%
TEMP	49	64%
ISP (DODI/DAG)	21	28%
ISP (Example)	24	32%

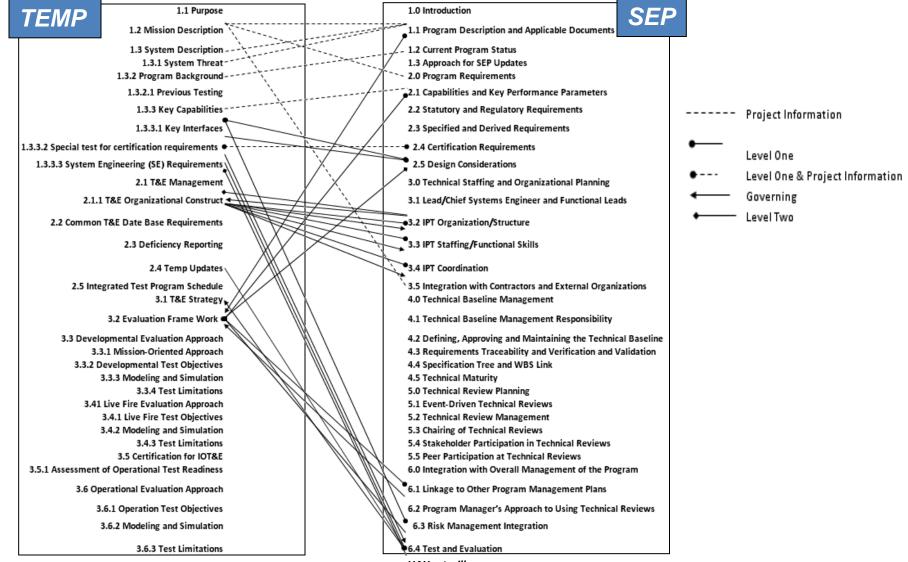


### **Modularity Results**

• When examining the Table of Contents from each of the three documents

Document	Total Number of Sections	Number of Orphan Sections	Number of Sections with Common Information	Percent Common
SEP MS A	29	10	19	65.5%
SEP MS B	29	11	18	62.1%
SEP MS C	29	13	16	55.2%
TEMP	57	26	32	56.1%
ISP (DODI/DAG)	23	9	14	60.8%







#### **Modular Documents Research Results**

#### • Evidence showed:

- Various subject matter experts are needed within a project and the SME can vary between milestones (chief engineer, lead system engineer, project manager, test lead, logisticians, etc.)
- Topic area information is co-located in multiple documents and various SMEs govern the information
- Migrating to a role based modular database would increase synchronization and consistency across multiple documents and could increase efficiency for the SME and overall program

