Industry Logistics Leadership Roundtable

8 April 2009
Your Illustrious Panel

- Mr. Dennis Carroll (Ratheon)
- Mr. Jay Erb (GDIT)
- VADM (Ret) Walter Massenburg (BAE)
- Mr. Jim O’Niell (Boeing)
- VADM (Ret) James Zortman (NG)
Recent Events

• Change in political leadership
• Capstone concept for joint operations
• Product support assessment team
• Depot capacity study
• Acquisition reform
• GAO high risk list
• Business case analysis process
US Aerospace and Defense

- $200B CY07 sales
- $97B CY07 net export
- 647,000 CY07 employment

Your Dedicated Partners in Defense of Freedom
Crucial Industry Concerns

- Stock valuation/liquidity
- Competing national resource demands
- Acquisition reform
- Contractors on the battlefield
- Fair international trade
Key Questions

• Can performance based life cycle strategies be balanced with Gov’t desire to rebuild sustainment capabilities?

• Can DLA prime vendor/corporate contracting help improve supply chain performance?

• Can industry enhance DoD’s global mobility?

• Can industry’s support of theater operations be better coordinated? How?

• Can industry accelerate DoD’s efforts to implement best-in-class logistics systems? How?
US Defense Industry

Your Arsenal of Democracy