

# RCM Applied to the CH-47 Chinook Heavy Lift Helicopter



*For the Warfighter – With the Warfighter*



# Presentation Agenda



- Reliability Centered Maintenance (RCM) overview
- CH-47 Chinook Introduction
- Application of RCM Principles to the CH-47D:
  - Maintenance Program
  - Special Tools and Test Equipment (STTE)
  - Unique Identification (UID)
  - Condition Based Maintenance Plus (CBM+)



# **What is Reliability Centered Maintenance?**

# RCM

A zero-based, structured process used to identify the failure management strategies required to ensure an asset meets its mission requirements in its operational environment in the *most safe and cost effective* manner.

**Real honest to goodness output that meets the needs of the organization**

# RCM

A **zero-based**, structured process used to identify the failure management strategies required to ensure an asset meets its mission requirements in its operational environment in the *most safe and cost effective* manner.

**Zero-Based**

# RCM

A zero-based, structured process used to identify the **failure management strategies** required to ensure an asset meets its mission requirements in its operational environment in the *most safe and cost effective* manner.

**Failure Management Strategies**

# RCM

A zero-based, structured process used to identify the failure management strategies required to ensure an asset meets its mission requirements in its **operational environment** in the *most safe and cost effective* manner.

**Operational Environment**



# **The RCM Process**



# **RCM**

- 1. Functions**
- 2. Functional Failures**
- 3. Failure Modes**
- 4. Failure Effects**
- 5. Failure Consequences**
- 6. Proactive Maintenance and Intervals**
- 7. Default Strategies**

# **Application of Reliability Centered Maintenance to the CH-47D**



# Application of RCM to the CH-47



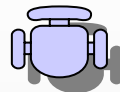
- **To reverse the trend of increasing Operation and Support costs**
- **Chief focus of maintenance had been on the prevention of failures**
  - Common assumption that, in most cases, equipment “wears out” and inevitably becomes less reliable with age
- **With RCM analysis, focus began to shift from preventing failures to managing the consequences of failures as they affect the aircraft as a whole.**



# RCM Working Group



Systems Engineer



Test Pilot



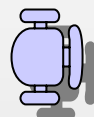
Depot Rep



Flight Engineer/ Crew Chief



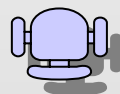
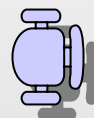
Equipment Manufacturer



Mechanic



Instructor Pilot



Facilitator

**In the absence of specific data on failure rates and characteristics, intervals are largely determined based on service experience.**

***Often the most truthful source of data***



# Maintenance Transformation



## BEFORE RCM

200 Hour Phase maintenance

## AFTER RCM

400 Hour Cycle Service Plan  
200 Hour Servicing/Inspection

- Number of Phase Maintenance tasks reduced by **73%**
- Phase Maintenance requires **50% fewer** man hours to complete
  - 200 Phase: ~67 days downtime
  - 400 hour Cycle Service: ~19 days downtime
  - 200 hour Cycle Service: ~10 days downtime
- Produced an increase in readiness!



# Application of RCM to the CH-47



- Eliminated unnecessary tasks
  - Eliminated Duplication of Effort
    - 200 Hour Phase Maintenance Program: Independent Activities
    - 400 Hour Cycle Service: Supportive Activities
  - Technical Justification
    - Pitot Static System Check
  - In response to single events
    - Retorque droop stop bolts (due to bad lot of hydrogen embrittlement)
  - Extended intervals
    - Wheel bearing repacking (Extended from 200 to 400 hours)
  - Move to On-Condition Maintenance
    - Brake pad replacement

Maintenance  
Pre-Flight  
Daily  
Corrosion Inspection  
Special Inspections



# 200 Flight Hour Phase Maintenance to 400 Flight Hour Cycle Service Plan



	# of Tasks <u>Before</u> RCM
200 Flight Hour Phase	428

	# of Tasks <u>After</u> RCM
200 Flight Hour Servicing and Inspection	68
400 Flight Hour Cycle Service Plan	48
<b>Total</b>	<b>116</b>