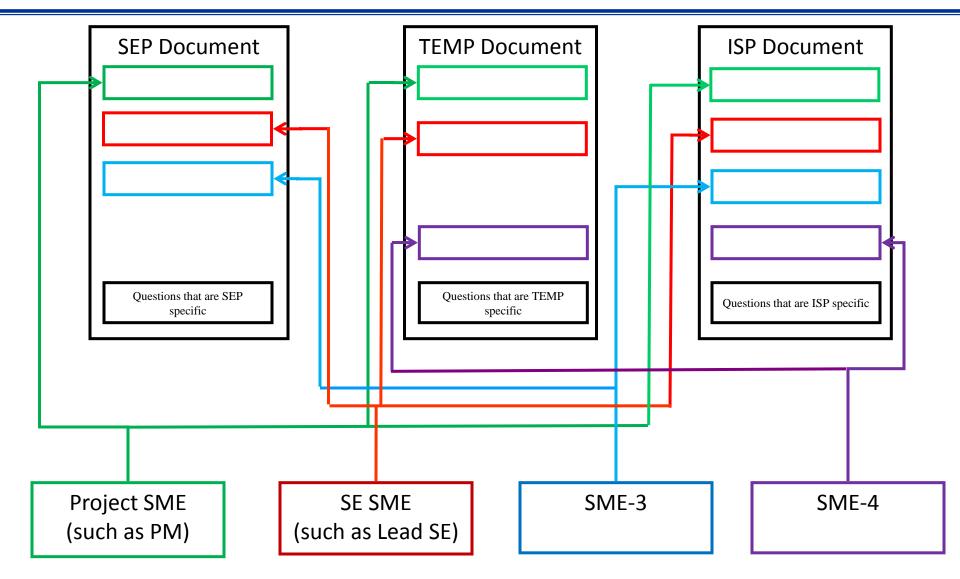


#### **Modular Documents Concept**

- Document template is pulled from the library for the project
- Principal writers or SMEs are selected for the predetermined topic areas
- Governing information is written by the subject matter experts and made available to the pertinent documents (This information could be pulled from already written documents within the tool, require newly developed information or a combination of the two.)
- Remaining topic areas that are specific to that particular document are written
- Documents are frozen and version controlled at each milestone

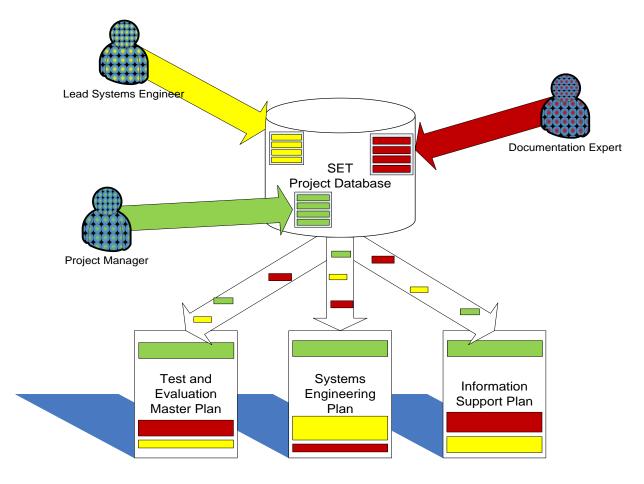


#### **Role Based Documentation**





#### **Modular Documents Concept**





### **SME Information Requests**

Home Messages Options View - C	
Cocuments	
🚍 🗁 Demo Project	Home Messages Options View - Change Password Logout
Project Configuration	B Z ឬ Link ⊷ ⊲ 는 는 ਦ ਦ ਦ ≡ ≡ ≡ = ×, × ↔ 🕰 🌍 田 🖯 🖯 û û 岩 🕅 🔅 ∓ 🗷
SEP TEMP ISP	a. Mission Need Due to a lack of situational support in the theater of operations it is apparent that a new capability to provide both support and diagnost b. Mission Need - Supported Capability
Project Info	The supported capability will provide awareness, diagnostics and prevention of existing problems while building on existing capabilitie
Attachments     Demo Project 2	c. OV-1 Showing the operational environment [Diagram Here]
Project Configuration SEP	d. Organizations which the system will be integrated (if applicable) For this effort we will coordinate with the applicable organizations in order to leverage resources and ensure stakeholder interests are
····· TEMP	e. Organizations which the system will be integrated - Role Definitions
<u>ISP</u>	The developers will develop a solution and will coordinate with manufacturers and operations personnel to ensure proper integration of
Project Info     Attachments	f. Business Case Due to the current costs associated with the existing lack of situational support, and the current support for this solution by our partner o sufficient need and funding to proceed with this project.
	<ul> <li>g. System Description and Configuration</li> <li>The system will be composed of modular components which will integrate to meet mission requirements. These components will be configuration system which both provides ease of configuration as well as ensures optimal configuration.</li> </ul>
	h. System Description and Configuration - Key features The systems key features will include it's ease of use and ability to support optimal configurations.
	i. Threat Environment The threat environment will be complex and will be determined primarily by the theater of operations.
	j. Analysis of Alternatives Contact the A team.
	k. Acquisition Strategy Overview



#### SET Version 1.5 Systems Engineering Plan

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1 Introduction		
1.1 Program Description and Applicable Documents		
a. OV-1 Showing the operational environment		
[Diagram Here]		
b. Business Case		
Due to the current costs associated with the existing lack of situational support, and the current support for this solution by our partner organizations there is Linkages sufficient need and funding to proceed with this project.		
c. System Description and Configuration		
The system will be composed of modular components which will integrate to meet mission requirements. These components will be configured using a Cinkages configuration system which both provides ease of configuration as well as ensures optimal configuration.		
d. System Description and Configuration - Key features		
The systems key features will include it's ease of use and ability to support optimal configurations.		
e. Threat Environment		
The threat environment will be complex and will be determined primarily by the theater of operations.		
f. Evaluation Framework		
Linkages		
1.2 Current Program Status		
a. Acquisition Strategy Overview		
Linkages		
b. Previous Testing		



