



OFFICE OF THE DIRECTOR OF NATIONAL INTELLIGENCE

## ODNI And the Strategic Environment

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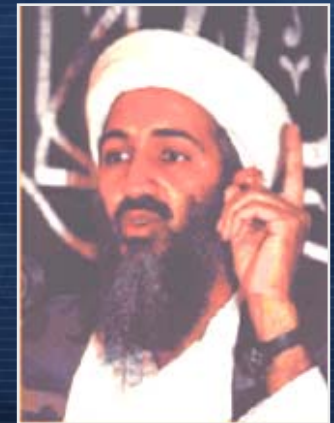
# AGENDA

- Introduction to ODNI
- Emerging Security Environment/ Enduring Global Realities
- Global Trends: Future Strategic Environment
- Terrorism
- The Terrorist Threat to the Homeland
- Closing Thoughts



# *Emerging Security Environment*

- **Dynamic and complex; even less predictable**
- **Nontraditional struggles, environments and adversaries**





# *Enduring Global Realities – A Strategic View*

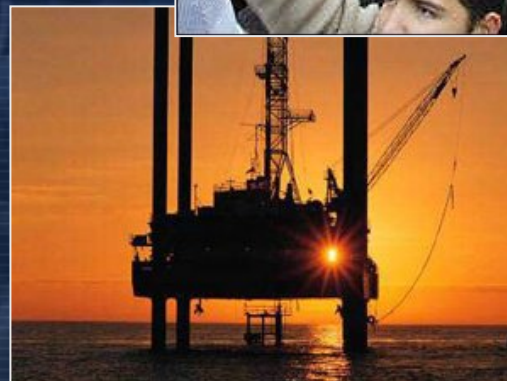
- Reactions to Western power
- Regional military powers
- Globalization
- Uneven demographic and economic growth
- Technology proliferation
- Bad governance





# *Global Trends: Future Strategic Environment*

- Changing Demographics
  - Most increase in developing world
  - “Youth Bulge”
  - Increased demand on resources and stress on governance
- Resources – Competition and Conflict
  - Energy and Water
  - Stress on economies and governance





# *Global Trends: Future Strategic Environment*

- Globalization
  - Haves and Have-Nots
  - Absorption Rates
  - Cultural Backlash
  
- Governance
  - Failed States
  - Ungoverned Spaces
  
- Ideological & religious extremism
  - Education and Development
  - Is “Moderation” Possible?





# *Global Trends: Future Strategic Environment*

- Health

- Public Health – AIDS
- Pandemic

- Crime/Narcotics Trafficking

- Nexus with Terrorism
- Alternate Economies –  
Colombia & Afghanistan





## *Seeing the Future*

“Gentlemen, I notice that there are always three courses [of action] open to an enemy, and that he usually takes the fourth.”

*Field Marshall General  
Helmuth von Moltke*