# Application of RCM to the CH-47

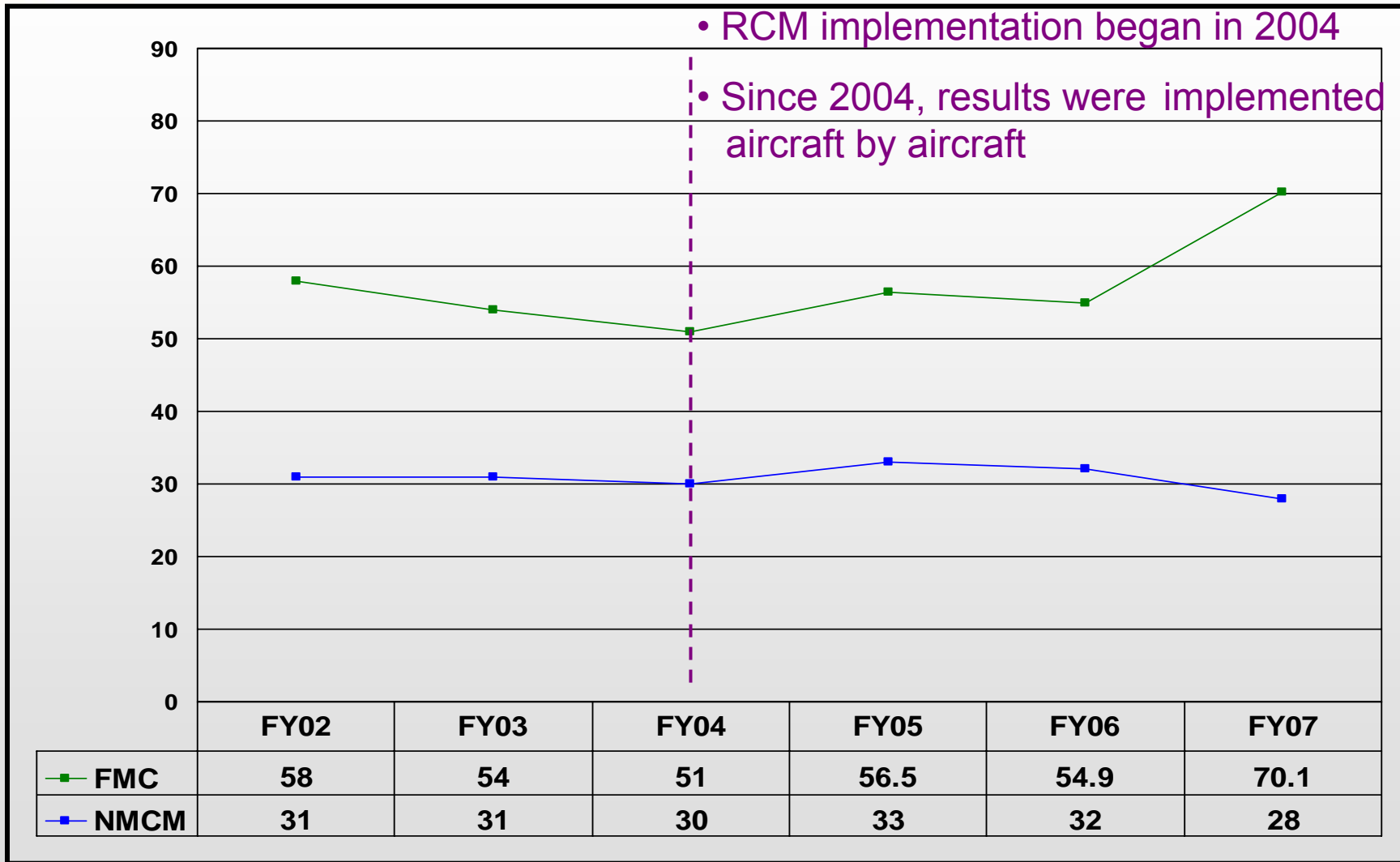


- RCM implementation began in 2004.
  - In August 2007, the CH-47 achieved its readiness goal of 75% Fully Mission Capable (FMC) for the first time!