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#### 1 Introduction

**UAHuntsville** 

#### 1.1 Program Description and Applicable Documents

[Diagram Here]

Due to the current costs associated with the existing lack of situational support, and the current support for this solution by our partner organizations there is sufficient need and funding to proceed with this project.

The system will be composed of modular components which will integrate to meet mission requirements. These components will be configured using a configuration system which both provides ease of configuration as well as ensures optimal configuration.

The systems key features will include it's ease of use and ability to support optimal configurations.

The threat environment will be complex and will be determined primarily by the theater of operations.

#### 1.2 Current Program Status

#### 1.3 Approach for SEP Updates

#### 2 Program Requirements

Due to a lack of situational support in the theater of operations it is apparent that a new capability to provide both support and diagnostics will be required.

2.1 Capabilities, Requirements and Concept(s) of Operation



#### **Next Steps for Modular Documents**

- Higher fidelity of the topic areas and information requests
- Level 1 and Level 2 mappings further definition and finalization
- Determination of documentation process
- Determination of roles
- Final determination of governing entities

RSESC will continue to leverage research being performed for the Department of Defense, NAVAIR and NASA Marshall Space Flight Center to implement effective systems engineering tailored to the customers' needs



### **Areas for Further Benefits**

- Addition of more documents, possibilities include acquisition strategy, ICD, CDD, CPD and many others that are referenced in these documents to increase benefits
- Increased tailoring for small programs and block modifications
- Inclusion of Statutory, Regulatory and Certification Requirements and other standard items



#### Summary

- From the research performed using a data-centric modular database for creating program documentation is feasible and could be beneficial
- Evidence shows dependencies and correlations between the three artifacts
- Automated mapping function, database capabilities, statistical and data collection methods designed within the SET tool allowed research to be performed on the most advantageous method while providing both a testbed environment and implementation tool for users
- SET Version 1.0 is available for use to any government organization
- User inputs are encouraged



### **Questions?**



## **Contact Information**

Sue O'Brien Univ of Alabama in Huntsville Acting Director RSESC 256-824-6133 obriens@uah.edu

Welcome to the System Engineering Toolkit(SET)

http://set.uah.edu/

Please Log In
Username
Password
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New User?

Register for SET Eligibility: DoD, All Service Branches, Government Contractors <u>Support</u> Quickstart Guide

Help

FAQs How do I register for SET? How do I gain access to an existing document? How do I reset my password?

What is SET?

SET is Patent Pending UAHuntsville and was developed in partnership with PEO Aviation and AMRDEC





### http://www.sercuarc.org/



### **BACK-UP**



### **SEP Topic Area Orphans**

Milestone	Section	Title	
А	1.3	Approach for SEP Updates	
		Technology Development and Evolving	
	2.5	Acquisition Strategy	
	4.1	Technology Maturation Responsibility	
		Event-Driven Technical Reviews	
	5.1		
	5.2	Technical Review Management	
	5.3	Chairing of Technical Reviews	
	5.4	Stakeholder Participation in Technical Reviews	
	5.5	Peer Participation at Technical Reviews	
	6.2	Use of Critical Paths and Technical Reviews	
	6.6	Contracting Considerations	

В	1.3	Approach for SEP Updates	
	2.2	Statutory and Regulatory Requirements	
	4.1	Technical Baseline Management Responsibility	
	4.4	Specification Tree and WBS Link	
	5.1	Event -Driven Technical Reviews	
	5.2	Technical Review Management	
	5.3	Chairing of Technical Reviews	
	5.4	Stakeholder Participation in Technical Reviews	
	5.5	Peer participation at Technical Reviews	
	6.2	Program Manager's Approach to Using Technical	
		Reviews	
	6.6	Contracting Considerations	

