National Security-related industries employ over 61,000 Hoosiers with ACTIVE military installations, including Camp Atterbury, Muscatatuck Urban Training Center, Grissom Air Reserve Base and NSWC Crane.
AAA Bond Rating – Best in History

One of 9 States with top bond rating from all three major credit rating agencies
Best in Midwest for Low Taxes

First in the Midwest and 12th nationally (up from 14th in 2008)
- Illinois (30th), Kentucky (20th), Michigan (17th), Ohio (47th)
One of nation’s lowest business tax & regulation states

A Midwest leader and 4th nationally

Source: Enterprising States by the U.S. Chamber of Commerce and National Chamber Foundation

May 2010
INDIANA is... WITHIN A ONE-DAY DRIVE of 80% of the U.S. population.
Indiana’s logistics industry employs over 250,000 workers & moves more than 720 MILLION TONS of freight annually.
INDIANA has...

11,000
TOTAL HIGHWAY MILES
and is intersected by eight interstate highways - more than any other state in the nation.
44 COLLEGES AND UNIVERSITIES totaling 76 campuses around the state

- 15 four-year campuses
- 25 two-year campuses
- 36 private campuses

INDIANA IS HOME TO LEADING RESEARCH UNIVERSITIES

INDIANA UNIVERSITY
PURDUE UNIVERSITY
ROSE-HULMAN
UNIVERSITY OF NOTRE DAME
In-Sourcing Jobs

More than 17,400 new jobs & $8 billion in new investment from FDI since 2005

Second in the nation per capita for attraction of jobs through FDI

(2009 IBM Global Location Trends)
Job Commitments Year-to-Date

- As of 8/9/2010

<table>
<thead>
<tr>
<th>Year</th>
<th>Jobs</th>
</tr>
</thead>
<tbody>
<tr>
<td>2006</td>
<td>14,956</td>
</tr>
<tr>
<td>2007</td>
<td>10,660</td>
</tr>
<tr>
<td>2008</td>
<td>12,320</td>
</tr>
<tr>
<td>2009</td>
<td>10,679</td>
</tr>
<tr>
<td>2010</td>
<td>16,556</td>
</tr>
</tbody>
</table>
New Investment Year-to-Date

- 2006: $3.83B
- 2007: $2.18B
- 2008: $2.99B
- 2009: $1.04B
- 2010: $2.74B

As of 8/9/2010
Project Volume Year-to-Date

- As of 8/9/2010

<table>
<thead>
<tr>
<th>Year</th>
<th>Project Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>2006</td>
<td>118</td>
</tr>
<tr>
<td>2007</td>
<td>89</td>
</tr>
<tr>
<td>2008</td>
<td>104</td>
</tr>
<tr>
<td>2009</td>
<td>89</td>
</tr>
<tr>
<td>2010</td>
<td>115</td>
</tr>
</tbody>
</table>
States See Growth in Jobs

Upturn Slowly Spreads to Service-Heavy Coasts From Industrial South, Midwest

By Conor Dougherty

The sluggish U.S. jobs recovery is inching beyond the industrial South and Midwest, and is spreading toward the service-heavy economies of the two coasts, in a sign of hope for a labor force hit by the worst recession in generations.

New Labor Department data, released Friday, showed that the decline in unemployment was widespread: The jobless rate fell last month from April in 37 states, plus the District of Columbia.

"The recovery has spread out," said Steven Cochrane, an economist at Moody's Analytics.

The U.S. has added nearly a million jobs since the trough of the recession in December 2009, including some temporary Census Bureau jobs that will soon disappear. The gains have been uneven. States with big manufacturing and natural-resource sectors like Texas and Indiana have enjoyed steady growth, while states like Nevada, where the housing bust was especially dire, have lagged badly.

Indeed, Nevada had the nation's highest jobless rate last month at 14%, the first time since April 2006 that a state other than Michigan has held that distinction.

To be sure, much of May's increase in jobs resulted from the

---

Recovery Scorecard

States that have added jobs outside of government fastest this year. All figures are for nongovernmental jobs.