# CHINOOK (CH47D) TOTAL ARMY



DA GOAL 75% FMC

**FY02 – FY07**

SOURCE OF DATA: RIDB

**Power and Value of RCM go far  
beyond equipment maintenance**

# **RCM Principles Applied to Special Tools and Test Equipment (STTE)**



# STTE



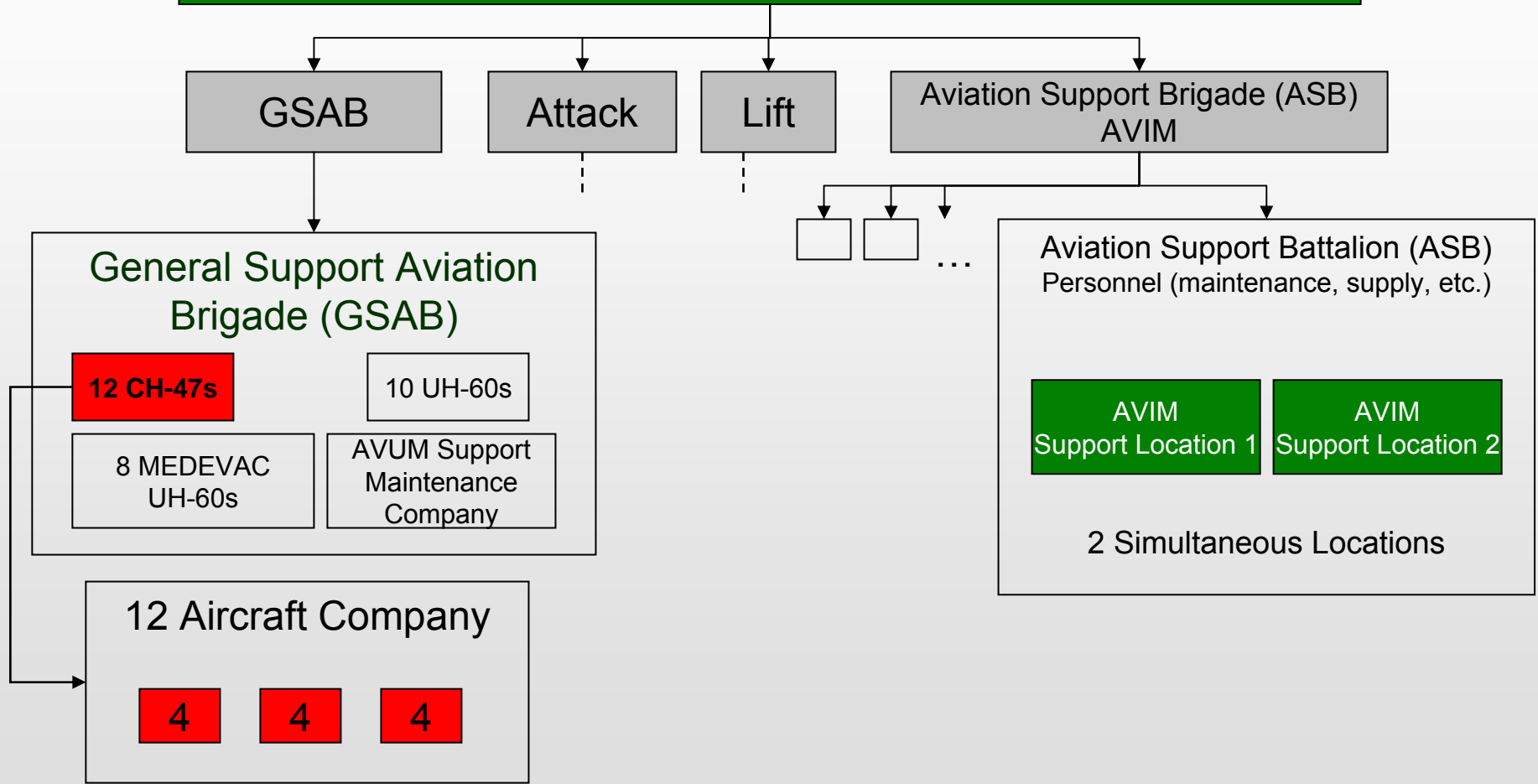
- Analysis initiated to determine suitable Basis of Issue (BOI) to support Army Transformation
- BOI for STTE that was being used estimated by Boeing ~1960s
  - Assumption that units stayed together
  - 1 of every applicable Tool was allotted per 25 Helicopters
- Needed to determine suitable BOI so the Field could operate under the new doctrine of Split Based Ops



# Army Transformation Affect on STTE



## Combat Aviation Brigade (CAB)





# STTE



- How do RCM Principles apply to STTE (tools)?
  - Allows a clear understanding of the Operating Context
  - Reviewed all maintenance tasks and analyzed tools
    - What tools were currently recommended versus what was needed
  - Functions, Functional Failures, Failure Modes and Failure Effects, and Failure Consequences
- Determined new BOI to support Army Transformation