С	1.3	Approach for SEP Updates	
	2.2	Comparison of Data to Planning Assumptions	
	2.4	Production and Design Driven Operations &	
		Support Costs	
	3.1	Lead/Chief Systems Engineer and Functional	
		Leads	
	4.1	Technical Baseline Management Responsibility	
	4.4	Technical Baseline	

Common Themes	Milestone and Section
SEP Updates	1.3 of A, B, and C
Roles and	4.1A and B and C
Responsibilities	
Reviews	5.1 - 5.5A and B and C
Contracting	6.2 B and C
	6.6A and B and C



## **TEMP Topic Area Orphans**

Section	Title	Description
1.1	Purpose	
2.4	TEMP Updates	
3.3.1	Mission-Oriented Approach	Evaluate mission performance in a mission context (focuses on how the system will be employed)
		Summarize the planned objectives and stat the methodology to test the system attributes defined by
3.3.2	Developmental Test Objectives	the appicable capability requirement document
3.3.4	Test Limitations	
3.4	Live Fire Test and Evaluation Approach	
3.4.1	Live Fire Test Objectives	
3.4.2	Modeling & Simulation	in terms of life fire
3.4.3	Test Limitations	
3.6	Operational Evaluation Approach	Independent evaluation of the system
3.6.3	Test Limitations	
3.7	Other Certifications	
3.8	Reliability growth	
4.1.1	Test Articles	Actual number and timing
4.1.2	Test Sites and Instrumentation	
4.1.3	Test Support Equipment	
4.1.4	Threat Representation	
4.1.5	Test Targets and Expendables	
4.1.6	Operational Force Test Support	
4.1.7	Models, Simulations, and Testbeds	
4.1.8	Joint Mission Environment	Live, virtual, or constructive components for an acceptable environment
4.2	Federal, State, and Local Requirements	environmental regs



## **ISP Topic Area Orphans**

Chapter 1: Introduction	Project Info
2.3 Step 3: Determine the operational users and	
notional suppliers of the information needed.	
2.9 Step 9: Discuss RF Spectrum needs.	
2.10 Step 10: Perform a Net-Centric Assessment	
2.12 Step 12: Discuss the program's Information	
Assurance strategy and reference the Program	
Protection Plan.	IAS
2.13 Step 13: Identify information support needs	
to support development, testing and training.	
Chapter 3 - Issues	
Appendix D Acronym List	ISP
	LGE



## **ISP Example Topic Area Orphans**

(U) EXECUTIVE SUMMARY		
1	(U) INTRODUCTION	
1.1.2	(U) Relationship to Other Programs	
	(U) Relationship to Relevant Joint	
1.1.3	Functional Concepts (JFCs), Joint	
1.1.3.1	(U) Joint Functional Concepts	
1.1.3.2	(U) Associated Integrated Architectures	
1.1.3.3	(U) JCIDS	
1.2	(U) PROGRAM DATA	Current MS and Acquistion Status Integrated Master Schedule Increment I schedule Increment II schedule
1.2.1	(U) Milestone and Acquisition Status	
1.2.2	(U) Spiral Evolution Strategy	
1.2.3	(U) Program Points of Contact	
1.3.1	(U) Information Integrity	
1.3.2	(U) DoD PKI System Architecture	
1.3.2.1	(U) DoD PKI Certificate Management Components	
1.3.3	(U) Role Definitions	
1.3.4	(U) PKI System Interface Overview	
1.4	(U) ISP DOCUMENT STRUCTURE	
2	(U) ANALYSIS	
	(U) STEP 3 - DETERMINE OPERATIONAL	OV-4 Organizational Relationship
2.3	USERS AND NOTIONAL SUPPLIERS	Role Overview
2.3.1	(U) Operational Nodes and Elements (OV-2)	Operational Nodes and Elements (OV-2)
2.3.2	(U) Operational Node Activities	Operational Node Activities (SV-5)