**INDIANA**

- **2.1%**
- **2.37M** Total jobs in May
- **13.9%** Administrative and support*
- **5.7%** Educational services
- **4.5%** Mining and logging
- **4.5%** Durable goods manufacturing
- **3.9%** Accommodation and food services

**DELAWARE**

- **1.5%**
- **0.35M** Total jobs in May
- **17.3%** Arts, entertainment and recreation
- **6.3%** Wholesale trade
- **4.7%** Accommodation and food services
- **3.7%** Retail trade

**WYOMING**

- **1.5%**
- **0.21M** Total jobs in May
- **6.4%** Nondurable-goods manufacturing
- **6.1%** Durable-goods manufacturing
- **5.3%** Mining and logging
- **3.6%** Arts, entertainment and recreation
- **2.1%** Transportation and utilities

**TEXAS**

- **1.5%**
- **8.50M** Total jobs in May
- **7.7%** Mining and logging
- **3.9%** Educational services
- **3.6%** Other services
- **2.8%** Administrative and support*
- **2.8%** Accommodation and food services

---

**UTAH**

- **1.3%**
- **0.98M** Total jobs in May
- **10.7%** Educational services
- **7.3%** Health care and social assistance
- **4.2%** Other services
- **3.5%** Arts, entertainment and recreation
- **2.9%** Real estate and rental and leasing

**VIRGINIA**

- **1.3%**
- **2.95M** Total jobs in May
- **6.3%** Other services
- **5.3%** Administrative and support*
- **3.8%** Educational services
- **2.8%** Accommodation and food services
- **1.9%** Retail Trade
Indiana has seen the largest percentage increase in jobs through the year, rising 1.9% on a surge in manufacturing jobs. Illinois, Pennsylvania and Minnesota—all big in manufacturing—were among the top 20 states in terms of job gains, each with job increases of 1.2% or greater.

<table>
<thead>
<tr>
<th>State</th>
<th>Change this year in total jobs, not including government positions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mass.</td>
<td>1.3%</td>
</tr>
<tr>
<td>Md.</td>
<td>1.2%</td>
</tr>
<tr>
<td>Tenn.</td>
<td>1.2%</td>
</tr>
<tr>
<td>Minn.</td>
<td>1.1%</td>
</tr>
<tr>
<td>Pa.</td>
<td>1.1%</td>
</tr>
<tr>
<td>Ill.</td>
<td>1.1%</td>
</tr>
<tr>
<td>Iowa</td>
<td>1.1%</td>
</tr>
<tr>
<td>W.Va.</td>
<td>1.0%</td>
</tr>
<tr>
<td>N.D.</td>
<td>1.0%</td>
</tr>
<tr>
<td>Wash.</td>
<td>1.0%</td>
</tr>
<tr>
<td>Wisc.</td>
<td>1.0%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>1.0%</td>
</tr>
<tr>
<td>N.Y.</td>
<td>0.9%</td>
</tr>
<tr>
<td>La.</td>
<td>0.9%</td>
</tr>
<tr>
<td>Alaska</td>
<td>0.9%</td>
</tr>
<tr>
<td>Kansas</td>
<td>0.8%</td>
</tr>
<tr>
<td>Ala.</td>
<td>0.8%</td>
</tr>
<tr>
<td>Ariz.</td>
<td>0.7%</td>
</tr>
<tr>
<td>Neb.</td>
<td>0.7%</td>
</tr>
<tr>
<td>Ohio</td>
<td>0.7%</td>
</tr>
<tr>
<td>Ky.</td>
<td>0.7%</td>
</tr>
<tr>
<td>Okla.</td>
<td>0.7%</td>
</tr>
<tr>
<td>Conn.</td>
<td>0.7%</td>
</tr>
<tr>
<td>Fla.</td>
<td>0.5%</td>
</tr>
<tr>
<td>Calif.</td>
<td>0.5%</td>
</tr>
<tr>
<td>S.C.</td>
<td>0.3%</td>
</tr>
<tr>
<td>Miss.</td>
<td>0.3%</td>
</tr>
<tr>
<td>Ark.</td>
<td>0.2%</td>
</tr>
<tr>
<td>N.C.</td>
<td>0.2%</td>
</tr>
<tr>
<td>N.H.</td>
<td>0.2%</td>
</tr>
<tr>
<td>Mont.</td>
<td>0.1%</td>
</tr>
<tr>
<td>S.D.</td>
<td>0.1%</td>
</tr>
<tr>
<td>Mo.</td>
<td>0.1%</td>
</tr>
<tr>
<td>Mich.</td>
<td>0.1%</td>
</tr>
<tr>
<td>Ga.</td>
<td>unch.</td>
</tr>
<tr>
<td>Idaho</td>
<td>unch.</td>
</tr>
<tr>
<td>Maine</td>
<td>unch.</td>
</tr>
<tr>
<td>N.J.</td>
<td>-0.1%</td>
</tr>
<tr>
<td>Ore.</td>
<td>-0.2%</td>
</tr>
<tr>
<td>R.I.</td>
<td>-0.5%</td>
</tr>
<tr>
<td>Colo.</td>
<td>-0.6%</td>
</tr>
<tr>
<td>Nev.</td>
<td>-1.0%</td>
</tr>
<tr>
<td>Vt.</td>
<td>-1.4%</td>
</tr>
<tr>
<td>N.M.</td>
<td>-1.6%</td>
</tr>
</tbody>
</table>