# RCM Principles Applied to STTE



## "The Big List" Before

- 422 STTE line items

## CH-47 STTE After

- 224 STTE line items
- Purged obsolete tools
  - All -712 engine tools purged (~120)
- Many items that were identified as STTE but were common tools
  - Dial Indicator
- Purged unnecessary tools
  - STVA (Self Tuning Vibration Absorber) Trailer Adapter



# RCM Principles Applied to STTE



- Increased BOI in most cases
  - *Example: Actuator Safety Blocks and Rotor Head Lockout Pins from 1 set per 25 aircraft to 1 set per aircraft*
  - Field will be supplied with what they need
- Established Accountability
  - In process of putting all STTE on the MTOE (Modified Table of Organization and Equipment)
    - Means it must be inventoried and accounted for
    - Most STTE before this process were not required to be inventoried.





# RCM Principles Applied to STTE



- Acquisition of additional STTE began 2 years ago
- First two units equipped in May and June 2007
- Analysis results justified an increase in STTE funding
  - As a results, the PM awarded \$6M additional funding per year for the next 10 years
    - Funds 2 Combat Aviation Brigades
- The real success is that the guy in the Field has the tools he needs!!

# Unique Identification



# DoD UID Mandate: Parts Marking



- July 2003, Office of the Under Secretary of Defense set forth policy to uniquely identify all legacy and new asset parts with a 2-D barcode if a part meets 1 or more of 5 criteria



- Raises important concerns: *how to mark, where to mark, and how to safely mark*
- CH-47: Approximately 1,000 components required to be marked
- Independent study performed on 300 components



AP

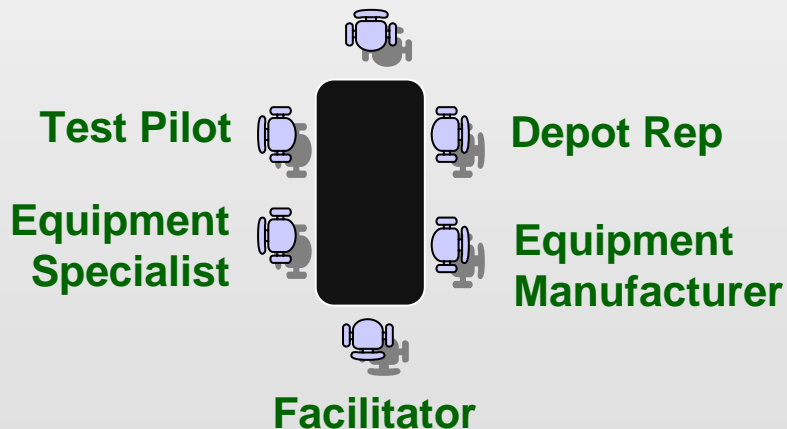


# DoD UID Mandate: Parts Marking



- Realized that Parts Marking Decisions in such a critical environment require analysis
- Parts marking solutions identified using RCM Principles
  - Systematic review of all Failure Modes, Failure Effects, and Consequences of each marking opportunity

## Systems Engineer



- Facilitated Group Approach
  - Ensures the right people who are sensitive to the hazards of the equipment in its operating environment are the decision makers

- Incorporates safety and operating context into the core of the parts marking decision making.



# DoD UID Mandate: Parts Marking



## Results:

- ~280 items approved for label marking
- 100 items under review for marking approval
- 167 Direct Part Marking Candidates
- Over 13,000 items marked in the DoD UID registry

**CBM+**

# CBM and RCM

- CBM: Powerful Failure Management Strategy that allows
  - ▶ Impending failure to be identified *before the failure occurs* so that proactive action can be taken in enough time to *manage the consequences of failure*.
    - Ex. Measuring brake pads, eddy current, continuous monitoring, etc.
- In other words, failure is handled on the equipment custodian's terms – *not the equipment's terms*
- CBM and RCM are often mistaken as two different processes. *They are not!*



# DoDI 4151.22

- 2 December 2007, Mr. John Young, the Under Secretary of Defense for Acquisition, Technology, and Logistics signed DoDI 4151.22, *Condition Based Maintenance Plus (CBM+) for Materiel Maintenance*
  - ▶ Establishes policy for the application of Reliability Centered Maintenance (RCM) and Condition Based Maintenance Plus (CBM+)
  - ▶ CBM+ is intended ...“to expand the application of sensors on weapons systems enhancing maintenance efficiency and effectiveness...”
  - ▶ CBM must be performed correctly in order to achieve the DoD’s goals.