#### UAHuntsville Rotorcraft System Engineering and Simulation Center

# ISP Example Topic Area Orphans Continued

	(U) STEP 9 - DISCUSS RADIO FREQUENCY SPECTRUM
2.9	NEEDS
2.1	(U) STEP 10 - PERFORM A NET-CENTRIC ASSESSMENT
	(U) Step 10-A: Evaluate Program Against
2.10.1	Measurement Criteria
	(U) PKI's Incorporation of NCOW RM Capabilities and
2.10.1.1	Services
2.10.1.2	(U) Technical View Products
2.10.1.3	(U) SV-TV Bridge
2.10.1.4	(U) Definitions and Vocabulary
	(U) GIG Mission Area Initial Capabilities Document
2.10.1.5	(MA ICD)
2.10.2	(U) Step 10-B: Compliance with Emerging NCES CESs
	(U) Step 10-C: Assess the Use of Software-Compliant
2.10.3	Radios
	(U) Step 10-D: Assess the Use of IPv6 DoD Net-
2.10.4	Centric Data Strategy
	(U) Step 10e: Assess the Use of DoD-Centric Data
2.10.5	Management Strategy
	(U) Step 10-F: Assess the GIG Bandwidth Expansion
2.10.6	Relationship
	(U) Step 10-G Net-Ready Key Performance
2.10.7	Parameter (NR-KPP) Statement
	(U) Applicability of Major Net-Centricity
2.10.8	Characteristics of PKI Increments One and Two
	(U) STEP 12: DISCUSS THE INFORMATION ASSURANCE
2.12	STRATEGY

2.12.1	(U) Program Category and Life-Cycle Status
	(U) Mission Assurance Category and Confidentiality
2.12.2	Level
2.12.3	(U) System Description
2.12.4	(U) Threat/Risk Assessment
2.12.5	(U) IA Requirements
2.12.6	(U) Certification and Accreditation
2.12.7	(U) IA Testing
2.12.8	(U) IA Analysis
	(U) STEP 13: IDENTIFY SUPPORT NEEDS FOR
2.13	DEVELOPMENT, TESTING, AND TRAINING
2.13.1	(U) Development
2.13.2	(U) Testing
2.13.3	(U) Developmental Test and Evaluation (DT&E)
2.13.4	(U) Operational Test and Evaluation (OT&E)
2.13.5	(U) Training
2.13.6	(U) CC/S/A Training Requirements
	(U) LRA/TRA Background, qualifications, experience
2.13.7	and clearance requirements
3	(U) ISSUES
Appendix A	References
Appendix D	Acronym List and Glossary (AV-2)
-	Public Key Infrastructure Overview and Summary
Appendix E	Information (AV-1)
Appendix F	Key Interface Profile (KIP)
Appendix G	Data AND Service Exposure



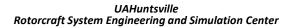
## **RSESC Overview**

The University of Alabama in Huntsville (UAH) Rotorcraft Systems Engineering and Simulation Center (RSESC) is a state-of-the-art research and development Center that provides engineering solutions and products to Department of Defense (DoD), National Aeronautics and Space Administration (NASA), and industry customers with a focus on aerospace flight hardware systems. RSESC brings flight proven, unparalleled capabilities in atmospheric and aerospace flight hardware development, rotorcraft, fabrication, integration, and testing. RSESC has proven expertise in the fields of engineering design and analysis, rapid prototyping, fabrication, integration, destructive and non-destructive testing, flight qualification and acceptance testing, and launch/mission services.

The Center's foundation has been in the development of manned and unmanned aerospace systems. RSESC brings three key ingredients that are absolutely necessary to assure mission success: (1) knowledge of, and experience with, launch vehicle systems and payload development, (2) experience and in depth knowledge of the design requirements and the mission objectives, and (3) experience in the detailed engineering design, analysis, fabrication, and integration of flight hardware systems.



### http://rsesc.uah.edu/







### Notes



### **Systems Engineering Toolkit - User Roles**

- SET provides eight types of users allowing you to use the document generation and review process that works for your organization
- Available User Roles
  - Reader Lowest level of permissions, only able to generate document
  - Writer User populates the document
  - Reviewer Reviews the document at an inquiry level
  - Peer Reviewer\* Reviews the document at an inquiry level
  - Approver Approves the document at the section level
  - Peer Approver\* Approves the document at the section level
  - Version Controller Final approver of the document, one person
  - Administrator Sets up user roles, document type, etc.
- Users may be assigned multiple roles to allow greater flexibility
- \* Peer roles do not effect document processing, inputs are merely advise.

# Systems Engineering Toolkit - Process Document Development