*Includes waste-management and remediation services, but in Indiana and in many states, most of the jobs were added in administration and support, with the majority in employment services.

Source: Labor Department
Competitive Consolidations

- 62 Consolidations
- 10,065 Job Commitments
- 14,284 Jobs Retained*
- $348M in Committed Capital Investment

01/01/09 – 08/3/10

Source: Indiana Economic Development Corporation
Consolidating into Indiana

Source: Indiana Economic Development Corporation

1. Wright Patterson AFB  
(2 hr. 12 min. drive time from Indy)  
One of the largest, most diverse, and organizationally complex bases in the Air Force.

2. Defense Supply Center  
(3 hr. 8 min. drive time from Indy)  
One of 3 inventory control points of the Defense Logistics Agency (DLA).

3. Ft. Knox  
(2 hr. 41 min. drive time from Indy)  
Army Human Resource Command. Approximately 3,400 personnel stationed at Ft. Hood will be relocated to Ft. Knox due to BRAC.

4. Ft. Campbell  
(5 hr. 45 min. drive time from Indy)  
101st Airborne Division (only Air Assault division in the world).
5. Rock Island Arsenal  
(5 hr. 18 min. drive time from Indy)  
1st Army Headquarters and Munitions Command.

6. Scott AFB  
(4 hr. 23 min. drive time from Indy)  

7. Naval Station Great Lakes  
(3 hr. 47 min. drive time from Indy)  
Navy’s Headquarters Command for Training.

8. TACOM  
(5 hr. 12 min. drive time from Indy)  
As partners with the Army’s Program Executive Offices, TACOM is one of the Army’s largest weapons systems research, development, and sustainment organizations at the forefront of the Army’s transformation to a lighter, more lethal, and survivable force.
Notable Research Labs in the Midwest

- **Department of Energy Laboratories**
  - Argonne National Laboratory
  - Fermi National Accelerator Laboratory

- **NASA**
  - Glenn Research Center in Ohio.

- **TACOM**
  - Tank Automotive Research, Development and Engineering.

- **Naval Station Great Lakes**
  - Center for: Surface Combat Systems, Naval Engineering, EOD and Drive, Naval Leadership, Personal Development, and Service Support.

- **Wright Patterson Air Force Base** is home to:
  - the Major USAF Medical Center
  - Air Force Institute of Technology
  - Sensors Center of Excellence
  - the HQ for the Aeronautical Systems Center and the Air Force Research Laboratory
  - Propulsion Directorate
GOVERNMENT FACILITIES: INDIANA

1. Camp Atterbury
2. Muscatatuck Urban Training Center
3. Crane, Naval Support Center
4. International Hulman Field
5. Grissom Air Reserve Base
6. Fort Wayne International Airport Air Guard Station
7. Indiana Army Ammunition Plant
8. Defense Finance and Accounting Services

Note: Lines in the map are interstates
Major Indiana Contractors

1. AM General – South Bend, IN
2. Rolls Royce – Indianapolis, IN
3. SAIC – Crane, IN
4. ITT – Fort Wayne, IN
5. General Dynamics – Fort Wayne, IN
6. Northrop Grumman – Fort Wayne, IN
7. BAE – Fort Wayne, IN
8. Cummins – Columbus, IN
9. GE Defense – Cincinnati, OH
10. Babcock & Wilcox – Mt. Vernon, IN
Tools:

- 21 Fund
- Tax Credits
- Training Grants
- Site Selection Tools
- Ombudsman Services
- Indiana Supplier Insight (Conexus)
Chad Pittman
Executive Vice-President
Indiana Economic Development Corp.
(317) 233-4459
cpittman@iedc.in.gov