The Washington Battlefield



Decreasing discretionary budget and runaway deficit

Increasing investigations and reputational risks

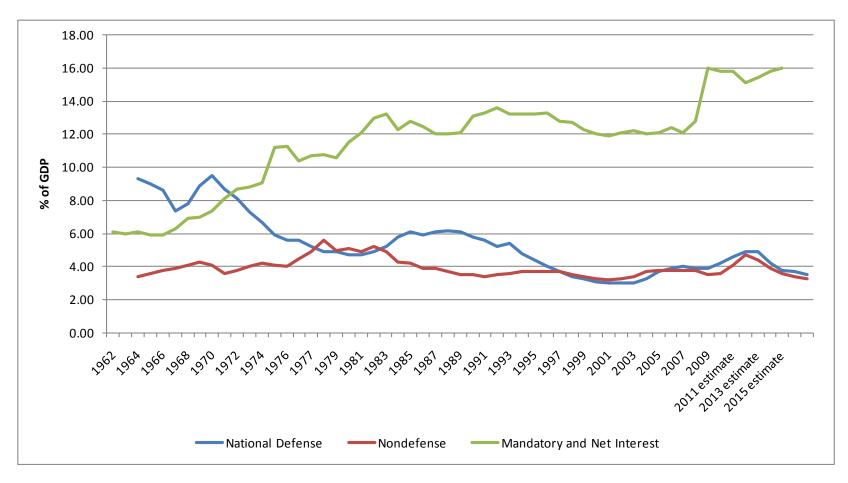
Intensifying political stalemate SAIC Addressable Market & Growth **Strategies**

Growing compliance requirements and restrictions

Changing government relationship with contractors

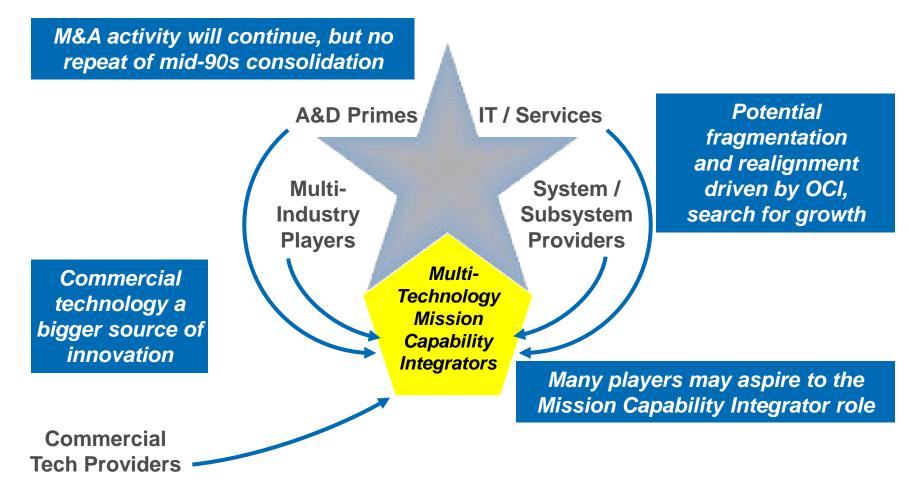


Government Fiscal Environment





Industry Structure





Lord Admiral Sir Jackie Fisher



"Gentlemen it appears that the money has run out... we now shall have to think!".