# **RCM**

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# RCM

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**Consideration of Condition Based Maintenance**

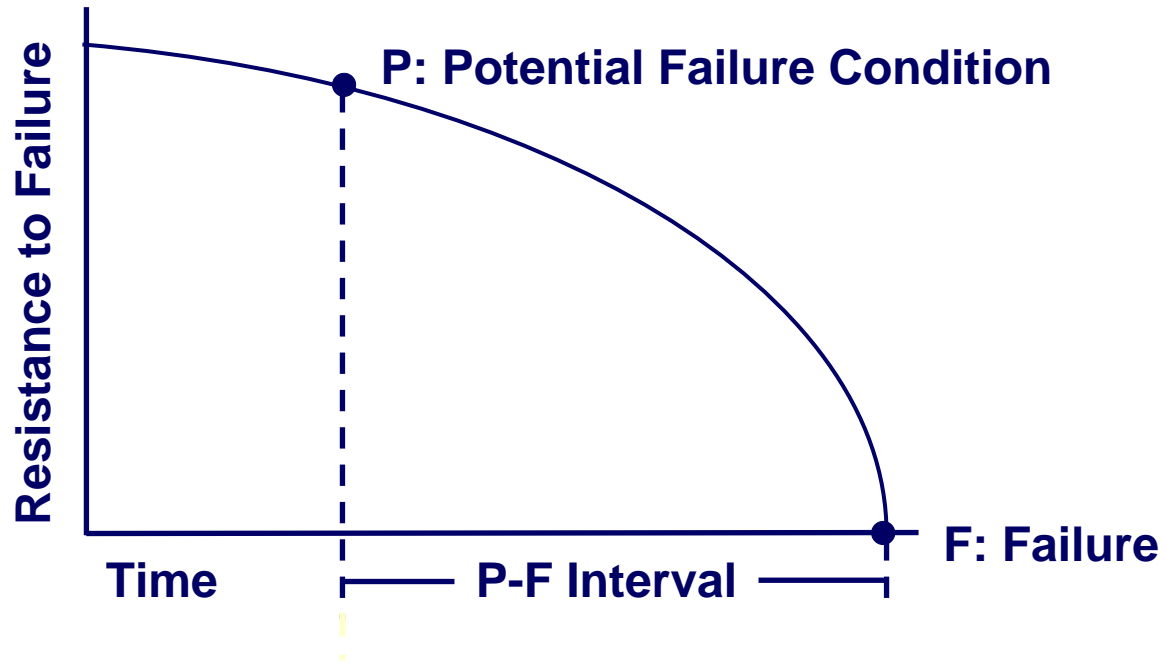
# Start by Identifying Failure Modes to be managed

- Physical assets are managed *at the Failure Mode level*
  - ▶ Failure Mode: What specifically causes a Functional Failure
- CH-47 example
  - ▶ Failure Mode: *Drive shaft hanger bearing wears due to normal use*

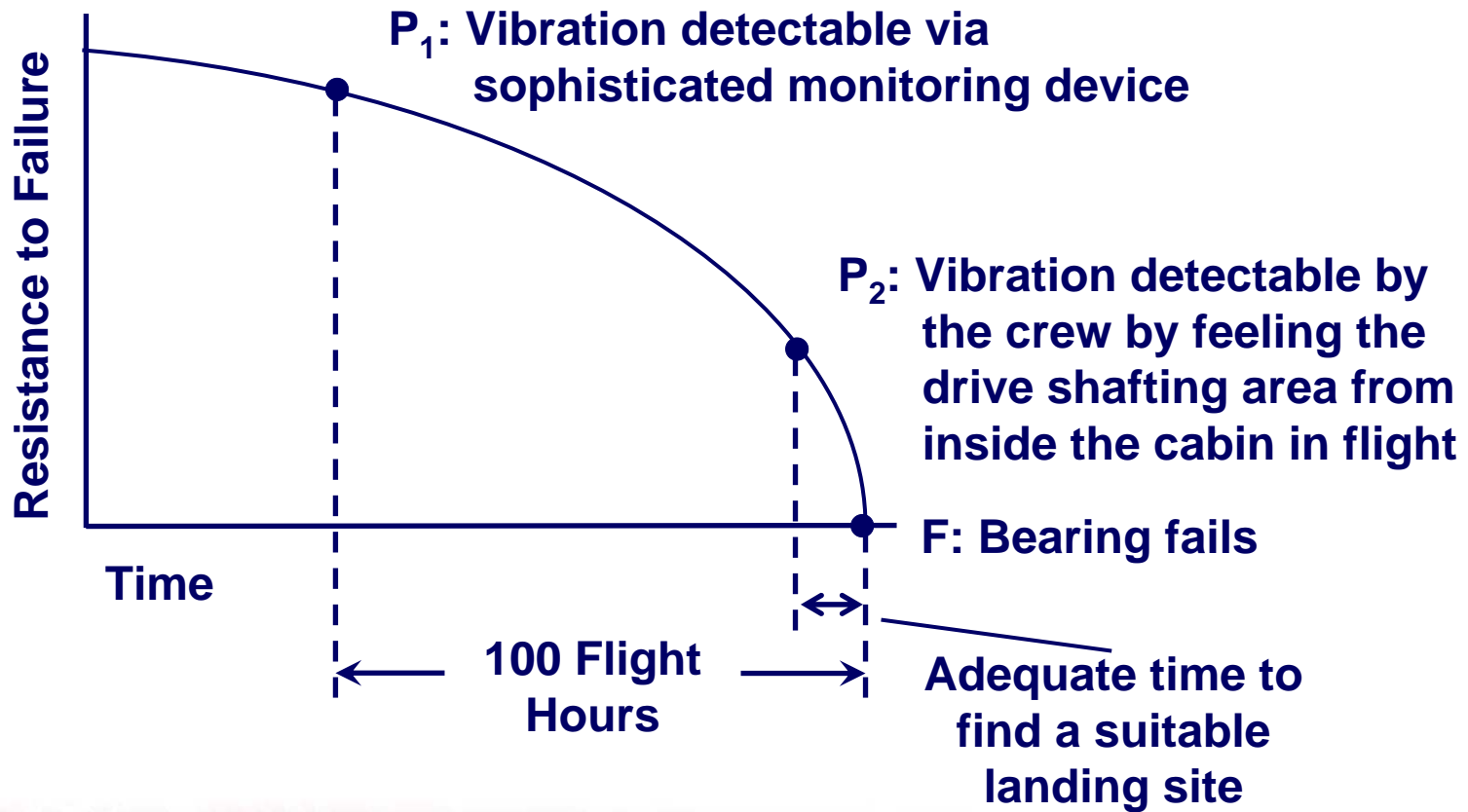
# Detect Evidence of Impending Failure

- Nearly all Functional Failures give some sort of evidence that failure is imminent.
  - ▶ Referred to as a *Potential Failure Condition* or “P”
- Failure Mode: *Drive shaft hanger bearing wears due to normal use*
  - ▶  $P_1$ : Vibration that is detectable via a continuous monitoring device applied directly to the equipment.
  - ▶  $P_2$ : Vibration that is detectable by the crew by feeling the drive shafting area from inside the cabin in flight.

# P-F Curve

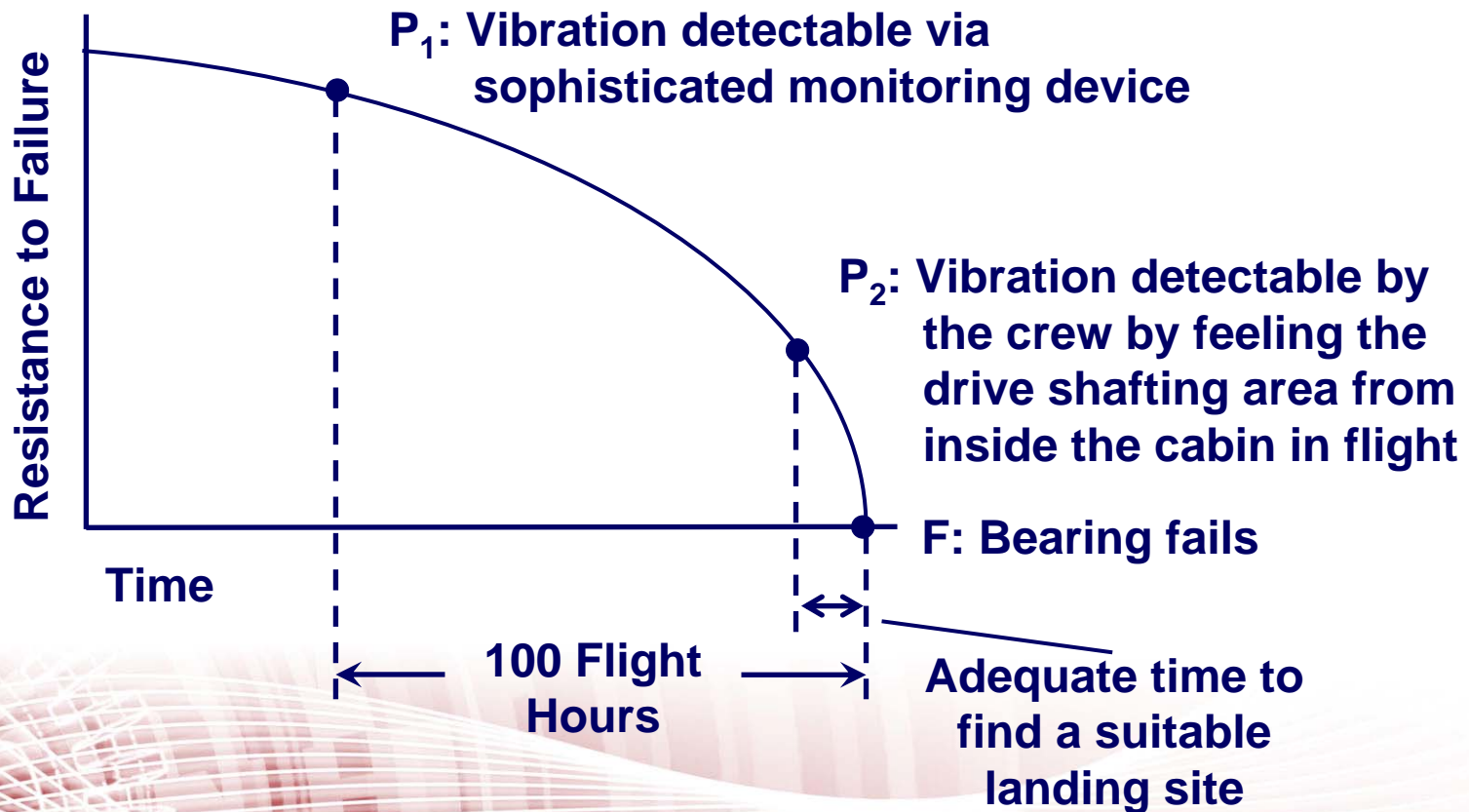


# Failure Mode: *Drive Shaft Hanger Bearing wears due to normal use*



## Failure Mode: *Drive Shaft Hanger Bearing wears due to normal use*

- It would likely be practical to check the data at intervals less than 100 flight hours
- It would be equally practical to feel for vibration in flight every 30 minutes







# CH-47 CBM+



- 49 specific CH-47 components selected for CBM+ analysis.
- Acknowledge that a FMEA is required to properly implement CBM+ strategy
- Components evaluated to identify Failure Modes that could be monitored.
  - Forward Transmission: 13 Failure Modes such as
    - Stationary ring gear wears due to normal use.
    - FWD transmission 1st stage planetary carrier splines wear due to normal use.
    - FWD transmission spiral bevel pinion gear wears due to normal use.
- Each Failure Mode prioritized for CBM+ Implementation based upon
  - Failure consequences
  - Frequency of failure
  - Effort required for implementation (ex. cost of equipment, training, etc.)
- 161 Failure Modes were identified as candidates for Condition Based Maintenance

# **RCM Implementation**



# What RCM Achieved



- *“RCM makes you take a real hard look at what you’re doing.”*
- RCM offers results to better support the Warfighter
  - Reduced Downtime and improved Readiness
  - Reduction of workload to the soldier
    - Relieves unnecessary burdens
  - Improved Health of Aircraft
  - RCM has the ability to change the maintenance philosophy



**Nancy Regan**

**256-428-8868**

**NancyRegan@TheForceInc.com**